



1 **Section 2.** The establishment of the Successor Agency’s ROPS 14-15A for the period of July  
2 through December 2014, which is attached hereto as Exhibit “A”, is approved.

3 **Section 3.** The City Manager, or designee, is authorized to: i) post ROPS 14-15A on the City’s  
4 website, ii) transmit ROPS 14-15A to the County Auditor-Controller, the County  
5 Administrative Officer, the State Controller and the State Department of Finance for  
6 their review within the timeframe and in the manner prescribed by the Health and  
7 Safety Code; and iii) make ministerial revisions to ROPS 14-15A, which may  
8 include, but are not limited to restating the information included within ROPS 14-  
15A in any format that may be requested by the State Department of Finance, take  
such other actions and execute such other documents as are necessary to effectuate  
the intent of this Resolution, and to implement ROPS 14-15A on behalf of the  
Successor Agency, including authorizing and causing such payments.

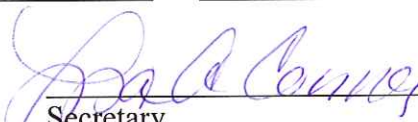
9 **Section 4.** This Resolution shall take effect upon the date of its adoption

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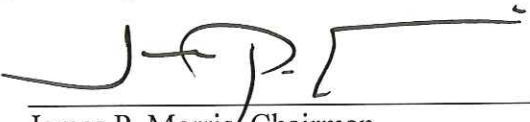
1 **RESOLUTION OF THE OVERSIGHT BOARD FOR THE SUCCESSOR AGENCY TO**  
 2 **THE REDEVELOPMENT AGENCY OF THE CITY OF SAN BERNARDINO APPROVING**  
 3 **THE ESTABLISHMENT OF THE RECOGNIZED OBLIGATION PAYMENT SCHEDULE**  
 4 **14-15A FOR THE PERIOD OF JULY THROUGH DECEMBER 2014**

5 PASSED, APPROVED AND ADOPTED THIS 28th day of February, 2014, by  
 6 the following vote:

7 Board Members	Ayes	Nays	Abstain	Absent
8 HEADRICK	X			
9 HILL	X			
10 LONGVILLE				X
11 MACIAS-HARRISON				X
12 MORRIS	X			
13 O'TOOLE	X			
14 SMITH	X			

15   
 16 Secretary

17 The foregoing Resolution is hereby approved this 28th day of February, 2014.

18   
 19 James P. Morris, Chairman  
 20 Oversight Board for the City of San Bernardino  
 21 As Successor Agency to the Redevelopment  
 22 Agency of the City of San Bernardino  
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**EXHIBIT "A"**

**SUCCESSOR AGENCY TO THE REDEVELOPMENT AGENCY  
OF THE CITY OF SAN BERNARDINO  
RECONGNIZED OBLIGATION PAYMENT SCHEDULE 14-15A  
(July through December 2014)**

**(See Attachment)**

**Recognized Obligation Payment Schedule (ROPS 14-15A) - Summary**

Filed for the July 1, 2014 through December 31, 2014 Period

Name of Successor Agency: San Bernardino City  
 Name of County: San Bernardino

Current Period Requested Funding for Outstanding Debt or Obligation		Six-Month Total
<b>Enforceable Obligations Funded with Non-Redevelopment Property Tax Trust Fund (RPTTF) Funding Sources (B+C+D):</b>		
A	Bond Proceeds Funding (ROPS Detail)	\$ 5,638,733
B	Reserve Balance Funding (ROPS Detail)	-
C	Other Funding (ROPS Detail)	5,638,733
D	<b>Enforceable Obligations Funded with RPTTF Funding (F+G):</b>	<b>\$ 28,221,443</b>
E	Non-Administrative Costs (ROPS Detail)	27,399,459
F	Administrative Costs (ROPS Detail)	821,984
G	<b>Current Period Enforceable Obligations (A+E):</b>	<b>\$ 33,860,176</b>

Successor Agency Self-Reported Prior Period Adjustment to Current Period RPTTF Requested Funding		
I	Enforceable Obligations funded with RPTTF (E):	28,221,443
J	Less Prior Period Adjustment (Report of Prior Period Adjustments Column S)	-
K	<b>Adjusted Current Period RPTTF Requested Funding (I-J)</b>	<b>\$ 28,221,443</b>

County Auditor Controller Reported Prior Period Adjustment to Current Period RPTTF Requested Funding		
L	Enforceable Obligations funded with RPTTF (E):	28,221,443
M	Less Prior Period Adjustment (Report of Prior Period Adjustments Column AA)	-
N	<b>Adjusted Current Period RPTTF Requested Funding (L-M)</b>	<b>28,221,443</b>

Certification of Oversight Board Chairman:  
 Pursuant to Section 34177(m) of the Health and Safety code, I hereby  
 certify that the above is a true and accurate Recognized Obligation  
 Payment Schedule for the above named agency.

\_\_\_\_\_  
 Name Title  
 /s/ \_\_\_\_\_  
 Signature Date

**Recognized Obligation Payment Schedule (ROPS) 14-15A - ROPS Detail**  
**July 1, 2014 through December 31, 2014**  
 (Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K					N	O	P		
										Funding Source									
										Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)								RPTTF	
										Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin				Six-Month Total	
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired										
3	1998A TABs	Bonds Issued On or Before 12/31/10	3/2/1998	7/1/2020	US Bank	Central City RDA Projects	M/CC	\$ 278,179,533	8,957,887	N	\$ -	\$ -	\$ 5,638,733	\$ 27,399,459	\$ 821,984	\$ 33,860,176			
4	1998B TABs	Bonds Issued On or Before 12/31/10	3/2/1998	7/1/2020	US Bank	Central City RDA Projects	M/CC	4,826,087	N				207,144		207,144				
6	2002A TABs	Bonds Issued On or Before 12/31/10	3/4/2002	2/1/2031	US Bank	Mt Vernon Project Area	MTV	4,998,640	N				125,588		125,588				
7	2002 TABs	Bonds Issued On or Before 12/31/10	11/19/2001	4/1/2026	US Bank	SC, CCN, SEIP, NW, TRI, UP and SV Projects	SC,CCN,SEIP,NW, TRI,UP,SV	27,230,822	N				172,975		172,975				
8	2005A TABs	Bonds Issued On or Before 12/31/10	9/22/2005	10/1/2025	US Bank	SC, CCN, SEIP, NW, TRI, UP and SV Projects	SC,CCN,SEIP,NW, TRI,UP,SV	53,283,267	N				631,688		631,688				
9	2005B TABs	Bonds Issued On or Before 12/31/10	9/22/2005	10/1/2025	US Bank	SC, CCN, SEIP, NW, TRI, UP and SV Projects	SC,CCN,SEIP,NW, TRI,UP,SV	19,872,712	N				4,023,753		4,023,753				
10	2010A RECOVERY ZONE	Bonds Issued On or Before 12/31/10	12/6/2010	4/1/2030	US Bank	Recovery Zone Projects	CCN,M/CC,NW	11,764,449	N				1,540,393		1,540,393				
11	2010B TABs	Bonds Issued On or Before 12/31/10	12/6/2010	4/1/2028	US Bank	Northwest Project Area	NW	4,439,510	N				258,875		258,875				
12	1995H Highland Lutheran SR Housing	Revenue Bonds Issued On or Before 12/31/10	6/19/1995	7/1/2025	US Bank	Sr Housing Complex	IVDA	1,714,047	N				86,800		86,800				
13	1995R Casa Ramona Sr Housing	Revenue Bonds Issued On or Before 12/31/10	6/19/1995	7/1/2025	US Bank	Ramona Sr Housing Complex	MTV	1,582,976	N				41,938		41,938				
14	CMB-Export \$15,000,000 Notes	Third-Party Loans	10/5/2009	9/1/2015	CMB Export Infrastructure Group	Various construction projects per agreement	SC,UP,CCN,CCS, SEIP,TRI	17,087,500	N				38,194		38,194				
15	CMB-Export \$10,000,000 Notes	Third-Party Loans	3/3/2011	12/1/2017	CMB Export Infrastructure Group	Various construction projects per agreement	CCE,CCS,CCN, M/CC	11,838,400	N				393,750		393,750				
16	CMB-Export \$8,000,000 Notes	Third-Party Loans	9/20/2010	10/1/2016	CMB Export Infrastructure Group	Various construction projects per agreement	IVDA	8,945,000	N				262,500		262,500				
17	Cinema Section 108 Bonds	Bonds Issued On or Before 12/31/10	6/15/1998	8/1/2018	Bank of New York	Cinema Star Project	CCN,M/CC,NW	3,623,586	N				210,000		210,000				
18	Arden-Guthrie Sec. 108 Bonds	Bonds Issued On or Before 12/31/10	7/24/2006	8/1/2025	Bank of New York	North Arden/Guthrie Project – Subordinate Credit to CDBG	IVDA	9,056,591	N				590,290		590,290				
19	Hillwood-DDA TI Reimbursement	OPA/DDA/Construction	9/18/2006	4/27/2021	Hillwood Properties	Tax Sharing Agreement - Warehouse Facility	SC	3,001,561	N				245,439		245,439				
20	BP CA - Site Remediation	OPA/DDA/Construction	10/7/2002	9/30/2018	BP Cal	Tax Sharing Agreement - Site Remediation	TRI	602,736	N				95,127		95,127				
22	Young Electric Sign Company OPA	OPA/DDA/Construction	3/17/2008	7/15/2022	YESCO	Tax Sharing Agreement	NW	1	Y						-				
23	Perris Campus Plaza DDA	OPA/DDA/Construction	6/4/2007	6/4/2022	ICO Development	Tax Sharing Agreement - New Construction	IVDA	1	Y						-				
24	SB County Bldg - TADS	OPA/DDA/Construction	8/16/2004	2/2/2020	Waterman Holdings	Tax Sharing Agreement - New Construction	CCE	276,154	N				11,052		11,052				
25	Mapel	OPA/DDA/Construction	12/2/2002	6/30/2013	Mapel	Tax Sharing Agreement - New Construction	NW	1	Y						-				
28	2006 TABs	Bonds Issued On or Before 12/31/10	3/20/2006	5/1/2027	US Bank	LMHF Projects/Programs	CCN	26,833,053	N				571,559		571,559				
30	PERS - Unfunded Pension Liability	Unfunded Liabilities	6/30/2010	8/10/2045	CalPERS	Est. Unfunded Pension Balance as of 6-30-2010	ALL	5,211,000	N						-				
31	Retiree Health Benefit	Miscellaneous	6/23/2005	8/10/2045	Various Employees	Retiree Supplemental Health Benefit per Agency Policy	ALL	858,000	N				14,850		14,850				
32	Successor Agency Admin.	Admin Costs	2/1/2012	4/1/2030	Various	Various admin activities in support of the dissolution of the former RDA	ALL	10,492,566	N					821,984	821,984				
33	Litigation - Carousel Mall (Place)	Litigation	9/7/2011	4/1/2030	Lewis Brisbois	Legal representation for litigation	M/CC	283	N				283		283				
34	Litigation - Peart v. City of San Bernardino	Litigation	5/20/2011	4/1/2030	Lewis Brisbois	Lawsuit - Personal injury	ALL	9,085	N				9,085		9,085				
36	Litigation - Glen Aire MHP Corp	Litigation	3/5/2012	4/1/2030	Endeman Lincoln Turek Heater	Lawsuit - Glen Aire MHP Corp et al	City, IVDA	23,357	N				23,357		23,357				

**Recognized Obligation Payment Schedule (ROPS) 14-15A - ROPS Detail**  
**July 1, 2014 through December 31, 2014**  
 (Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K					P
										Funding Source					
										Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF		
										Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired						
38	Long Term Property Maintenance	Property Maintenance	6/28/2011	8/10/2045	Various Vendors	Maintenance of former RDA properties in accordance with AB 1484	ALL	11,500,000	N				1,385,200		1,385,200
40	Infrastructure - Watson OPA	OPA/DDA/Construction	12/20/2010	7/31/2013	University Parkway Promenade	OPA - Housing/retail project infrastructure	SC	1	Y						-
41	Auto Plaza - Reader Board	OPA/DDA/Construction	5/17/2010	4/1/2030	Citizens Business Bank	Loan Guarantee Only	SEIP	688,000	N						-
82	HSC 34171 (d)(1)(A) Reserve	Bonds Issued On or Before 12/31/10	3/2/1998	4/1/2030	US Bank	Replenishment of DSR Draws	ALL	4,849,838	N				4,849,838		4,849,838
84	Securities Servicing	Fees	3/2/1998	4/1/2030	US Bank	Securities Servicing of all Bonds	ALL	995,246	N				71,089		71,089
85	Unfunded Prior-Year Pass-Through Payment Obligations	Miscellaneous	7/1/2009	4/1/2030	SBVMWD	Unfunded Prior-Year Pass-Through Payment Obligations	ALL	2,644,578	N				2,644,578		2,644,578
86	Bond DSRF Investment Services	Fees	7/1/2011	4/1/2030	Citizens Business Bank	Bond DSRF Investment Services	ALL	1	Y						-
87	Carousel Mall Past Due Prop. Tax	Miscellaneous	7/1/2010	4/1/2030	SB County Tax Collector	Prop. Taxes Assumed at Foreclosure	ALL	869,691	N				869,691		869,691
88	ACAA Limited Partnership Purchase Money Note	Third-Party Loans	5/19/2011	6/1/2012	ACAA Limited Partnership	ACAA Limited Partnership Purchase Money Note	ALL	1,900,000	N			1,900,000			1,900,000
89	CAC Under Payment ROPS 13-14A	Miscellaneous	5/29/2013	4/1/2030	Successor Agency	CAC Under Paid SA on ROPS 13-14A	ALL	1	Y						-
90	Discounted settlement of lawsuit to foreclose mechanics lien against former RDA property	Property Maintenance	3/3/2011	4/1/2030	San Bernardino Economic Development Corp. for payment to Allison Mechanical	Settlement of Case # CIVDS1211891	ALL	511,822	N			511,822			511,822
91	Discounted settlement of lawsuit to foreclose mechanics lien against former RDA property	OPA/DDA/Construction	3/3/2011	4/1/2030	San Bernardino Economic Development Corp. for payment to Regal Entertainment Group, as successor in interest to Aspen Builders, Inc.	Settlement of Case # CIVDS1210338	ALL	1,919,911	N			1,919,911			1,919,911
92	Discounted settlement of lawsuit to foreclose mechanics lien against former RDA property	OPA/DDA/Construction	3/3/2011	4/1/2030	San Bernardino Economic Development Corp. for payments to L. A. Engineering, Inc.	Settlement of Case # CIVDS1210197	ALL	1,200,000	N			1,200,000			1,200,000
93	Discounted settlement of lawsuit to foreclose mechanics lien against former RDA property	Property Maintenance	3/3/2011	4/1/2030	San Bernardino Economic Development Corp. for payment to Braughton Const., Inc.	Settlement of Case # CIVDS1210289	ALL	107,000	N			107,000			107,000
94	Unfunded Prior-Year Pass-Through Payment Obligations	Miscellaneous	2/12/2014	4/1/2030	Rialto Unified School District	Unfunded Prior-Year Pass-Through Payment Obligations	MTV	42,742	N				42,742		42,742
95	Unfunded Prior-Year Pass-Through Payment Obligations	Miscellaneous	2/12/2014	4/1/2030	San Bernardino City Unified School District	Unfunded Prior-Year Pass-Through Payment Obligations	ALL	2,223,398	N				2,223,398		2,223,398
96	Reimbursement Agreement for Debt Service on 1999 COPs	Bonds Issued On or Before 12/31/10	9/29/1999	9/1/2024	US Bank	Reimbursement for Debt Service for 1999 COPs (201 Bldg. & South Valle)	SV, M/CC, CCN	7,579,147	N				1,139,588		1,139,588
97	1998A TABs	Bonds Issued On or Before 12/31/10	3/2/1998	7/1/2020	US Bank	Addition of Principal reduction payment for ROPS 13-14B	M/CC	985,000	N				985,000		985,000
98	1998B TABs	Bonds Issued On or Before 12/31/10	3/2/1998	7/1/2020	US Bank	Addition of Principal reduction payment for ROPS 13-14B	M/CC	420,000	N				420,000		420,000
99	1995H Highland Lutheran SR Housing	Revenue Bonds Issued On or Before 12/31/10	6/19/1995	7/1/2025	US Bank	Difference between DOF approved amount and actual amount per Trustee's invoice	IVDA	59,274	N				59,274		59,274
100	1995R Casa Ramona Sr Housing	Revenue Bonds Issued On or Before 12/31/10	6/19/1995	7/1/2025	US Bank	Difference between DOF approved amount and actual amount per Trustee's invoice	MTV	35,406	N				35,406		35,406
101	2006 TABs	Bonds Issued On or Before 12/31/10	3/20/2006	5/1/2027	US Bank	Addition of Principal reduction payment for ROPS 13-14B	CCN	1,470,000	N				1,470,000		1,470,000
102	1997A TABs	Bonds Issued On or Before 12/31/10	7/14/1997	9/1/2013	US Bank	Correct error in DOF's ROPS II PPA for EO # 2	M/CC	21,156	N				21,156		21,156
103	2005B TABs	Bonds Issued On or Before 12/31/10	9/22/2005	10/1/2025	US Bank	Correct error in DOF's ROPS II PPA for EO # 9	SC,CCN,SEIP,NW,TRI,UP,SV	219	N				219		219











**Recognized Obligation Payment Schedule 14-15A - Notes**

July 1, 2014 through December 31, 2014

Item #	Notes/Comments
3	None
4	None
6	None
7	None
8	None
9	None
10	None
11	None
12	None
13	None
14	None
15	None
16	None
17	None
18	The Arden-Guthrie Section 108 (CDBG) Loan has an RDA stand-by guaranty that may only be called upon if the CDBG funds during any year are insufficient to make debt service. Since CDBG revenue is projected to be sufficient during ROPS 14-15A, no current payment is needed from RPTTF.
19	None
20	None
22	The YESCO Agreement expired pursuant to a default.
23	The Perris Campus Project has been transferred to the IVDA Successor Agency for future administration as the agreement may only be paid from IVDA Successor Agency RPTTF on a going forward basis. This project will appear on a future IVDA Successor Agency ROPS.
24	None
25	The MAPEI Agreement has expired according to its terms.
28	None
30	None
31	None
32	Equal to 3% of Excel cell N-31 (see formula).
33	None
34	None
36	None
38	None
40	The Watson-University Parkway Promenade Agreement has expired according to its terms.
41	The Auto Plaza Reader Board Loan Guaranty may only be called on if the Auto Mall Association fails to make a debt service payment to CBB. No such payment failure is anticipated during ROPS 14-15A.
82	For ROPS 13-14B, DOF approved the DSRF replenishment and assigned the source of replenishment as "Other". Based on all of the communications provided to DOF, the Successor Agency has confirmed that no such funding exists making it impossible to replenish the DSRFs. The Successor Agency believes that DOF erred in this matter and requests reconsideration as the Successor Agency cannot otherwise replenish the DSRFs.
84	None
85	Unfunded Prior-Year Pass-Through Payment Obligations.
86	None
87	DOF denied this item based in part on its belief that some the unpaid property taxes were incurred after the property was transferred from the RDA to the SBEDC. In fact, the item represents only taxes incurred before the RDA acquired the property. These taxes became an obligation of the RDA when it acquired the property by foreclosure in February 2011. While DOF suggested the Successor Agency should seek payment from the prior owners, this remedy is time-consuming and uncertain in outcome, and in the meantime the taxes need to be paid. The Successor Agency therefore requests DOF reconsideration of this item.
88	DOF denied this item based on its belief that approval would require a cash payoff by the Successor Agency of the overdue purchase money note secured by the subject real property. In fact, the note holder, ACAA Limited Partnership, has offered to accept a deed in lieu of foreclosure to extinguish the secured debt. Accordingly, no cash payment will be required. The Successor Agency therefore requests reconsideration of this EO by DOF.
89	None

**Recognized Obligation Payment Schedule 14-15A - Notes**

July 1, 2014 through December 31, 2014

Item #	Notes/Comments
90	EO # 90 is for HVAC system repairs. In its 12-17-13 letter, DOF denied this item based on an incomplete understanding of the record relating to this EO. On this basis, the Successor Agency requests reconsideration of this EO by DOF. Completion of this EO will occur upon settlement, or if case cannot be settled, upon satisfaction of court judgment by sale of property at foreclosure or full payment of judgment awarded. San Bernardino County Superior Court Case No. CIVDS1211891 (Allison Mechanical. v. SBEDC). Per SCO ATR order, the affected real property is being transferred to the Successor Agency from the SBEDC, with any outstanding related liabilities, including the mechanics lien sought to be foreclosed in this court case. The Case is set for trial on 3/24/14. The following sources of funds are proposed for payment of the settlements in EOs 90-93: (1) Deposit of probable compensation by San Bernardino County Transportation Commission in eminent domain proceeding seeking to condemn former RDA property expected to be conveyed to Successor Agency upon DOF approval; (2) Interpleader account containing former RDA funds previously deposited for disbursal to construction contractor pursuant to EO 91; (3) retention account containing former RDA funds previously deposited for disbursal to construction contractor pursuant to EO 92; or (4) any other source of funding legally available to the Successor Agency.
91	In its 12-17-13 letter, DOF denied this item based on an incomplete understanding of the record relating to this EO. On this basis, the Successor Agency requests reconsideration of this EO by DOF. Completion of this EO will occur upon settlement, or if case cannot be settled, upon satisfaction of court judgment by sale of property at foreclosure or full payment of judgment awarded. San Bernardino County Superior Court Case No. CIVDS1210338 (Aspen Builders, Inc. v. Regal Cinemas, Inc.; SBEDC). Per SCO ATR order, the affected real property is being transferred to the Successor Agency from the SBEDC, with any outstanding related liabilities, including the mechanics lien sought to be foreclosed in this court case. The Case is set for trial on 4/28/14. The following sources of funds are proposed for payment of the settlements in EOs 90-93: (1) Deposit of probable compensation by San Bernardino County Transportation Commission in eminent domain proceeding seeking to condemn former RDA property expected to be conveyed to Successor Agency upon DOF approval; (2) Interpleader account containing former RDA funds previously deposited for disbursal to construction contractor pursuant to EO 91; (3) retention account containing former RDA funds previously deposited for disbursal to construction contractor pursuant to EO 92; or (4) any other source of funding legally available to the Successor Agency.
92	In its 12-17-13 letter, DOF denied this item based on an incomplete understanding of the record relating to this EO. On this basis, the Successor Agency requests reconsideration of this EO by DOF. Completion of this EO will occur upon settlement, or if case cannot be settled, upon satisfaction of court judgment by sale of property at foreclosure or full payment of judgment awarded. San Bernardino County Superior Court Case No. CIVDS1210197 (Los Angeles Engineering, Inc. v. SBEDC). Per SCO ATR order, the affected real property is being transferred to the Successor Agency from the SBEDC, with any outstanding related liabilities, including the mechanics lien sought to be foreclosed in this court case. The Case is set for trial on 3/17/14. The following sources of funds are proposed for payment of the settlements in EOs 90-93: (1) Deposit of probable compensation by San Bernardino County Transportation Commission in eminent domain proceeding seeking to condemn former RDA property expected to be conveyed to Successor Agency upon DOF approval; (2) Interpleader account containing former RDA funds previously deposited for disbursal to construction contractor pursuant to EO 91; (3) retention account containing former RDA funds previously deposited for disbursal to construction contractor pursuant to EO 92; or (4) any other source of funding legally available to the Successor Agency.
93	EO # 93 is for parking lot repairs. In its 12-17-13 letter, DOF denied this item based on an incomplete understanding of the record relating to this EO. On this basis, the Successor Agency requests reconsideration of this EO by DOF. Completion of this EO will occur upon settlement, or if case cannot be settled, upon satisfaction of court judgment by sale of property at foreclosure or full payment of judgment awarded. San Bernardino County Superior Court Case No. CIVDS1210289 (Broughton Construction, Inc. v. SBEDC). Per SCO ATR order, the affected real property is being transferred to the Successor Agency from the SBEDC, with any outstanding related liabilities, including the mechanics lien sought to be foreclosed in this court case. The Case is set for trial on 5/5/14. The following sources of funds are proposed for payment of the settlements in EOs 90-93: (1) Deposit of probable compensation by San Bernardino County Transportation Commission in eminent domain proceeding seeking to condemn former RDA property expected to be conveyed to Successor Agency upon DOF approval; (2) Interpleader account containing former RDA funds previously deposited for disbursal to construction contractor pursuant to EO 91; (3) retention account containing former RDA funds previously deposited for disbursal to construction contractor pursuant to EO 92; or (4) any other source of funding legally available to the Successor Agency.
94	Unfunded Prior-Year Pass-Through Payment Obligations.
95	Unfunded Prior-Year Pass-Through Payment Obligations.
96	The Reimbursement Agreement for Debt Service on 1999 COPs date September 29, 1999 requires the payments indicated for the 201 Building and the South Valle project components. The amount shown is reimbursement for the payment made during September 2013 during ROPS 13-14A.
97	During the ROPS 13-14B review period, DOF was advised that the principal reduction portion of the payments due for the 1998A, 1998B and 2006 TABs was inadvertently left off the initial ROPS 13-14B and was requested to authorize an adjustment to reflect the actual debt service requirement. Ultimately, DOF determined not to allow the requested adjustment to ROPS 13-14B and advised to add the principal reduction component of the ROPS 13-14B debt service for the subject bond issues to ROPS 14-15A.

**Recognized Obligation Payment Schedule 14-15A - Notes**

July 1, 2014 through December 31, 2014

Item #	Notes/Comments
98	During the ROPS 13-14B review period, DOF was advised that the principal reduction portion of the payments due for the 1998A, 1998B and 2006 TABs was inadvertently left off the initial ROPS 13-14B and was requested to authorize an adjustment to reflect the actual debt service requirement. Ultimately, DOF determined not to allow the requested adjustment to ROPS 13-14B and advised to add the principal reduction component of the ROPS 13-14B debt service for the subject bond issues to ROPS 14-15A.
99	During the ROPS 13-14B review period, DOF was requested to make certain debt service adjustments to the 1995H and 1995R Revenue Bonds. The Successor Agency provided DOF with data prepared by US Bank, as bond Trustee, to verify the actual need for RPTTF. Based on DOF's letter of 12-17-13, it is apparent that DOF did not comprehend the information provided by US Bank and ultimately approved amounts for debt service for the two bond issues that were \$59,274 (for the 1995H bonds) and \$35,406 (for the 1995R bonds) less than was actually required for each bond debt service payment during ROPS 13-14B. Therefore, this EO is to correct the mistake in DOF's 12-17-13 letter regarding the two bond issues' actual debt service amounts.
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101	During the ROPS 13-14B review period, DOF was advised that the principal reduction portion of the payments due for the 1998A, 1998B and 2006 TABs was inadvertently left off the initial ROPS 13-14B and was requested to authorize an adjustment to reflect the actual debt service requirement. Ultimately, DOF determined not to allow the requested adjustment to ROPS 13-14B and advised to add the principal reduction component of the ROPS 13-14B debt service for the subject bond issues to ROPS 14-15A.
102	On page 6 of DOF's 12-17-13 letter DOF disallowed a total of \$944,503-worth of actual RPTTF expenses during ROPS II for EO #s 2, 9, 15, 26, 33 and 38. DOF invited the Successor Agency to list these items on a future ROPS if it believed that these expenses were enforceable obligations. The Successor Agency's position is that each EO item on each ROPS submitted is only a budget estimate and not an audited number and thus is subject to modification as may be needed. Further, the Successor Agency confirms that all of the cited line item overages that DOF disallowed were at the time and continue to be enforceable obligations that are rightfully funded with RPTTF. The Successor Agency requests DOF's approved of each item.
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