**SPONSOR'S DECLARATION ON AN APPLICATION FOR LISTING**

*(Note: Italicised terms have the meaning given in the UK Listing Rules sourcebook)*

To: The *FCA* Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_20\_\_\_\_

Full name of sponsor: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

We request that you will allow \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (number) securities of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (denomination) each of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (name of applicant) to be admitted to the *official list*.

Type of issue for which the application is being made\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

We confirm that:

• we have acted with due care and skill in relation to the provision of *sponsor services*;

• we have taken reasonable steps to satisfy ourselves that the *director* or *directors* of the *applicant* understand their responsibilities and obligations under the *listing rules*, the *disclosure requirements* and the *transparency rules*;

• we have come to a reasonable opinion, after having made due and careful enquiry, that:

1. the *applicant* has satisfied all requirements of the *listing rules* relevant to an application for *admission*;

2. the *applicant* has satisfied all applicable requirements set out in the *Prospectus Rules*;

3. the *directors* of the *applicant* have a reasonable basis on which to make any working capital statement included in the document referred to in UKLR 24.3.1R/ UKLR 4.2.1R(1)\*\*\*;

4. the *directors* of the *applicant* have established procedures which enable the *applicant* to comply with the *listing rules*, the *disclosure requirements* and the *transparency rules* on an ongoing basis\*; and

5. the *directors* of the *applicant* have established procedures which provide a reasonable basis for them to make proper judgements on an ongoing basis as to the financial position and prospects of the *applicant* and its *group*\*.

• we have maintained accessible records which are sufficient to be capable of demonstrating that the *sponsor* has provided *sponsor services* and otherwise complied with its obligations under UKLR 24 , including the basis of each confirmation set out above;

• all matters known to us which, in our reasonable opinion, should be taken into account by the *FCA* in considering:

a) the application for *admission*; and

b) whether the *admission* of the securities would be detrimental to investors' interests,\*\*

have been disclosed with sufficient prominence in the prospectus or equivalent document or otherwise in writing to the *FCA*; and that

• for so long as we provide a *sponsor service*, we will:

a) take such reasonable steps as are sufficient to ensure that any communication or information we provide to the *FCA* in carrying out the *sponsor service* is, to the best of our knowledge and belief, accurate and complete in all material respects; and

b) as soon as possible provide to the *FCA* any information of which we become aware that materially affects the accuracy or completeness of the information we have previously provided.

SIGNED BY: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

for and on behalf of:

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Name of sponsor

\*Paragraphs 4 and 5 may be deleted if the applicant is not a new applicant.

\*\*Paragraph (b) may be deleted if the applicant is not a new applicant.

\*\*\*Please delete as appropriate

To be completed in all cases:

Application to be heard on: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_20\_\_\_ Admission expected to become effective on: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_20\_\_\_

Name of contact at sponsor regarding application: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Telephone number: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_