

**S. N. ANANTHASUBRAMANIAN & CO**  
**Company Secretaries**

10/25-26, 2nd Floor, Brindaban,  
Thane (W) - 400 601  
T: +91 22 25345648 | +91 22 25432704  
E: [snaco@snaco.net](mailto:snaco@snaco.net) | W: [www.snaco.net](http://www.snaco.net)  
ICSI Unique Code: P1991MH040400

To,  
The Board of Directors,  
**Life Insurance Corporation of India**  
Yogakshema, Jeevan Bima Marg,  
Nariman Point,  
Mumbai - 400 021

Sir/ Madam,

**Reconciliation of Share Capital Audit Report**

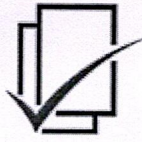
We have examined the records / documents being maintained by **Life Insurance Corporation of India** ("Corporation") and / or **Kfin Technologies Limited** (Formerly known as Kfin Technologies Private Limited) its Registrar and Share Transfer Agent ('RTA'), as made available to us, for the purpose of issuing Reconciliation of Share Capital Audit Report in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

Based on our examination as aforesaid, ISIN balances provided by National Securities Depository Limited and Central Depository Services (India) Limited and such verification(s) as considered necessary, in our opinion and to the best of our information and according to the explanations given to us by the Corporation / RTA, we hereby certify the following:

Sr. No.	Particulars	Details
01	For the quarter ended	<b>31<sup>st</sup> December, 2023</b>
02	ISIN	<b>INE0J1Y01017</b>
03	Face Value	Rs.10/- per share
04	Name of Corporation	<b>Life Insurance Corporation of India</b>
05	Registered Office Address	Yogakshema, Jeevan Bima Marg, Nariman Point, Mumbai - 400 021
06	Correspondence Address	Yogakshema, Jeevan Bima Marg, Nariman Point, Mumbai - 400 021
07	Telephone and Fax Nos.	Tel. No. : +91 22 2202 2079
08	E-mail Address	<a href="mailto:Investors@licindia.com">Investors@licindia.com</a>

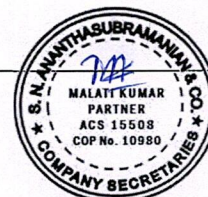




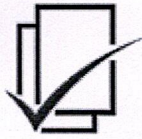


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Sr. No.	Particulars	Details					
09	Names of Stock Exchanges where the Corporation's Securities are listed	<b>BSE Limited (BSE) National Stock Exchange of India Limited (NSE)</b>					
		Number of Shares		% of Total Issued Capital			
10	Issued Capital	<b>6,32,49,97,701</b>		<b>100.00</b>			
11	Listed Capital – BSE <i>(as per Corporation's records)</i>	<b>6,32,49,97,701</b>		<b>100.00</b>			
	Listed Capital – NSE <i>(as per Corporation's records)</i>	<b>6,32,49,97,701</b>		<b>100.00</b>			
12	Held in Dematerialized form in CDSL	7,51,41,879		1.19			
13	Held in Dematerialized form in NSDL	6,24,98,55,822		98.81			
14	Physical	Nil		Nil			
15	Total No. of Shares [12+13+14]	<b>6,32,49,97,701</b>		<b>100.00</b>			
16	Reasons for difference, if any, between:						
	[10 & 11]		<b>Not Applicable</b>				
	[10 & 15]						
	[11 & 15]						
17	Certifying the details of change(s) in share capital during the quarter under consideration, as per table below:						
	Particulars	No. of Shares	Applied / Not Applied for Listing	Listed on Stock Exchange	Whether intimated to CDSL	Whether intimated to NSDL	In-principle Approval pending for SE
	-	-	-	-	-	-	-
18	Register of Members is updated (Yes/ No)			<b>Yes</b>			
	If not, updated up to which date			<b>Not Applicable</b>			
19	Reference of previous quarter with regards to excess dematerialized shares, if any			<b>Not Applicable</b>			

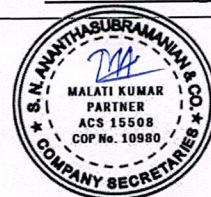




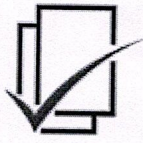


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20	Has the Corporation resolved the matter in point no. 19 above in the current quarter? If not, reason why?	<b>Not Applicable</b>		
21	Mention the total number of requests, if any, confirmed after 21 days and total number of requests pending beyond 21 days with the reasons for delay:			
	<b>Total Number of De-mat Requests</b>	<b>Number of Requests</b>	<b>Number of Shares</b>	<b>Reasons for Delay</b>
	Confirmed after 21 days	NONE	-	-
	Pending for more than 21 days	NONE	-	-
22	Name, Telephone and Fax No. of the Compliance Officer of the Corporation	<b>Mr. Pawan Agrawal</b> Company Secretary & Compliance Officer FCS : 7744 Tel. No. +91 22 2202 2079		
23	Name, Address, Telephone & Fax No., Regn. No. of the Auditor	<b>Ms. Malati Kumar, Partner</b> ACS: 15508   COP No.: 10980 S. N. ANANTHASUBRAMANIAN & CO., Company Secretaries 10/25-26, Brindaban, Thane (West) – 400 601 Tel. No. : +91 22 25345648 Fax No. : +91 22 25390292		
24	Appointment of common agency for share registry work	Yes		
	If yes, name, address and SEBI Registration Number	<b>KFin Technologies Limited</b> <b>SEBI Registration No. INR000000221</b> Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana - 500 032 Tel. No. : +91 40 6716 2222 E-mail ID : einward.ris@kfintech.com		







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Sr. No.	Particulars	Details
25	Any other details that the Auditor may like to provide. (E.g.: BIFR Company, Delisting from SE, Corporation, changed its name etc.,)	None

For S. N. ANANTHASUBRAMANIAN & CO.,  
Company Secretaries  
ICSI Unique Code: P1991MH040400  
Peer Review No.: 5218/2023

*Malati A. Kumar*



**Malati Kumar**

**Partner**

**ACS: 15508 | COP No.: 10980**

**ICSI UDIN: A015508E003171826**

**10<sup>th</sup> January, 2024 | Thane**