



# *Exploration Systems Mission Directorate*

## *Exploration "System of Systems" Spiral Development*

### *Discussion Panel #2*

*Moderator: Jim Nehman  
Deputy AA, Development Programs  
February 1, 2005*





## ***"System of Systems" – Spiral Development***



### **◆ Moderator: Jim Nehman**

- NASA ESMD Deputy AA, Development Programs

### **◆ Panelists:**

- Mr. Garry Lyles
  - NASA ESMD Director, Constellation Systems
- Mr. John Mankins
  - NASA ESMD Director, Exploration Systems Research & Technology
- Admiral Steve Enewold, USN
  - PEO / Director, Joint Strike Fighter Program
- Mr. John Douglass
  - President / CEO Aerospace Industries Association



# Vision Requires System-of-Systems Integration

## Cross-Agency Coordination & Integration



### Transit and Launch Systems



Crew Transport



Launch



Crew Support

### The Human: an Essential Element of the System of Systems



### Surface and Orbital Systems



Landing Systems




Surface Mobility




Comm/Nav




Biomedical Countermeasures and Limits


Resource Identification and Characterization




### Supporting Research



Long-Duration Habitation



Pre-Positioned Propellants



Surface Power and Resource Utilization

### Technology Options



Mars Candidates



Telescope Candidates



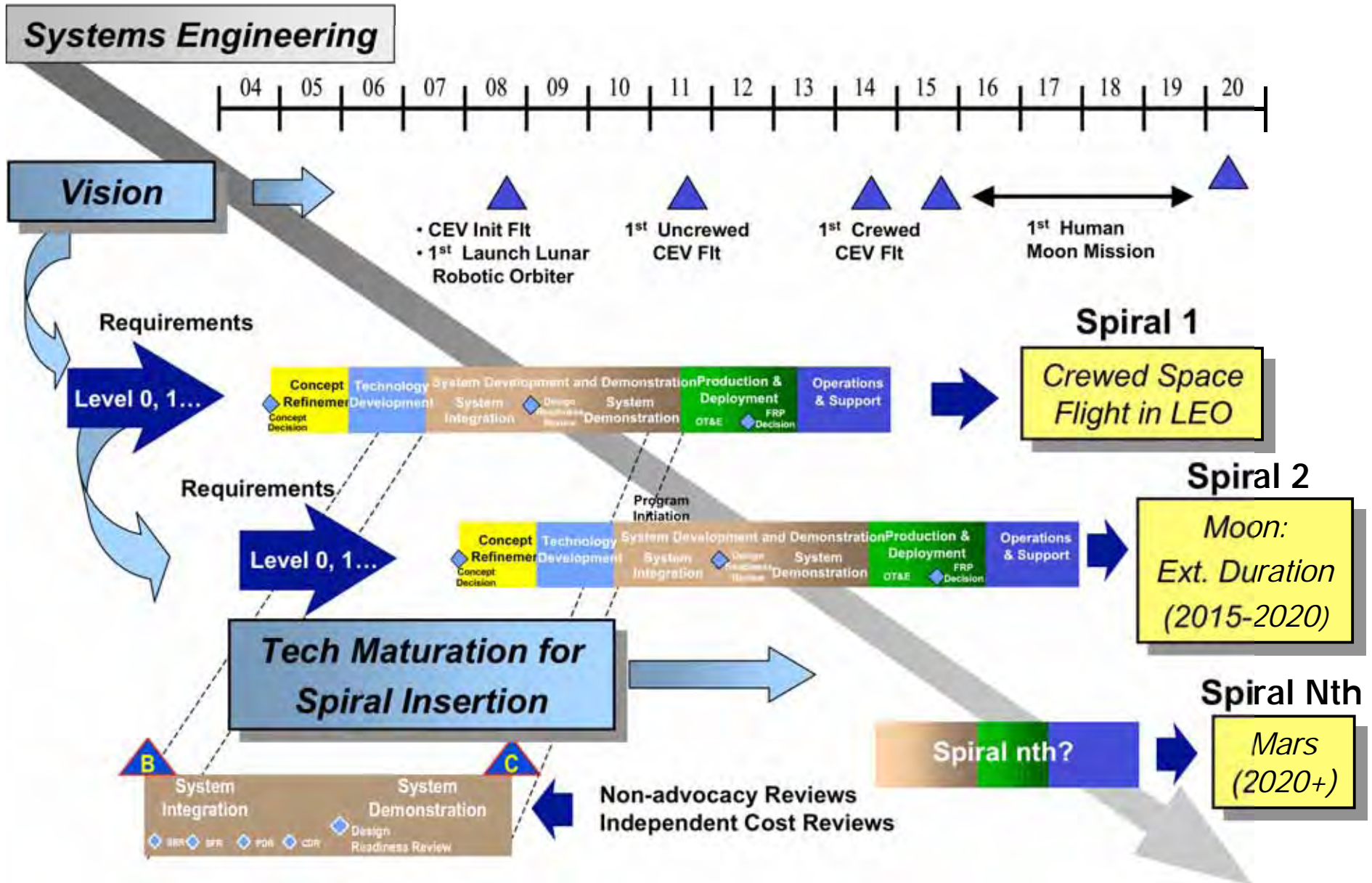
Outer Moons Candidates

### Commonality/Evolvability For Future Missions





# Project Constellation – Spiral Development





# ***Constellation Systems - Approach to Spiral Development***

Garry Lyles

Director, Constellation Systems

1st Space Exploration Conference

1 February 2005



# Constellation System of Systems



## Crew Transport, Launch Systems & Ground Systems



Earth

## And Beyond

In-Space Support Systems  
(e.g. Communication System, EVA systems)

Planetary Access  
(moon & Mars)

Space Transportation Systems  
(moon & Mars)



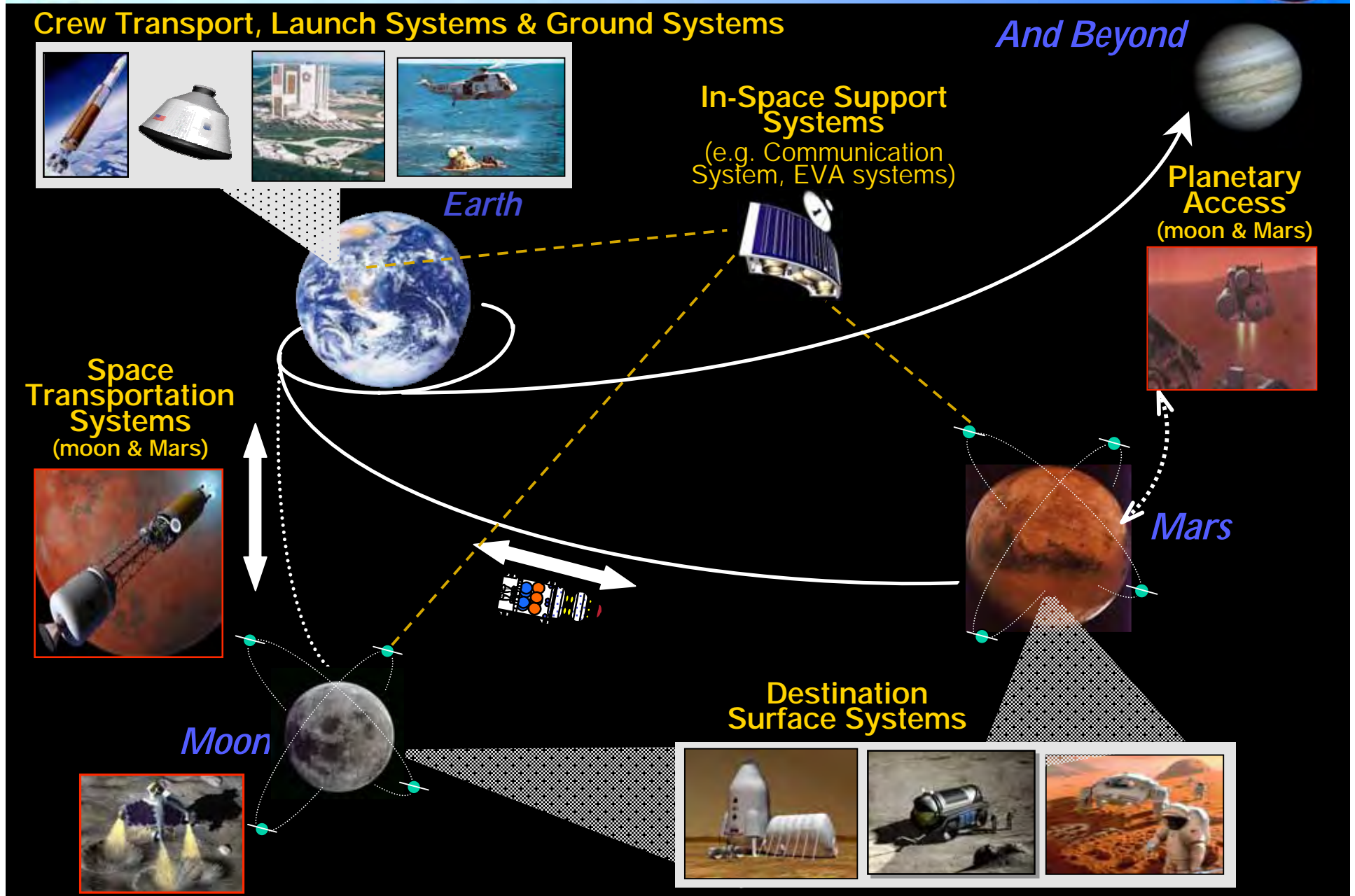
Moon



Destination Surface Systems



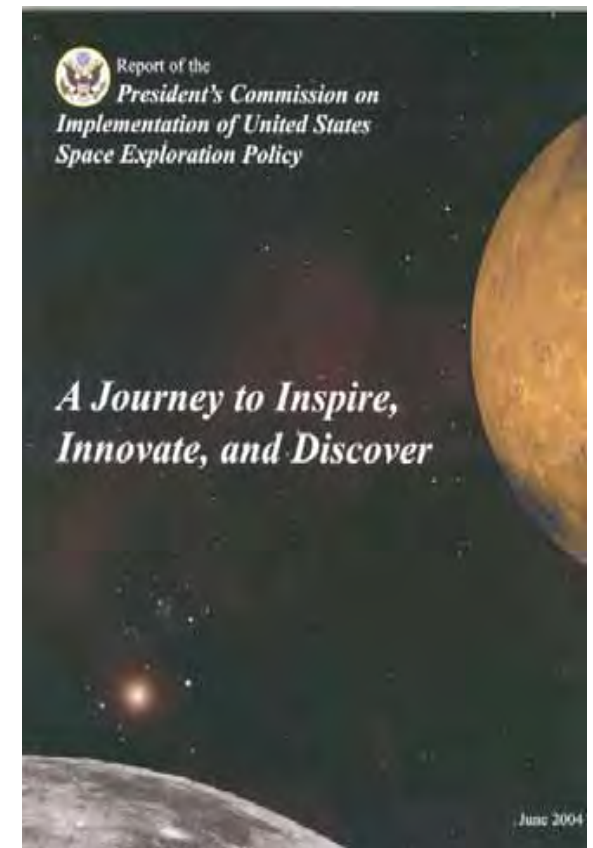
Mars





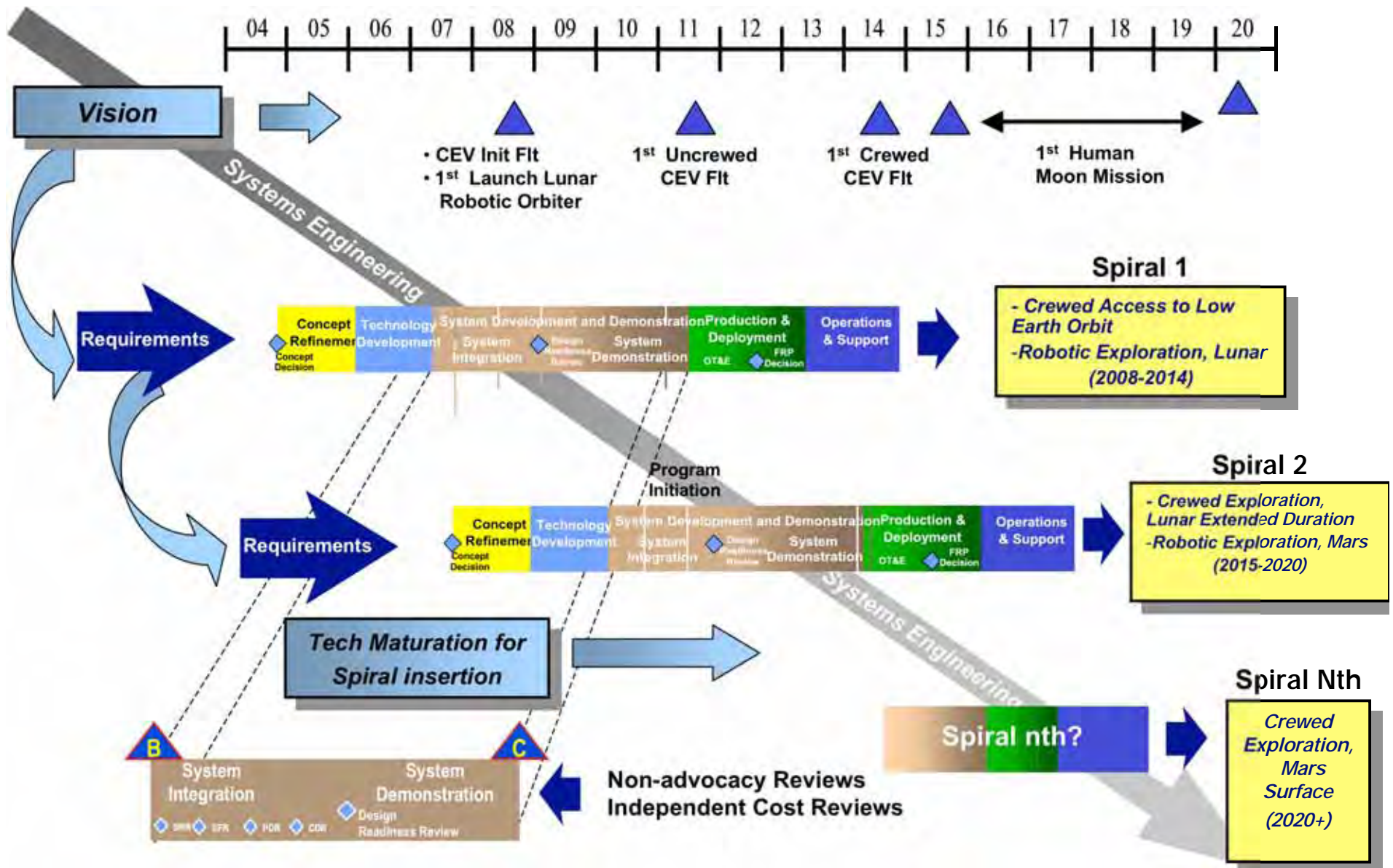


- ◆ Use of “system of systems” approach;
  - *“Implementation of the exploration vision entails stitching together thousands of discrete components and interdependent tasks into a single ‘system-of-systems’.”*
  
- ◆ Policies of spiral, evolutionary development;
  - *“The key to this concept is to establish realistic, integrated technology development plans that will achieve early performance capabilities and allow new technologies to be ‘spun’ into the program when they are mature enough to do so - thus improving performance and capability in cycles.”*





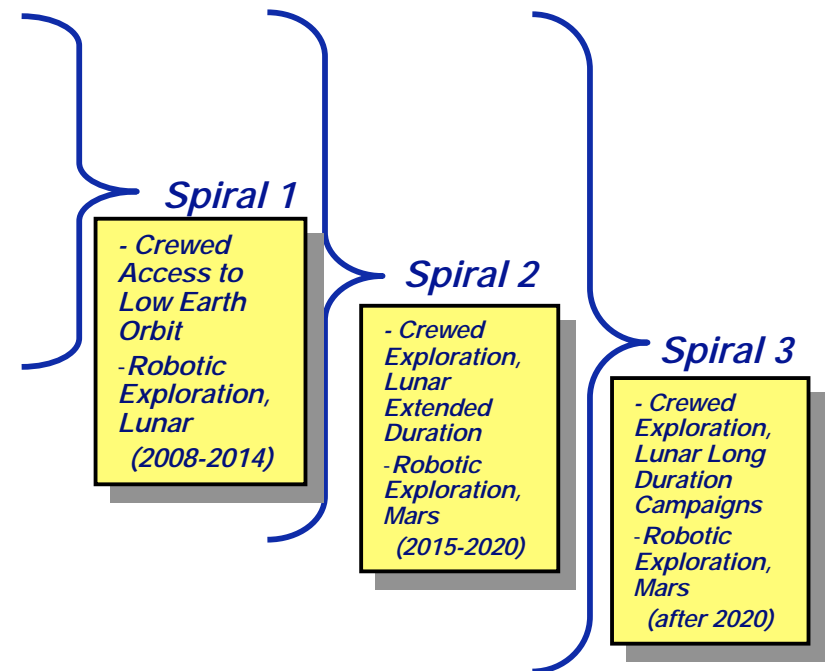
# Constellation Systems Spiral Acquisition Process







- Develop, demonstrate, and deploy successive generations of capabilities to enable the sustained human and robotic exploration of the Moon, Mars, and beyond.
- Developed capability will form a system-of-systems that includes:
  - Crew Transportation Systems
    - *Crew Exploration Vehicle (CEV)*
    - *Crew Launch Vehicle (CLV)*
  - *Ground Support Systems (GSS)*
  - *In-Space Support Systems (ISSS)*
  - *Space Transportation Systems*
  - *Human System Support*
  - *Destination Surface Systems*

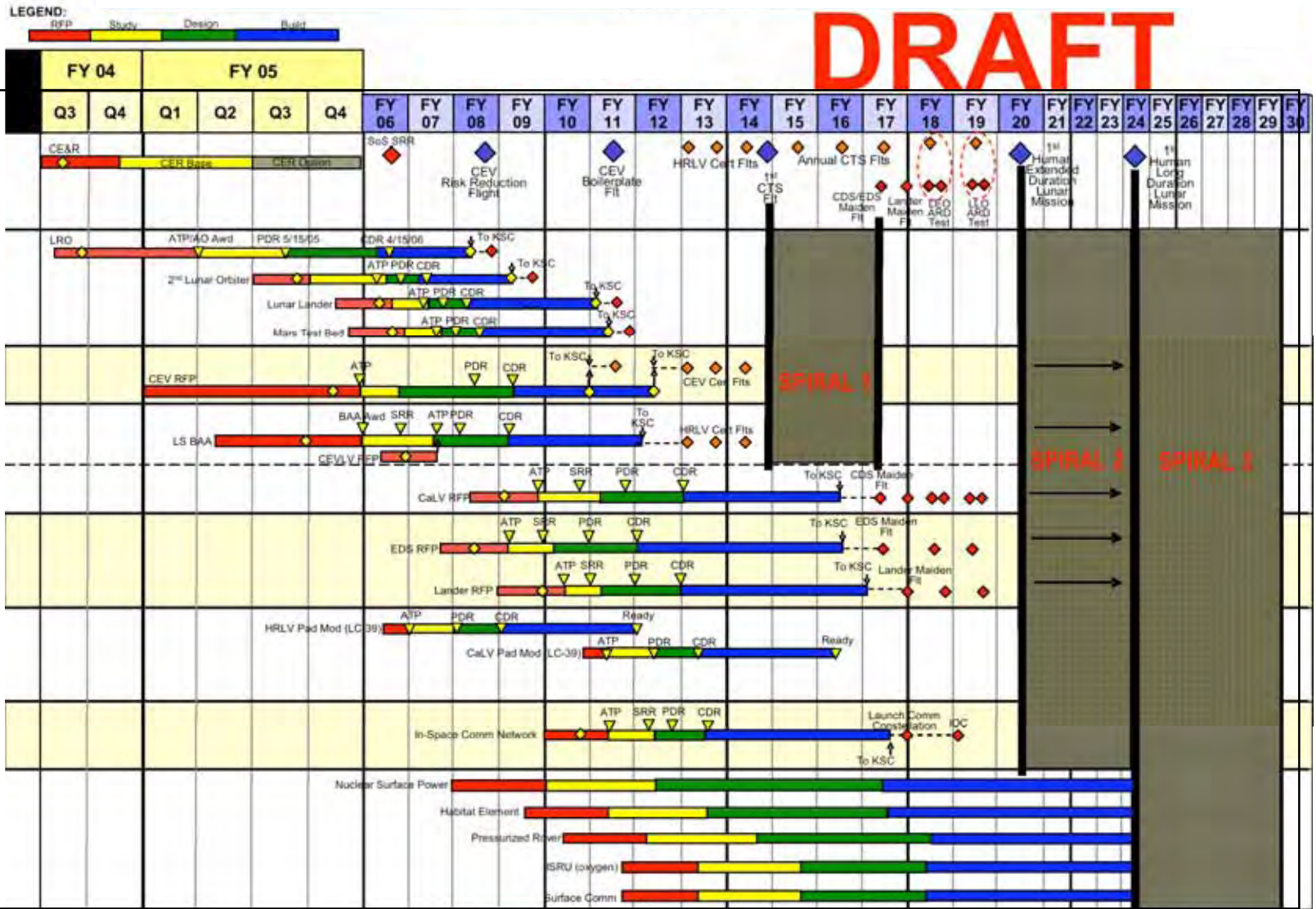




# Example Integrated Constellation Acquisition Schedule Spirals 1, 2, 3



# DRAFT



Spiral 1

Spiral 2

Spiral 3

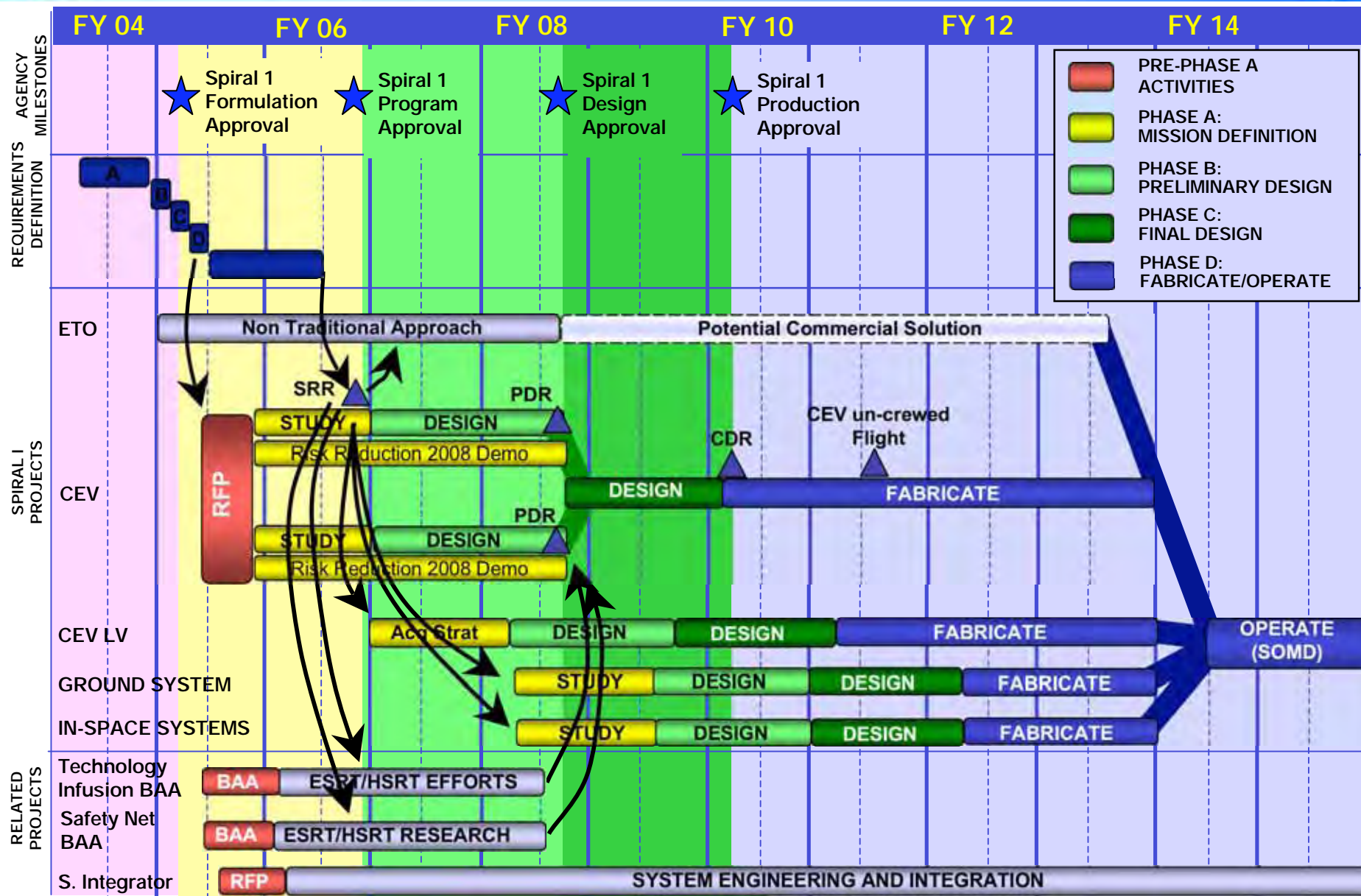
SPIRAL 1

SPIRAL 2

SPIRAL 3



# Spiral I Program







- ◆ **Spiral development enables affordable, sustainable solutions**
  - Focused on successive steps toward a system of systems
  - Paced by experience, technology readiness and flexibility
  - Driven by requirements
  - Responsive to innovative acquisition strategies



*Exploration Systems Mission Directorate*

*Exploration Systems Research  
and Technology*

*OVERVIEW*

**John C. Mankins**  
Manager, Exploration Systems  
Research & Technology  
February 1, 2005





# Exploration Systems Research & Technology



ESR&T is a **strategic, requirements-driven investment that** enables future exploration systems and missions that are more affordable, reliable, effective and flexible

ESR&T investments range from lower technology readiness level (TRL) R&D projects for the mid- to far- term through the Advanced Space Technology Program, to higher TRL projects for the near- to mid-term through the Technology Maturation Program, as well as cross-cutting efforts to engage universities, small business and the entrepreneurial community through the Innovative Partnerships Program

ESR&T projects support future ESMD 'system development spirals' by delivering **timely data to inform systems decisions based on R&D results and validated, high-leverage** new technologies incorporated into future system developments

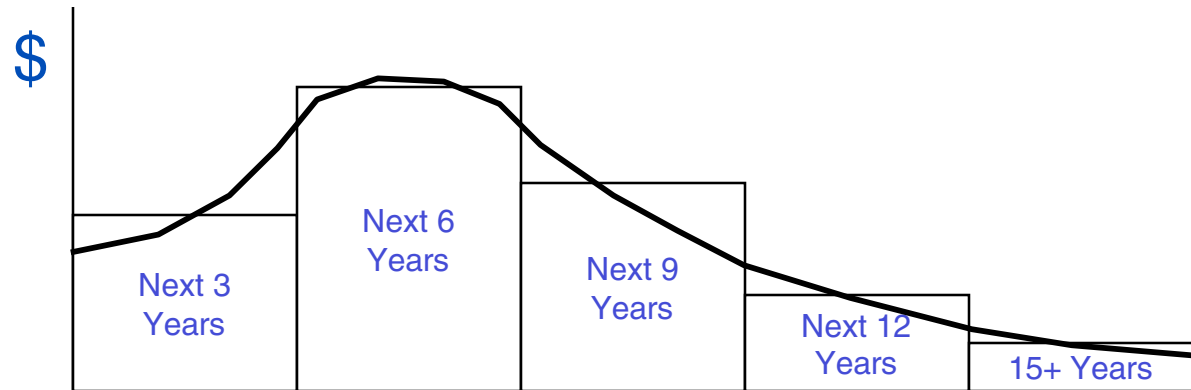




# Exploration Systems Research & Technology Investment “Balance” - 2 Views

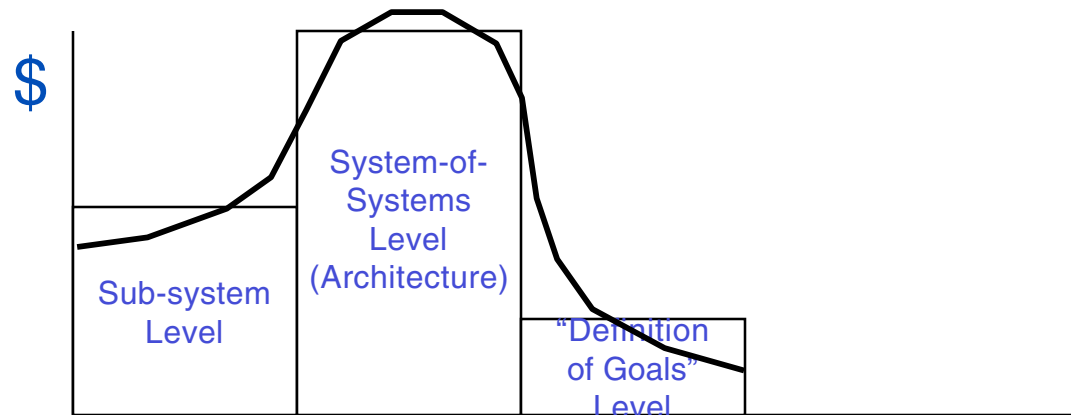


H&RT Strategic  
Focus:  
TIMEFRAME  
(By which Technology  
Must be Proven)



**Timeframe**  
(When Maturity Must be “Proven”)

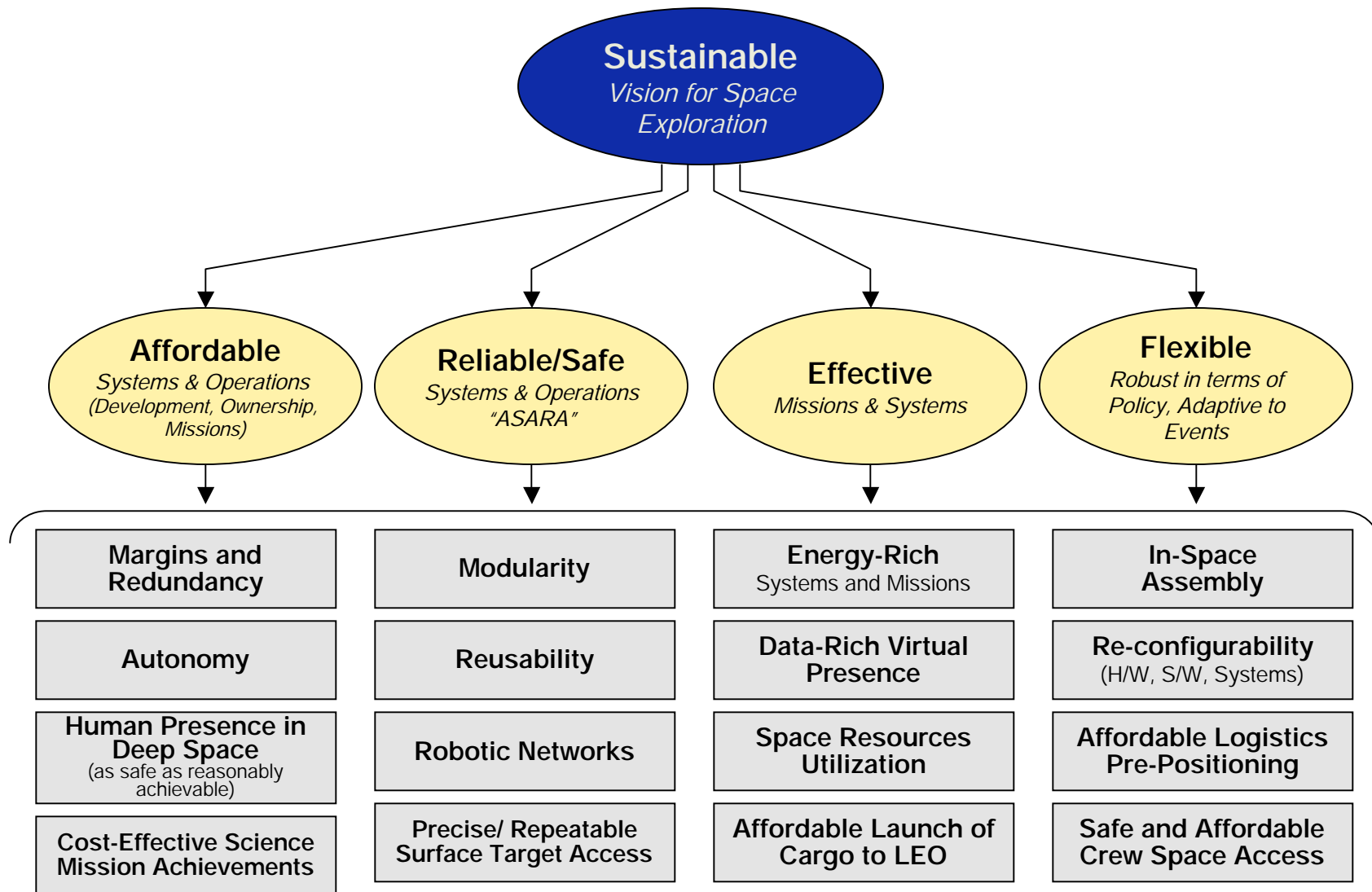
H&RT Strategic  
Focus: IMPACT  
(of the Technology  
Expected to be Seen  
in Missions/Systems)



**Scale of Impact**  
(What Influence Will the Technology Have, if “Proven”)

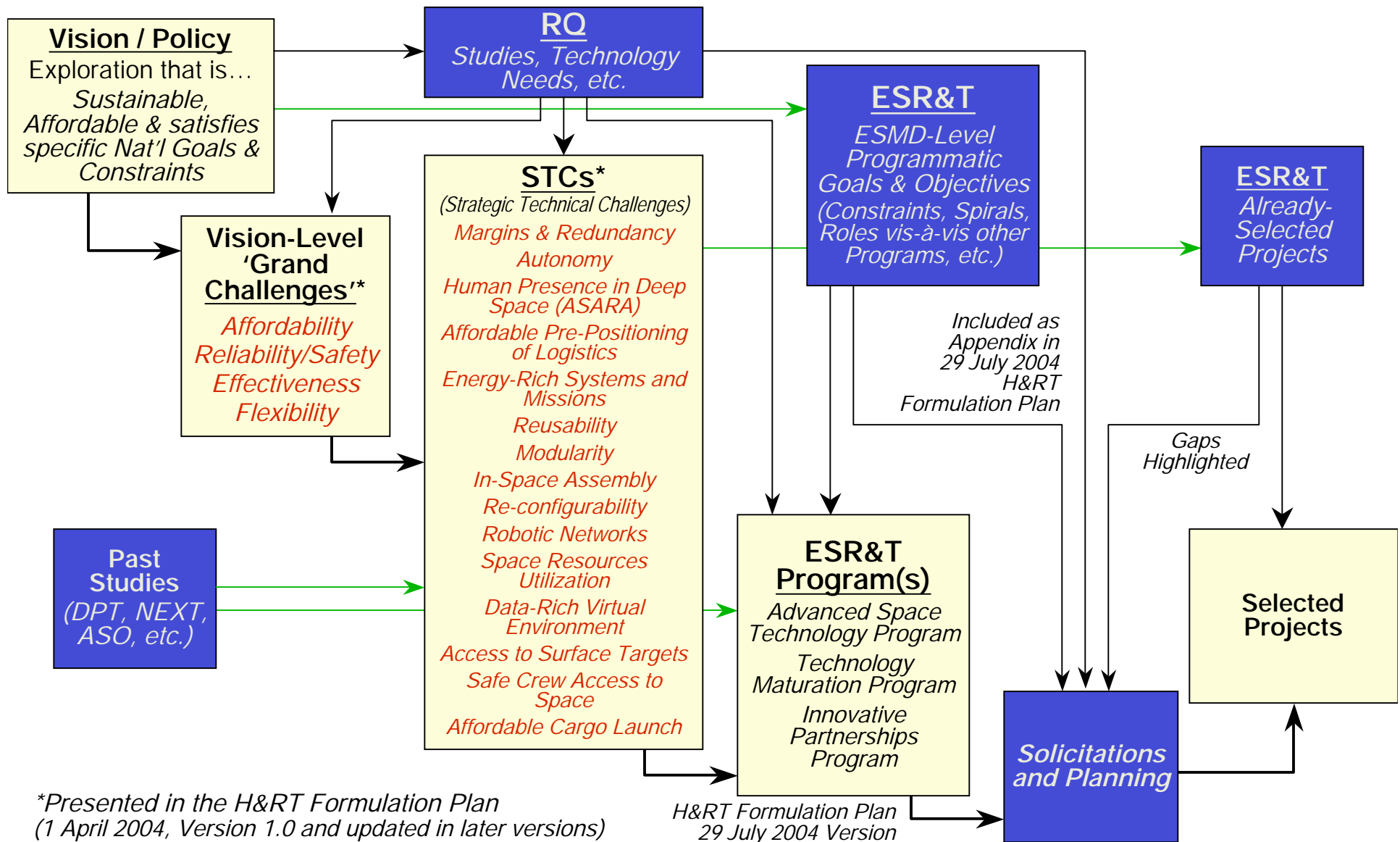


# Exploration Systems Research & Technology Strategic Technical Challenges





# Exploration Systems Research & Technology Traceability



\*Presented in the H&RT Formulation Plan  
(1 April 2004, Version 1.0 and updated in later versions)





# ESR&T Coverage ESMD RQ Identified Technology Needs



	ASTP					TMP					IPP
	Advanced Studies, Concepts And Tools Program*	Advanced Materials and Structural Concepts Program	Communications, Computing, Electronics & Imaging Program	Software, Intelligent Systems & Modeling Program	Power, Propulsion & Chemical Systems Program	High Energy Systems Technology Program	Space Platforms and Systems Technology Program	Space Operations Technology Program	Lunar and Planetary Surface Operations Technology Program	In-Space Technology Experiments Program	IPP Summary (SBIR, STTR, TTA, URETIs, RPC's)
<b>Requirement Division Identified Technologies</b>											
<b>Human Support</b>											
Radiation Protection	✓	✓	✓						✓	✓	✓
Medical Care	✓									✓	✓
Life Support System Closure	✓									✓	✓
Human -System Design	✓		✓	✓						✓	✓
<b>In-Space Transportation</b>											
Advanced Chemical Propulsion	✓				✓	✓				✓	✓
Electric Propulsion	✓				✓					✓	✓
Nuclear Thermal Propulsion	✓									✓	✓
Cryogenic Fluid Management	✓	✓			✓	✓				✓	✓
Aeroassist	✓	✓			✓	✓				✓	✓
Automated Rendezvous and Docking	✓	✓	✓				✓	✓		✓	✓
<b>Power</b>											
Power Generation (Solar)	✓				✓	✓				✓	✓
Power Generation (Nuclear)	✓									✓	✓
Mobile Power (Advanced Batteries)	✓				✓				✓	✓	✓
Mobile Power (Fuel Cells)	✓				✓				✓	✓	✓
Mobile Power (Radioisotopes)	✓									✓	✓
Energy Storage	✓				✓					✓	✓
Power Distribution	✓			✓	✓	✓	✓			✓	✓
<b>Miscellaneous and Crosscutting Technologies</b>											
Sensors and Instruments	✓	✓	✓							✓	✓
In-Situ Resource Utilization	✓	✓	✓		✓				✓	✓	✓
Advanced Materials	✓	✓								✓	✓
Thermal Management	✓	✓			✓	✓				✓	✓
Advanced Habitation	✓	✓					✓			✓	✓
Advanced EVA	✓	✓		✓	✓			✓		✓	✓
Robotic Human Support	✓		✓	✓				✓	✓	✓	✓
On-Board Computing	✓		✓				✓	✓		✓	✓
Simulation-based Design and Analysis	✓		✓	✓				✓		✓	✓
Communications	✓		✓				✓			✓	✓
Supportability	✓		✓				✓	✓	✓	✓	✓

**JOINT STRIKE FIGHTER**  
the next generation strike fighter



# ***JOINT STRIKE FIGHTER PROGRAM BRIEF***

1 February 2005

Rear Admiral Steven L. Enewold, USN

Program Executive Officer, Joint Strike Fighter Program



# VISION

DELIVER AND SUSTAIN  
THE MOST ADVANCED, **AFFORDABLE**  
STRIKE FIGHTER AIRCRAFT  
TO PROTECT  
FUTURE GENERATIONS WORLDWIDE.





# What Is JSF?

## The next generation “family” of strike fighters

- F-16/F/A-18C “like” aero performance
- Stealth Signature and Countermeasures
- Advanced avionics, data links and adverse weather precision targeting
- Increased range with internal fuel and weapons
- Highly supportable, state of the art prognostics and health management

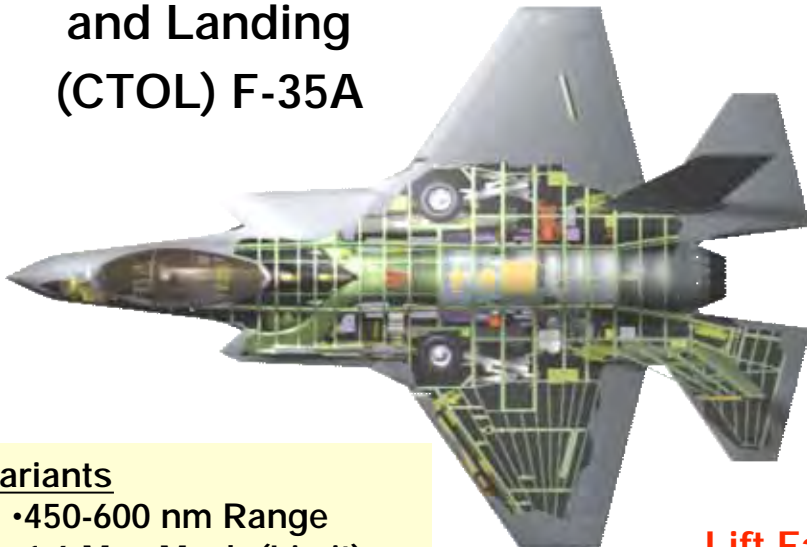


***Lethal Survivable Supportable Affordable***

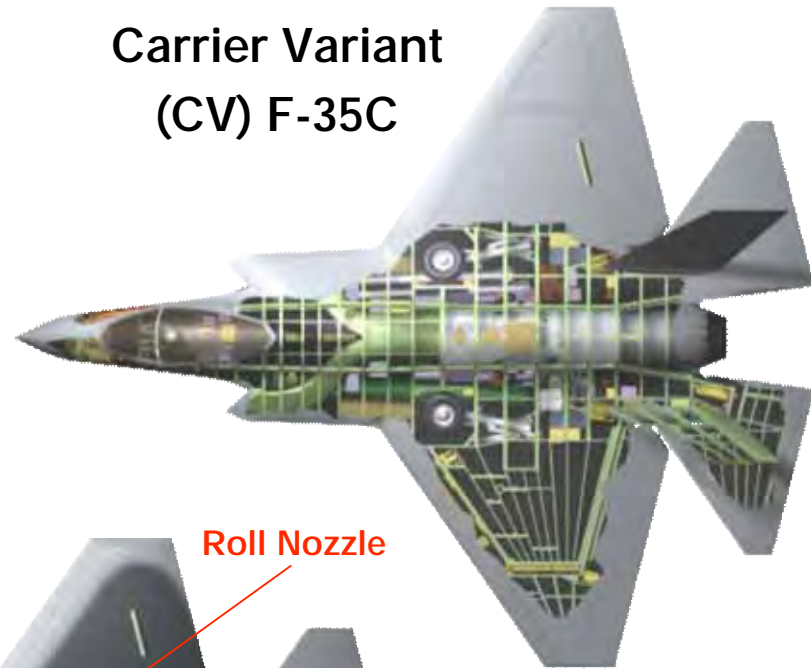


# JSF Family Of Aircraft (F-35 A/B/C)

Conventional Take-Off  
and Landing  
(CTOL) F-35A



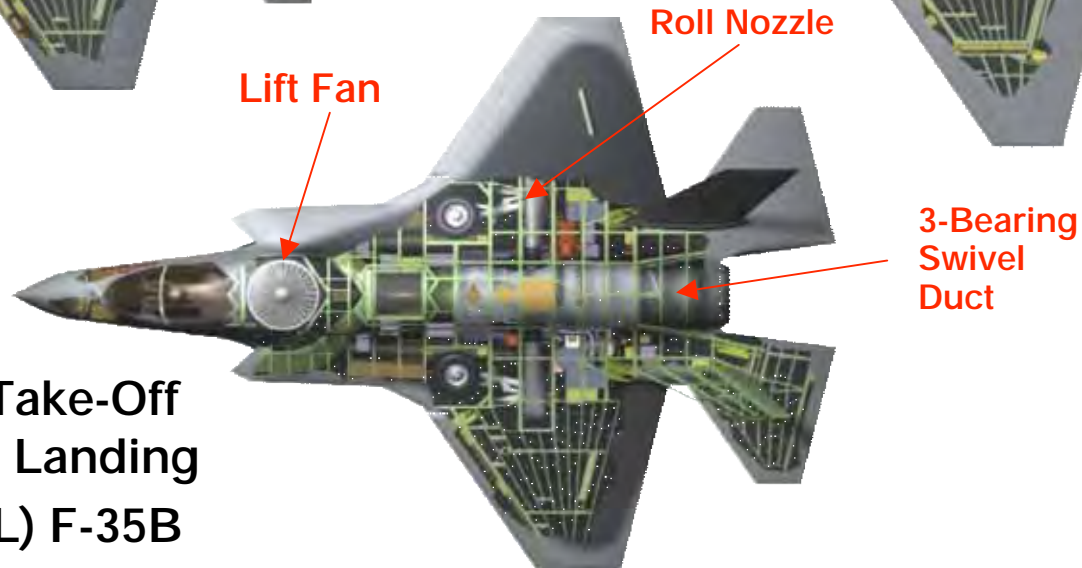
Carrier Variant  
(CV) F-35C



**All variants**

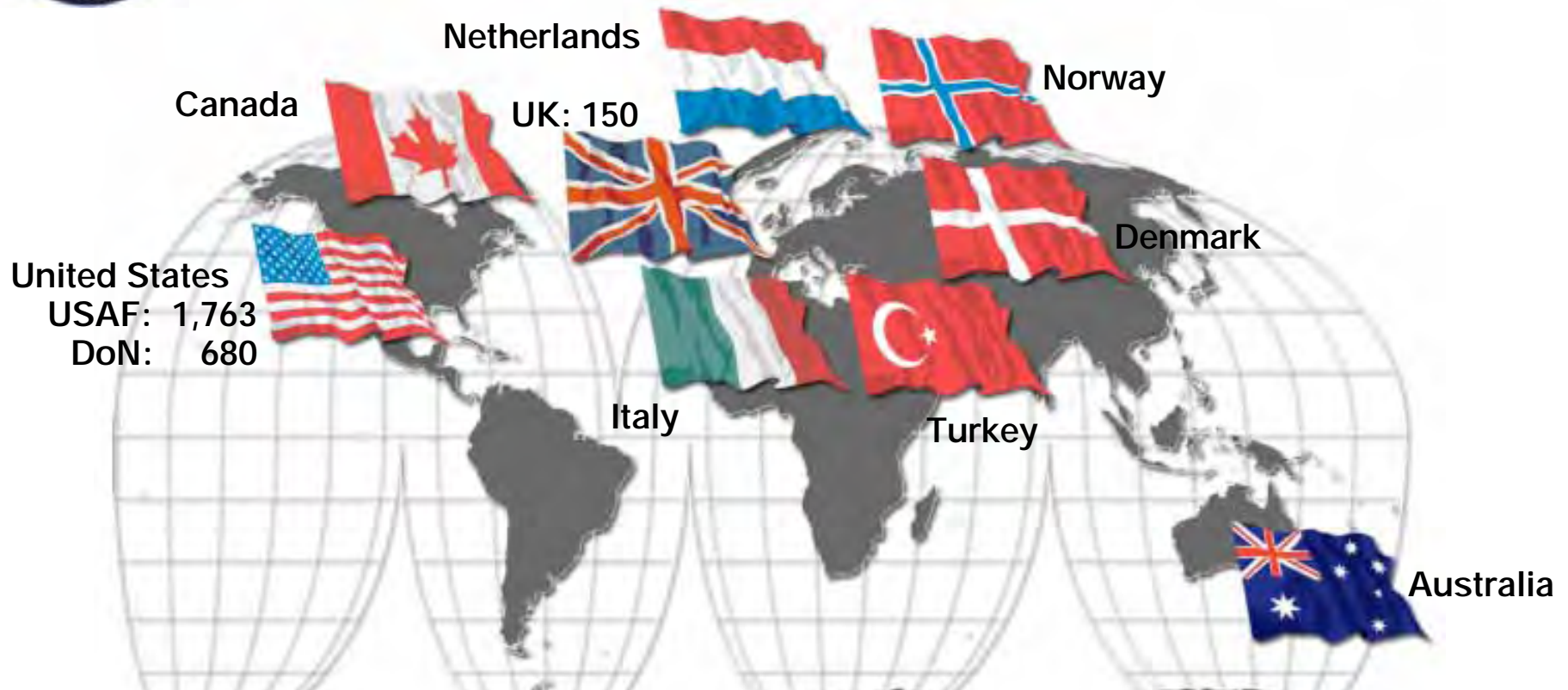
- 450-600 nm Range
- 1.6 Max Mach (Limit)
- Stealthy
- Same Weapons
- Similar Avionics
- Similar Flight Envelope
- Same Basic Engines

Short Take-Off  
Vertical Landing  
(STOVL) F-35B





# Service & International Needs



- **USAF:** Multi-role (primary air-to-ground) fighter to replace F-16 & A-10 & to complement F/A-22
- **USMC:** Multi-role, short takeoff, vertical landing strike fighter to replace AV-8B & F/A-18C/D
- **USN:** Multi-role strike fighter to complement the F/A-18E/F
- **UK (RN and RAF):** Supersonic replacement for Sea Harrier and GR-7

**2,593 US/UK JSFs > 2,000 International JSFs**

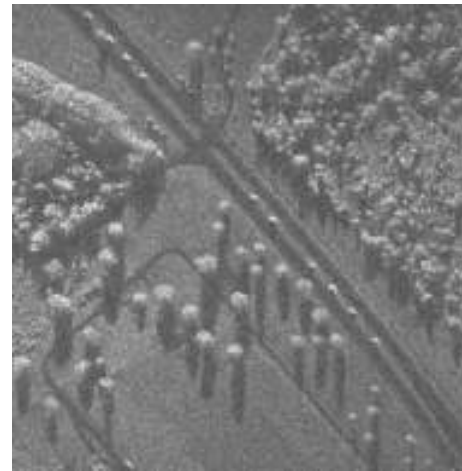




# JSF Warfighter Capability Highlights



- Cooperative Ops
- Full Off-Board Connectivity



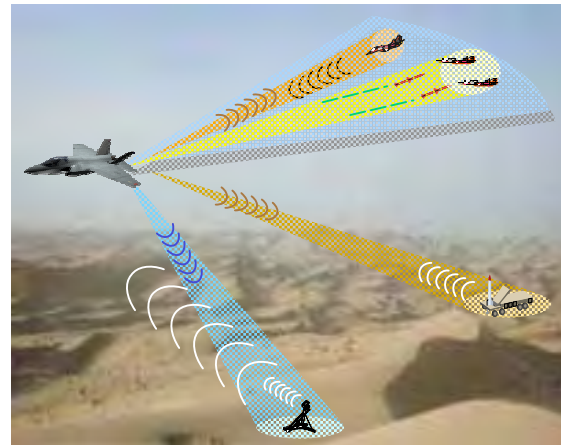
- Multi-Function AESA



- EO Targeting
- Versatile Weapons Capability



- All Around Situation Awareness



- Passive Precision Emitter Location and Targeting



- Fused, Coherent Common Operational Picture





# JSF Spiral Development Strategy

**Block 0.1** – Support First Flight / Flight Test Objectives  
*Basic functions to Get the Aircraft Flying*

= "Block 0"

**Block 0.5** – Initial MS Architecture & Sensor Infrastructure  
*Mission systems infrastructure Build supporting sensor and architecture development*

**Block 1** – Initial Warfighting Capability  
*Flight qualified, baseline air-to-air and air-to-ground weapons qualified. Pilot and maintenance training can commence.*

**Block 2** – Close Air Support and Interdiction  
*Qualifies additional air-to-air and air-to-ground weapons. Services can start planning deployments and staffing operational units.*

**Block 3** – Suppression of Enemy Air Defenses  
*Qualifies additional a/a & a/g weapons for use. Service Initial Operational Capabilities are achievable.*

**Spiral Development Process**

Supports 7 Flight Performance Aircraft

Initial MS Tactical Sensors Integration "Avionics FF(A3)" Initial Weapons Testing

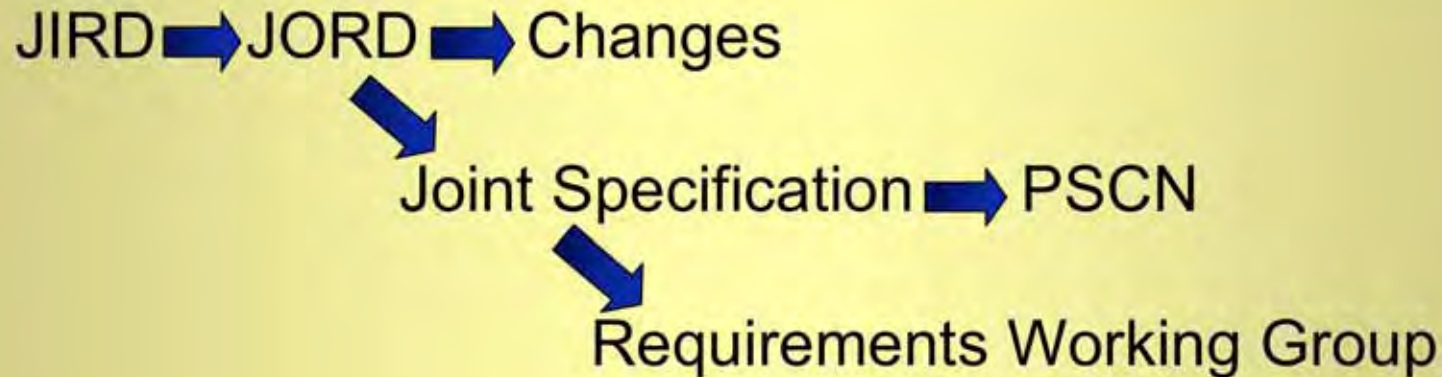
Bulk of MS Hardware on Board

Primarily Software Updates with Added Weapons





# Requirements Management



## GOODS

- Documented Rationale
- Decision Delegation
- Operational Advisory Group
- Joint Requirements Review Team
- Configuration Management

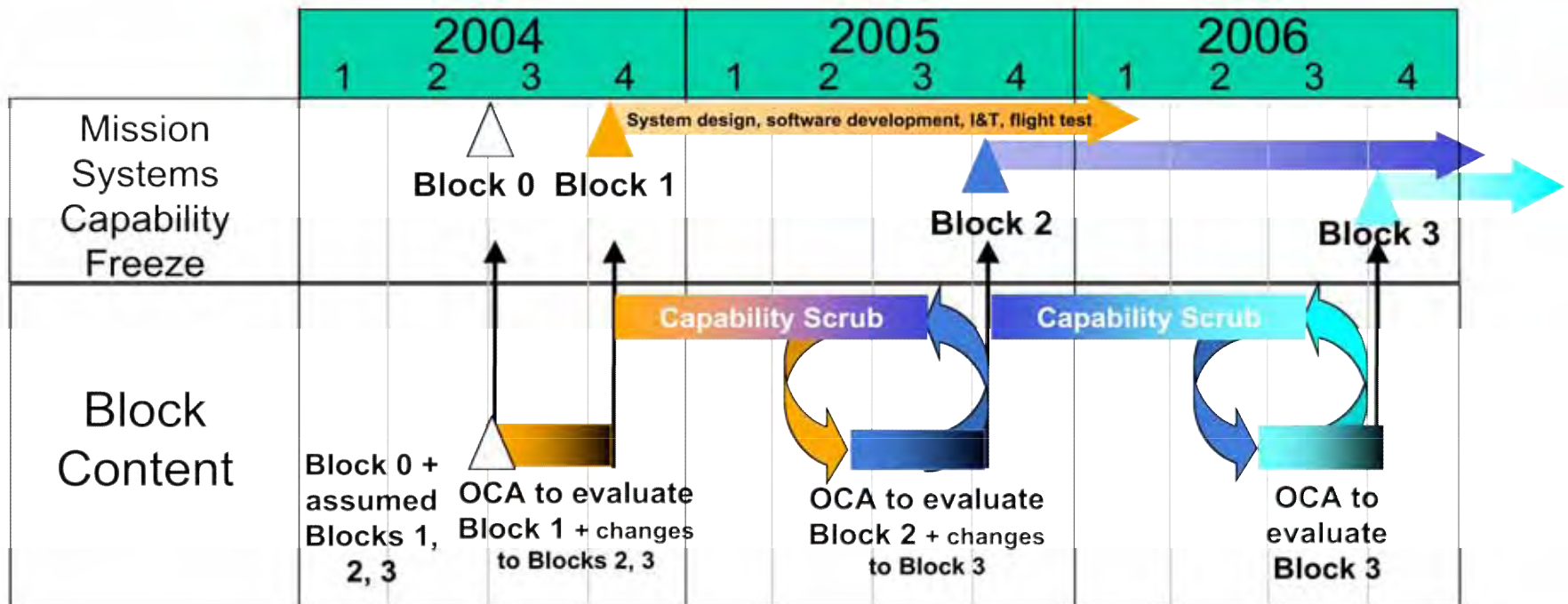
## OTHER

- Overused Term
- Cost As Independent Variable
- "Pet Rocks" and Priorities
- Slow Process



# Block Plan Spiral Approach

- **Phase approach to Block development and Capability Freeze**
  - Operational Capability Assessments refine block requirements through ops analysis and using warfighter input
  - Current program execution defines development capacity for each upcoming block
  - Incremental Capability Releases towards end of block development take advantage of proven (stable, verified, certified) capabilities to support stakeholder needs
- **Capability Freeze Defines Block Scope Prior To Start Of Block Lifecycle**





# OAG Mission - Capabilities Rank Order Consensus

OAG Missions

Blue Background =  
In the OAG's top  
third for that  
mission column

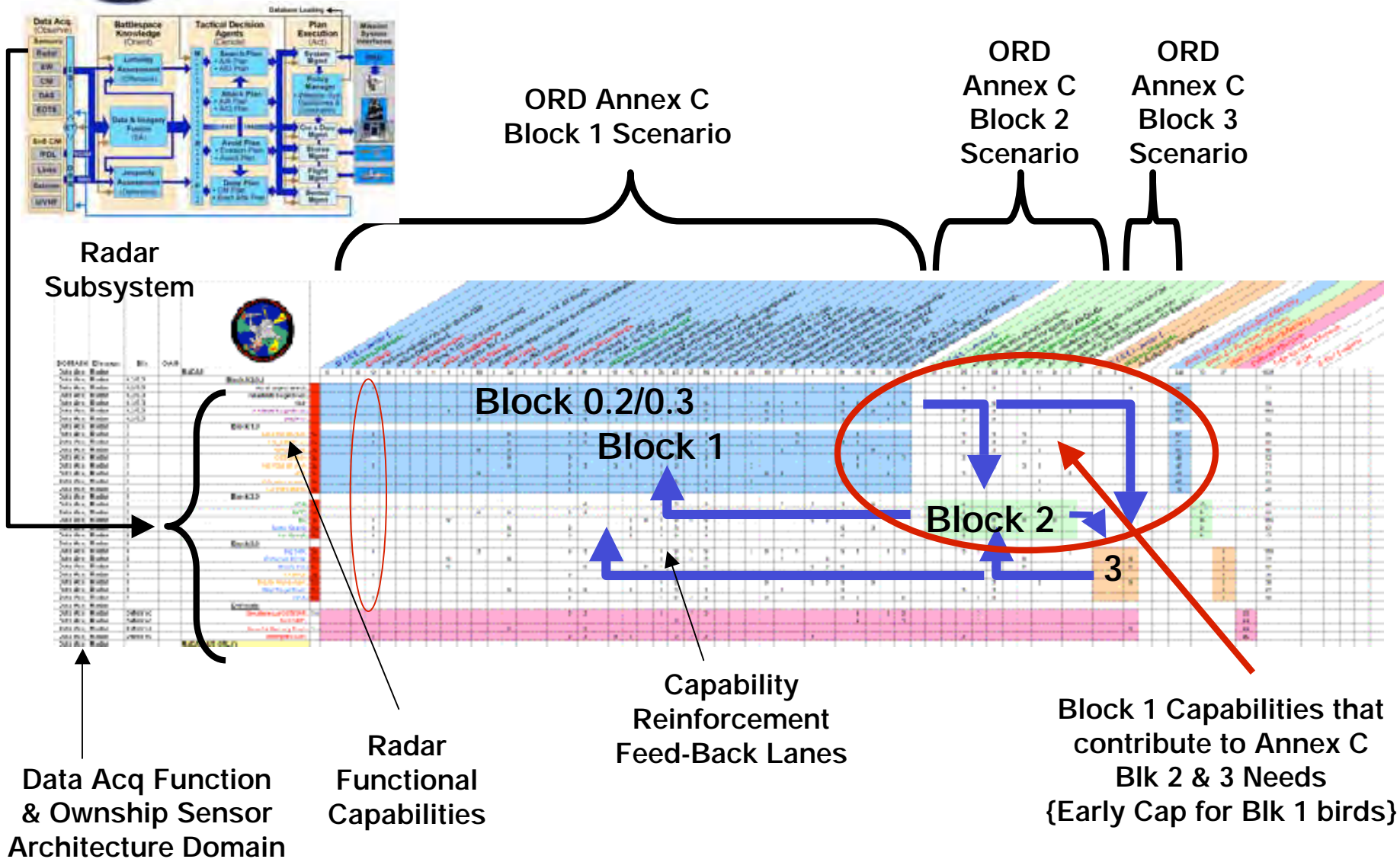
White Background = In  
the OAG's middle third  
for that mission  
column

Yellow Background =  
In the OAG's bottom  
third for that mission  
column

Columns  
Sorted by OAG  
Mission  
Importance



# Block Based Annex C Scenario Utility Relationships







# Governance

- ACAT 1D Program – AT&L
- SAE / PEO Reporting
- International Partners
- Flag Level Advisory Groups



## GOODS

- Trust & Equities
- Collaborative Leadership
- Lots of Help
- Direct Access
- Stability

## OTHERS

- Competing Interests
- "Direction"



# Management Tools

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- **Worldwide Team Connectivity**
- **Earned Value**
- **Digital Data Libraries**
- **Risk and KSDI**
- **Commercial S/W Tools**
- **“Linked” Integrated Scheduling (with Critical Path)**

## GOODS

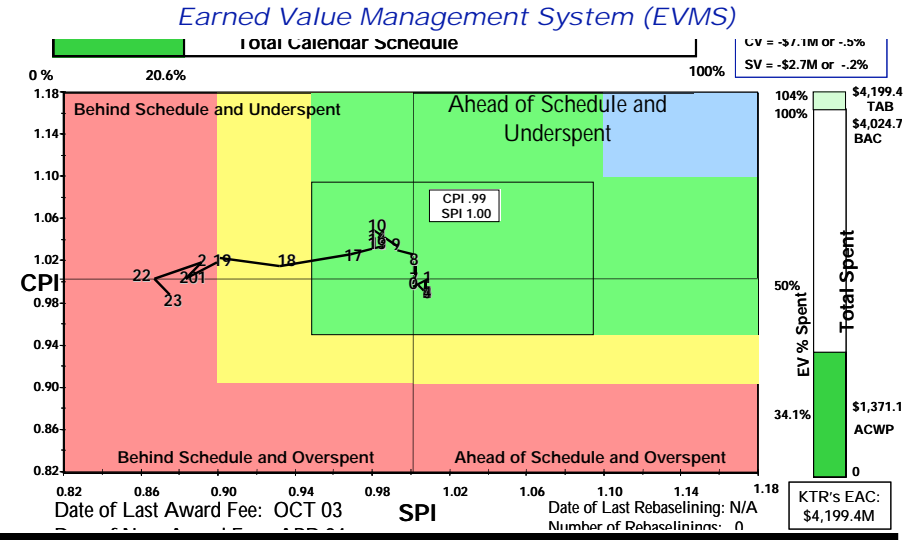
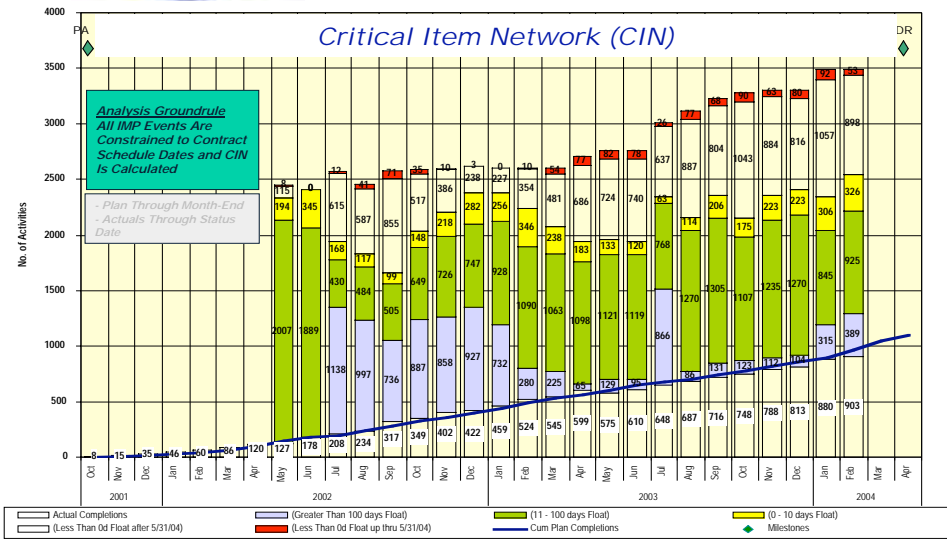
- Master Data
- Engineering Environment
- Configuration Management
- Real time Metrics

## OTHERS

- Data Management/ Entry
- Real Time Metrics
- S/W Versions
- Access



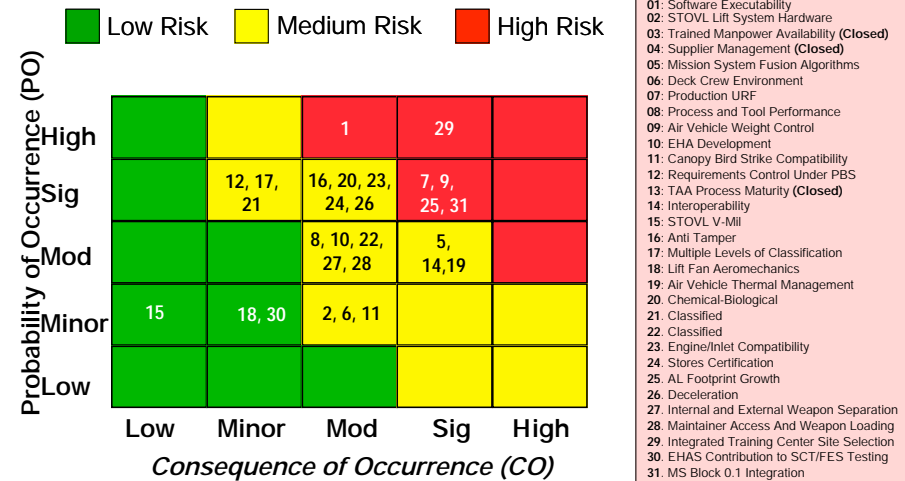
# Management Tools



### Integrated Management Framework (IMF)

WBS	DESCRIPTION	SV	CV	VAC	FmtsVar	BOWS	BOBP	AOCP	SV	SV%	SPI	CV	CV%	CPI	BAC	LRE
1	2000 Autonomic Logi	↑	↑	↑	c	220,091.8	218,283.8	198,186.1	-1,808.1	-0.82	0.992	20,097.7	9.21	1.101	1,813,567.2	1,849,871.7
2	2100 Air System Inte	↑	↑	↑	c	24,299.6	24,095.2	21,044.7	-204.3	-0.84	0.992	3,050.6	12.66	1.145	172,519.2	178,857.1
3	2200 Support System	↑	↑	↑	c	124,941.5	125,053.5	113,380.5	112.0	0.09	1.001	11,673.1	9.33	1.103	966,525.9	993,319.5
4	2300 Training System	↓	↑	↑	c	34,907.8	33,335.5	30,176.8	-1,572.3	-4.50	0.955	3,158.6	9.48	1.105	423,375.6	425,303.2
5	2400 Autonomic Logi	↑	↓	↑	c	35,943.0	35,799.6	33,584.1	-143.4	-0.40	0.996	2,215.4	6.19	1.066	251,146.4	252,391.9
WBS	DESCRIPTION	SV	CV	VAC	FmtsVar	BOWS	BOBP	AOCP	SV	SV%	SPI	CV	CV%	CPI	BAC	LRE
1	5000 Systems Engin	↓	↑	↑	c	167,103.6	165,804.1	152,532.1	-1,299.5	-0.78	0.992	13,272.0	8.00	1.087	691,130.4	707,859.2
2	5100 Requirement M	↑	↑	↑	c	5,061.7	5,062.7	4,861.7	1.0	0.02	1.000	401.0	7.92	1.086	17,719.4	18,074.2
3	5200 Air System Inte	↑	↑	↑	c	9,113.5	9,113.6	7,532.1	0.1	0.00	1.000	1,581.4	17.35	1.210	45,533.0	46,670.5
4	5300 Air System Veri	↓	↑	↑	c	12,636.3	12,342.0	10,865.0	-294.3	-2.33	0.977	1,477.0	11.97	1.136	73,329.5	76,037.9
5	5400 Specialty Engin	↓	↑	↑	c	19,624.1	19,631.7	18,799.8	7.6	0.04	1.000	831.9	4.24	1.044	87,077.8	88,885.8
6	5600 Air System Man	↑	↑	↑	c	12,780.1	12,782.2	11,550.9	2.1	0.02	1.000	1,231.3	9.63	1.107	49,305.0	50,928.1
7	5700 Software Manag	↑	↑	↑	c	31,429.3	31,324.3	27,803.6	-105.0	-0.33	0.997	3,520.8	11.24	1.127	111,308.5	114,018.0
8	5800 Affordability a	↑	↑	↑	c	6,539.2	6,539.2	4,951.5	0.0	0.00	1.000	1,587.7	24.28	1.321	32,868.2	33,554.4
9	5900 Information Arc	↓	↑	↑	c	7,728.8	7,761.6	7,240.6	32.9	0.43	1.004	521.1	6.71	1.072	30,378.0	30,365.2
10	5A00 Air System Anal	↑	↑	↑	c	36,099.5	35,155.6	32,801.1	-943.9	-2.61	0.974	2,354.5	6.70	1.072	137,829.3	140,645.8
11	5C00 Subcontract Ma	↑	↑	↑	c	26,091.3	26,091.3	26,325.8	-0.0	0.00	1.000	-234.5	-0.90	0.991	105,781.7	108,679.3
WBS	DESCRIPTION	SV	CV	VAC	FmtsVar	BOWS	BOBP	AOCP	SV	SV%	SPI	CV	CV%	CPI	BAC	LRE
1	6000 Program Plans	↑	↓	↑	c	298,364.1	296,211.9	290,170.6	-2,152.1	-0.72	0.993	6,041.3	2.04	1.021	1,287,377.3	1,311,803.0
2	6100 Program Mana	↑	↓	↑	c	148,564.1	148,564.1	150,052.7	0.0	0.00	1.000	-1,488.6	-1.00	0.990	863,533.8	886,210.5
3	6200 Business Mana	↑	↑	↑	c	33,832.0	33,832.0	29,952.6	0.0	0.00	1.000	3,879.3	11.47	1.130	161,728.7	164,905.3
4	6300 Infrastructure	↑	↓	↑	c	69,740.3	67,588.2	69,710.3	-2,152.1	-3.09	0.969	-2,122.1	-3.14	0.970	278,364.3	275,432.4
5	6500 Subcontract Ma	↑	↑	↑	c	33.9	33.9	50.7	0.0	0.00	1.000	-16.8	-49.57	0.669	3,708.6	3,921.6
6	6600 Program Contr	↓	↓	↓	c	46,193.7	46,193.7	40,404.2	0.0	0.00	1.000	5,789.5	12.53	1.143	180,042.0	181,333.2

### Air System Risk Matrix





## Future ... with F-35

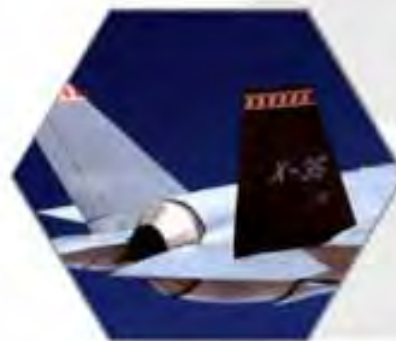
- F-35 Creates Truly Global, Highly Effective Fighter Force
- Coalition Package Able to Tackle Heavily Defended Targets
- Closes Aerospace "Capability Gap"







# ***WORKING TO AFFORDABLY MEET THE REQUIREMENTS OF THE WARFIGHTER***



**JOINT STRIKE FIGHTER**  
the next generation strike fighter



# 1st Space Exploration Conference: Continuing the Voyage of Discovery



John W. Douglass  
AIA President & CEO  
February 1, 2005



# The Aerospace Industry Today

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Economy...

Security...

Terrorism...

*The crisis continues...*

*But a vision emerges...*



# Program Management

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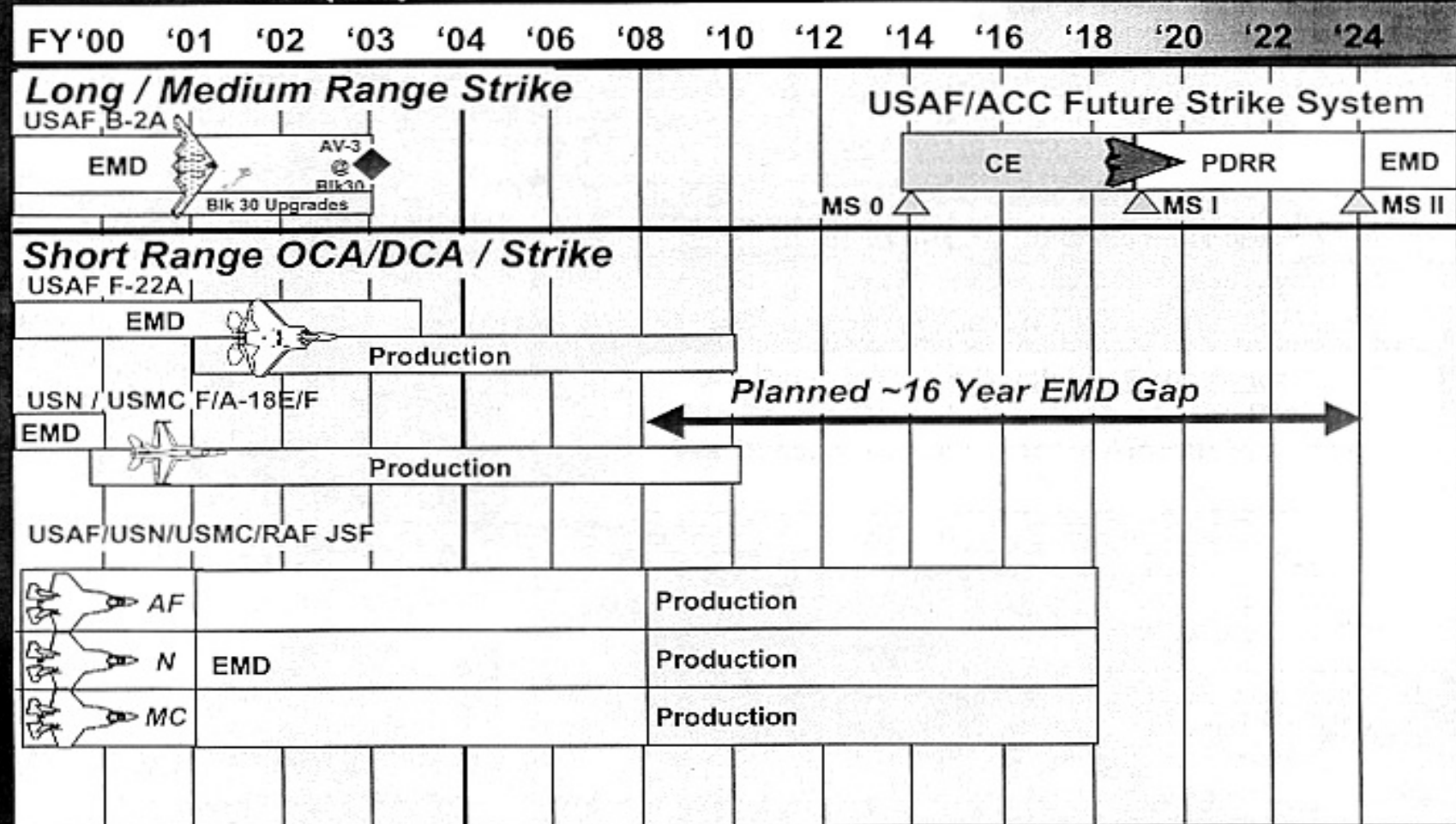
- NASA's long-term programs must be executed in a way that leads to program continuity
- Phasing of programs critical
- Gap between Space Shuttle and Project Constellation (CEV)





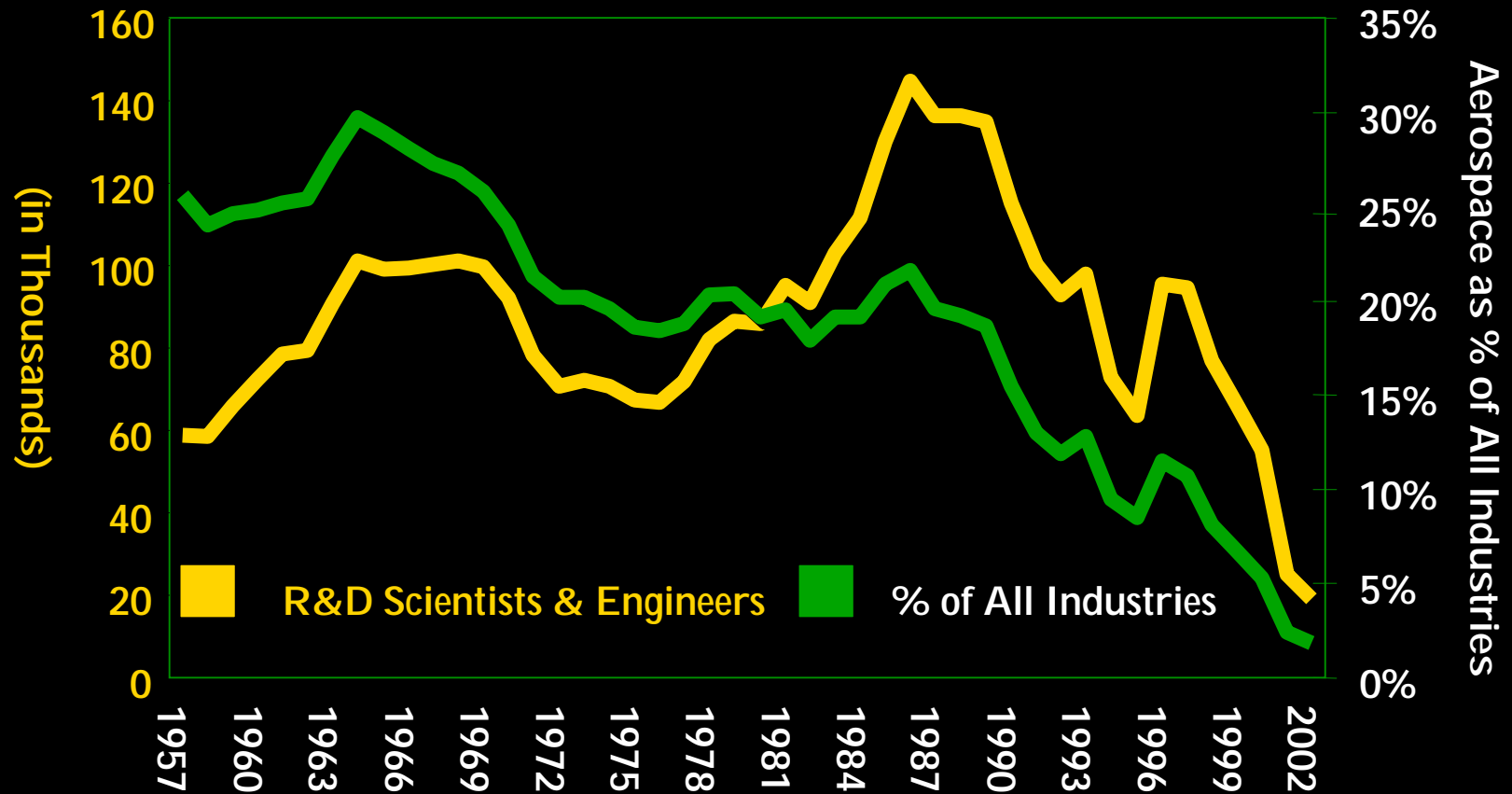
# DoD Fixed Wing Combat Aircraft Programs

## Current Plans ('00)



# R&D Scientists & Engineers Employment

In **Aerospace** and as % of all Industries



# Educational Support

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National plan for educational support

- State & local-based education system
- No industrial planning for aerospace sectors



The Aerospace Commission of the Future of the U.S. Aerospace Industry recommended:

“the nation immediately reversed the decline in, and promote the growth of, a scientifically and technologically trained U.S. aerospace workforce.”

“Feast or Famine”

# Model of the Future

---

- Joint Planning & Development Office development of the next-generation air traffic control system
  - Cross agency/department development of a complex system
  - Aerospace Commission recommendation



**The Joint Program Model for Space  
may be the way ahead  
for Space Exploration**



# Conclusion

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- America's space industrial base has declined at a time when the global industrial base has broadened.
- Cooperation in space can lead to better programs for all concerned.
- The Space Industrial base must have continuity.





# BACK UP – Jim Nehman



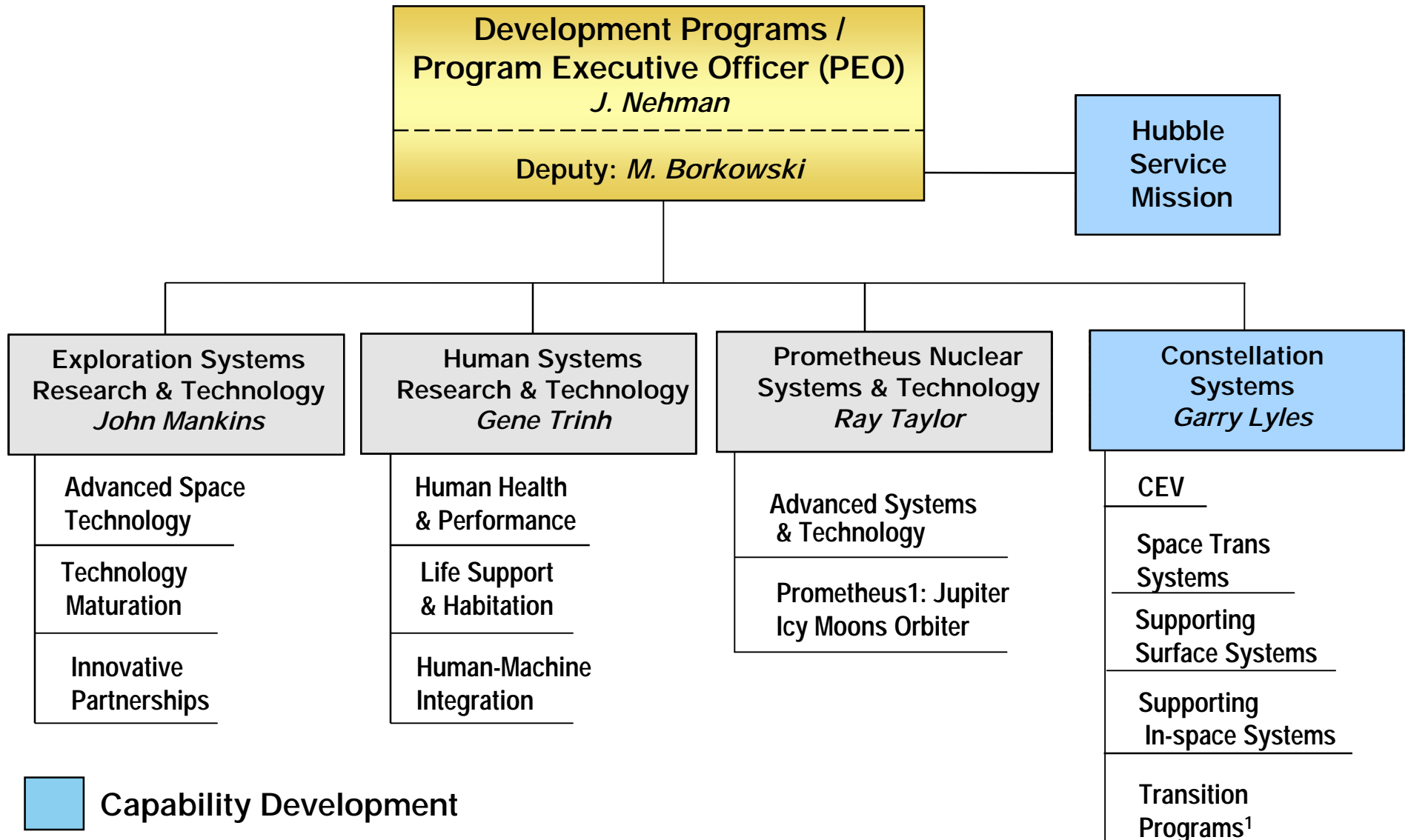
## Evolutionary Acquisition



- **Spiral Development:** The *end-state requirements are not known at program initiation*. Those requirements are refined through system development and demonstration, risk management and continuous user feedback
- **Incremental Development:** The end-state requirement is known, and that *requirement is met over time by developing several increments*, each dependent on available mature technology and resources



# Exploration Systems Development Programs



Capability Development



Research & Technology Development

Note 1: X-37, Orbital Express, DART, PAD, NGLT





## ***BACK UP CHARTS – John Mankins***



## Key Elements of the Nation's Vision



### ◆ Objectives

- Implement a sustained and affordable human and robotic program
- Extend human presence across the solar system and beyond
- Develop supporting innovative technologies, knowledge, and infrastructures
- Promote international and commercial participation in exploration

### ◆ Major Milestones

- 2008: Initial flight test of CEV
- 2008: Launch first lunar robotic orbiter
- 2009-2010: Robotic mission to lunar surface
- 2011 First Unmanned CEV flight
- 2014: First crewed CEV flight
- 2012-2015: Jupiter Icy Moon Orbiter (JIMO)/Prometheus
- 2015-2020: First human mission to the Moon





### Goal

- ◆ Investments made through the ESR&T programs will provide the critical foundation of knowledge and validated technologies for achieving the Vision for Space Exploration, while delivering technologies of broad common value to NASA, the Nation and the U.S. economy

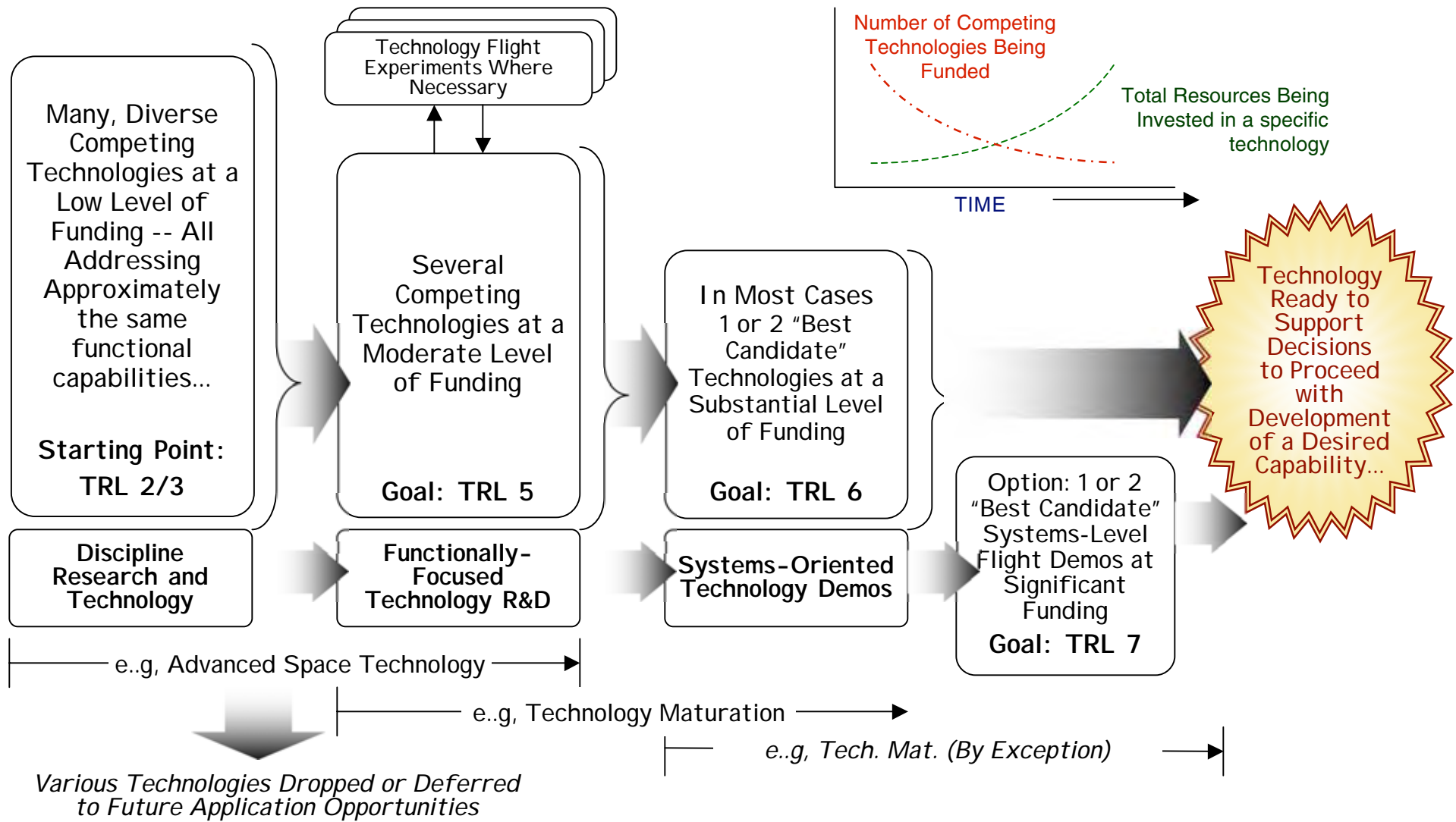
### Selected Objectives

- ◆ Establish the viability (or non-viability) of various major systems and systems-of-systems options for longer-term future exploration systems, with a focus in the next 6-9 years on the systems-of-systems level issues that will determine how we return to the Moon by no later than 2020
- ◆ Address critical gaps in needed capabilities and/or technologies that emerge during definition of the systems that ESMD will 'build next'—for example, for "Spiral 1"
- ◆ Develop, demonstrate and deliver component-, subsystem-, or system-level technologies for consideration by system developers that may provide an substantial improvement to chosen technologies
- ◆ Develop, demonstrate and transfer technologies of broad common value, for NASA, other government and for the benefit of the economy
- ◆ Assure the timely creation and effective management of innovative and partnerships to accomplish better exploration, science and technology goals



# Exploration Systems Research & Technology

## Strategic Technology/Systems Model







**Explorations Systems Research & Technology**  
 Manager - J. Mankins  
 Deputy - B. Neumann

**Program Integration Team**  
 Team Leader  
 Richard McGinnis

**Advanced Space Technology**  
 Program Manager  
 Chris Moore

- Advanced Studies, Concepts and Tools R&T Program
- Advanced Materials & Structural Concepts R&T Program
- Communications, Computing, Electronics & Imaging R&T Progr
- Software, Intelligent Systems & Modeling R&T Program
- Power, Propulsion & Chemical Systems R&T Program

*Organized by Discipline, Emphasizing the Longer-term*

**Technology Maturation**  
 Program Manager  
 Bob Wegeng

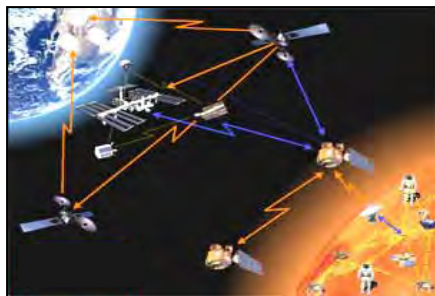
- High Energy Space Systems Technology Demos Program
- Advanced Space Systems & Platform Tech Demos Program
- Advanced Space Operations Technology Demos Program
- Lunar & Planetary Surface Ops Technology Demos Program
- In-Space Technology Experiments Program (IN-STEP)

*Organized by Functional-Area, Emphasizing Technology Validation*

**Innovative Partnerships**  
 Program Manager  
 F. Schowengerdt

- Small Business Innovative Research
- Small Technology Transfer Research
- Technology Transfer Partnerships
- University Research, Eng, and Technology Institutes\*
- Space Product Development\*

*Organized by Program Function, Emphasizing Types of Relationships*



## Salient Features:

- Pursues novel systems concepts
- Conducts research in low TRL exploration R&D areas
- Advanced promising technologies from TRL 3 to TRL 5
- Addresses technologies with the potential to enable 'system-of-systems' level innovations in the next 10-20+ years
- Discipline-organized: focusing on major challenges in discipline research areas

## Element Programs

- Advanced Studies, Concepts and Tools
- Advanced Materials and Structural Systems
- Computing, Communications, Electronics and Imaging
- Software, Intelligent Systems and Modeling
- Power, Propulsion and Chemical Systems



# Exploration Systems Research & Technology Technology Maturation Program (TMP)

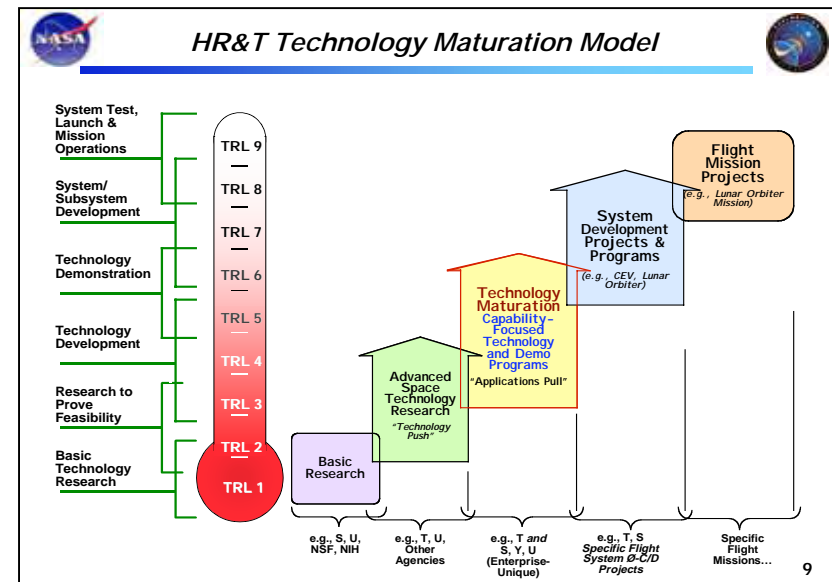
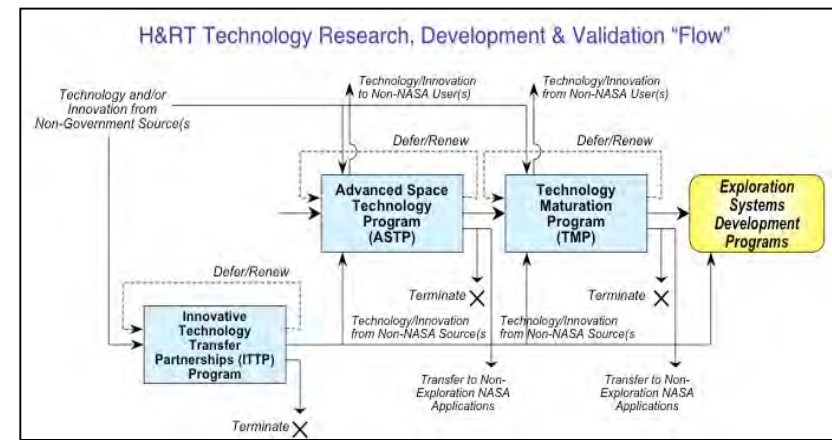


## Salient Features:

- Matures new technologies from TRL 4 to TRL 6 (or higher, as appropriate)
- Addresses technologies with the potential to enable 'system-of-systems' level innovations in the next 5-10 years
- Functionally-organized: focusing on major challenges in future capabilities

## Element Programs

- High Energy Space Systems
- Advanced Space Platforms and Systems
- Advanced Space Operations
- Lunar and Planetary Surface Operations
- In-Space Technology Experiments Program





### Salient Features:

- Establishes partnerships among NASA programs and external innovators
- Develops and protects NASA Intellectual Property
- Transfers technology into NASA programs / from NASA programs

### Element Programs:

- Small Business Innovation Research (SBIR) Program
- Small Business Technology Transfer (STTR) Program
- Technology Transfer Agents
- University Research, Engineering and Technology Institutes
- Research Partnership Centers