

COMMON RETAIL LOAN APPLICATION FORM

(Separate Form to be obtained from Applicant / Co-applicant)

PERSONAL DETAILS APPLICANT CO-APPLICANT

Name Gender M F T* T* Transgender

Salutation Mr Mrs Ms Dr. Other Date of Birth Age yrs month

Marital Status Married Unmarried Other Name of Spouse

No. of Dependents No. of Children Name of Father

Mother's Maiden Name

Nationality Residential Status Resident NRI/PIO If NRI, Country of Resi.

Religion Category Minority SC ST OBC Gen. If Minority :

Place of Birth Photo Identification (ID): Type

Attach your recent passport size photograph here




Please sign here

Photo Identification (ID): Number Photo ID valid upto

Driving License No. Driving License Valid Upto

Passport No Passport Valid Upto

PAN No./ GIR No. Aadhar No. Educational Qualification

Social Media (Tick any one)    ID address

Present Address: Staying at the present address for the past _____ Years and _____ Months. Type of Residence Owned Rented Alloted by Employer Other

House /Flat Apartment No. or Name

Street Name & No. and Area/Location

Landmark

City District Pin Code

State Country

Telephone (Landline) Mobile (Primary) Mobile (Secondary)

Email (Personal)

Permanent Address: Is permanent address same as present address? Yes No (To be filled if permanent address is different from present address)

House /Flat Apartment No. or Name

Street Name & No. and Area/Location

Landmark

City District Pin Code

State Country

Telephone (Landline 1) Telephone (Landline 2)

Office / Business Address:

Name of Org/Employer, Dept, & Floor

Street Name & No. and Area/Location

Landmark

City District Pin Code

State Country

Telephone (Landline) Mobile (Primary) Mobile (Secondary)

Email (Organizational)

Repayment Mode Check-off NACH Auto recovery from SB Account SI (Standing Instruction) Others

Relationship with the Bank New Less than 1 year 1 – 3 years More than 3 years

Reference (Names and address of two referees who are not related to you):

<p>Union Bank of India may make enquiries from the referees if it deems necessary.</p>	Name: _____	Name: _____
	Address: _____	Address: _____
	Email: _____	Email: _____
	Tel: _____ Mob: _____	Tel: _____ Mob: _____

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EMPLOYMENT & INCOME DETAILS APPLICANT CO-APPLICANT

Nature of Occupation Salaried Agriculturist Businessman / Self Employed Professional / Proprietor or Partnership firm Pensioner

Salaried Individual

Employer Name Employment Status Regular Probationary Contractual

Employer's Address Contact No.

Total Experience Yrs Months in Present Job Yrs Months in Previous Job

Previous Employer's Name Contact Number

Organization Type Public Sector Unit Listed Private Company Unlisted Private Company MNC
 Central/State Government Local Civic Body

Department Designation

Employee No. Remaining Service Yrs Months Date of Retirement

Website

Agriculturist

Total Lands Owned and in possession Acres out of which. Allied Activities

i) Presently irrigated Acres i) Poultry

ii) Seasonally irrigated Acres ii) Dairy

iii) Rain Fed Acres iii) Others Specify _____

Businessman / Self Employed / Proprietor or Partnership Firms

Nature of Business Manufacturing Company Services Company Trading Company Trading Firm Others _____

Business Name Industry

Business Address

Trade Licence No. Trade Licence Expiry date Share holding (%)

In case of Professional, Registration No

Income / Financial Details

Income Details	Income Head	Gross Income	Net Income	Frequency	Mode of Payment
	Salary				
	Business				
	Rent				
	Agriculture				
	Other				

For Salaried individual the above details should be based on latest salary slip and for the non-salaried applicants the details should be as per latest ITR filed.

Deduction Details

Head	Gross Deduction	Net Deduction	Frequency	Remark
Income Tax				
Other				

Net Salary / Income

Declaration

I/we declare that all the particulars and information given in the application form or true, correct and they shall form the basis of any loan Union Bank of India (Union Bank) may decide to grant me/us. I/we confirm that I/we have no insolvency proceedings against me/us nor have I/we ever been adjudged insolvent and further confirm that I/we have read the brochure and understood the contents. I am/we are aware that the equated monthly instalment comprising principal and interest is calculated on the basis of monthly rests.

I/we agree that Bank may take up such reference and may make such enquiries in respect of this application as it may deem necessary. I/we undertake to inform the Bank regarding any change in my/our occupation/employment and to provide any further information that the Bank may require. UNION BANK may make available any information contained in this form, other documents submitted to Union Bank and information pertaining to the loan to any Institution or body. The Bank may seek or receive information from any source/person to consider this application. I/we further agree that my/our loan shall be governed by rules of Union Bank of India which may be in force from time to time.

I/We authorize Union Bank of India to exchange, share or part with all the information relating to my/our loan details/repayment history/information to other Union Bank Branches/ other Banks/Financial Institutions/Reserve Bank of India/ Credit Bureau Agencies/Statutory Bodies as may be required and shall not hold Union Bank of India and/or its agents liable for use of this information.

I/we further declare and agree that the information furnished hereinabove is true to the best of our knowledge and belief and in case any information is found to be false at a later date, the bank has right to recall the advance and initiate appropriate action as it may deem fit.

Name

Date

Signature of Applicant / Co-Applicant