### RESOLUTION NO. SBOB/2013-03

A RESOLUTION OF THE OVERSIGHT BOARD FOR THE SUCCESSOR AGENCY TO THE REDEVELOPMENT AGENCY OF THE CITY OF SAN BERNARDINO APPROVING THE ESTABLISHMENT OF THE RECOGNIZED OBLIGATION PAYMENT SCHEDULE 13-14B FOR THE PERIOD OF JANUARY THROUGH JUNE 2014

WHEREAS, the Redevelopment Agency of the City of San Bernardino was dissolved February 1, 2012; and

WHEREAS, the Oversight Board for the Successor Agency ("Successor Agency") to the Redevelopment Agency of the City of San Bernardino ("Oversight Board") has been established pursuant to Health and Safety Code Section 34179 to assist in the wind-down of the dissolved redevelopment agency; and

WHEREAS, pursuant to Health and Safety Code § 34180 (g), Oversight Board approval is required for the establishment of each Recognized Obligation Payment Schedule ("ROPS"); and

WHEREAS, pursuant to Health and Safety Code § 34177 (m), an Oversight Board-approved ROPS 13-14B for the period of January through June 2014 must be submitted to the County Auditor-Controller, County Administrative Officer, the State Controller and the State Department of Finance not later than October 1, 2013; and

WHEREAS, pursuant to Health and Safety Code § 34177, the Successor Agency is legally required to continue to make payments due for enforceable obligations; and

WHEREAS, the Oversight Board's approval of the establishment of the ROPS will ensure that the Successor Agency has the authority to continue to pay its enforceable obligations; and

WHEREAS, it is proposed that the Oversight Board approve the establishment of ROPS 13-14B, which is attached hereto as Exhibit "A"; and

WHEREAS, all of the prerequisites with respect to the approval of this Resolution have been met.

NOW, THEREFORE, BE IT RESOLVED by the Oversight Board for the Successor Agency to the Redevelopment Agency of the City of San Bernardino, as follows:

Section 1. The foregoing recitals are true and correct and are a substantive part of this Resolution.

Section 2. The establishment of ROPS 13-14B of the Successor Agency to the Redevelopment Agency of the City of San Bernardino covering the period of January through June 2014, which is attached hereto as Exhibit "A," is approved.

Section 3. The City Manager, or designee, is hereby authorized and directed to: i) post ROPS 13-14B on the City's website, ii) transmit ROPS 13-14B to the County Auditor-Controller, the County Administrative Officer, the State Controller and the State Department of Finance for their review within the timeframe and in the manner prescribed by the Health and Safety Code; and iii) make ministerial revisions to ROPS 13-14B, which may include, but are not limited to restating the information included within ROPS 13-14B in any format that may be requested by the State Department of Finance, take such other actions and execute such other documents as are necessary to effectuate the intent of this Resolution, and to implement ROPS 13-14B on behalf of the Successor Agency, including authorizing and causing such payments.

Section 4. This Resolution shall take effect upon the date of its adoption.

A RESOLUTION OF THE OVERSIGHT BOARD FOR THE SUCCESSOR AGENCY TO THE REDEVELOPMENT AGENCY OF THE CITY OF SAN 1 BERNARDINO APPROVING THE ESTABLISHMENT OF RECOGNIZED OBLIGATION PAYMENT SCHEDULE 13-14B FOR THE 2 PERIOD OF JANUARY THROUGH JUNE 2014 3 4 PASSED, APPROVED AND ADOPTED THIS \_\_\_\_\_ day of \_\_\_\_\_, 2013, by the 5 following vote: 6 Abstain Absent Nays Ayes Board Members 7 HEADRICK 8 HILL 9 LONGVILLE 10 MACIAS-HARRISON 11 **MORRIS** 12 O'TOOLE 13 **SMITH** 14 15 16 17 18 The foregoing Resolution is hereby approved this 201 19 20 James P. Morris, Chairman 21 Oversight Board for the Successor Agency to the Redevelopment 22 Agency of the City of San Bernardino 23 24 25 26 27 28

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## Exhibit A

## Recognized Obligation Payment Schedule (ROPS 13-14B) - Summary Filed for the January 1, 2014 through June 30, 2014 Period

Name	of Successor Agency:	San Bernardino City										
Name	of County:	San Bernardino										
Currer	· · · · · · · · · · · · · · · · · · ·	nding for Outstanding Debt or Obligation		Six-Month	n Total							
Α	Enforceable Obligation Sources (B+C+D):	ons Funded with Non-Redevelopment Pr	operty Tax Trust Fund (RPTTF) Funding	\$	2,261,000							
В	Bond Proceeds Fur	nding (ROPS Detail)			-							
С	Reserve Balance F	unding (ROPS Detail)			-							
D	Other Funding (RO		2,261,000									
E	Enforceable Obligations Funded with RPTTF Funding (F+G):											
F	Non-Administrative Costs (ROPS Detail)											
G	Administrative Costs (ROPS Detail)											
Н	Current Period Enforce	ceable Obligations (A+E):		\$	21,933,898							
Succe	ssor Agency Self-Renor	rted Prior Period Adjustment to Current	Pariod PPTTE Requested Funding									
<u> Jucce</u>	-	-	r eriou Kr i i i Kequesteu i unumg									
I	J	s funded with RPTTF (E):			19,672,898							
J	Less Prior Period Adjus	stment (Report of Prior Period Adjustments	Column U)	_	-							
K	Adjusted Current Peri	iod RPTTF Requested Funding (I-J)		\$	19,672,898							
County	y Auditor Controller Rep	ported Prior Period Adjustment to Curre	nt Period RPTTF Requested Funding									
L	Enforceable Obligation	s funded with RPTTF (E):			19,672,898							
М	Less Prior Period Adjus	stment (Report of Prior Period Adjustments	Column AB)		-							
N	Adjusted Current Peri	iod RPTTF Requested Funding (L-M)			19,672,898							
	ation of Oversight Board											
		f the Health and Safety code, I hereby nd accurate Recognized Obligation	Name		Title							
Payme	nt Schedule for the above	e named agency.	/s/									
			Signature		Date							

## Recognized Obligation Payment Schedule (ROPS) 13-14B - Report of Fund Balances (Report Amounts in Whole Dollars)

			(Report	Amounts in Whole [	ollars)				
Pursuant to Health and Safety Code section 34177(I), Redevelopment Prenforceable obligation.	operty Tax Trust F	und (RPTTF) may	be listed as a source	of payment on the	ROPS, but only to the	extent no other fund	ding source is availa	able or when paym	nent from property tax revenues is required by an
		_			_		_	_	
A   B	С	D	E	F	G	Н	I	J	K
				Fund	Sources				
	Bond P	roceeds	Reserve	Balance	Other	RP	TTF		
Fund Balance Information by ROPS Period	Bonds Issued on or before 12/31/10	Bonds Issued on or after 01/01/11	Review balances retained for approved enforceable obligations	RPTTF balances retained for bond reserves	Rent, Grants, Interest, Etc.	Non-Admin	Admin	Total	Comments
,	12/01/10	0.70.7.1	- conganone	10001100	miorosi, Lie.	TTOTT / TOTT	7.0	10101	Commente
ROPS III Actuals (01/01/13 - 6/30/13)  Beginning Available Fund Balance (Actual 01/01/13)  Note that for the RPTTF, 1 + 2 should tie to columns L and Q in the Report of Prior Period Adjustments (PPAs)  Revenue/Income (Actual 06/30/13) Note that the RPTTF amounts	8,758,000							\$ 8,758,000	
should tie to the ROPS III distributions from the County Auditor- Controller	_					11,866,630	382,233	\$ 12,248,863	
Expenditures for ROPS III Enforceable Obligations (Actual 06/30/13) Note that for the RPTTF, 3 + 4 should tie to columns N and S in the Report of PPAs  Retention of Available Fund Balance (Actual 06/30/13) Note that	_					11,866,630	382,233	\$ 12,248,863	
the Non-Admin RPTTF amount should only include the retention of reserves for debt service approved in ROPS III								\$ -	
ROPS III RPTTF Prior Period Adjustment Note that the net Non-Admin and Admin RPTTF amounts should tie to columns O and T in the Report of PPAs.	1		No entry required			-	-	\$ -	
6 Ending Actual Available Fund Balance (1 + 2 - 3 - 4 - 5)	\$ 8,758,000	\$ -	- \$	\$ -	\$ -	- \$	\$ -	\$ 8,758,000	
ROPS 13-14A Estimate (07/01/13 - 12/31/13)									
Beginning Available Fund Balance (Actual 07/01/13) (C, D, E, G, and I = 4 + 6, F = H4 + F6, and H = 5 + 6)	\$ 8,758,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 8,758,000	
Revenue/Income (Estimate 12/31/13)  Note that the RPTTF amounts should tie to the ROPS 13-14A  distributions from the County Auditor-Controller						11,675,715	527,077	\$ 12,202,792	
Expenditures for 13-14A Enforceable Obligations 9 (Estimate 12/31/13)						11,675,715	527,077	\$ 12,202,792	
Retention of Available Fund Balance (Estimate 12/31/13)  Note that the RPTTF amounts may include the retention of reserves for debt service approved in ROPS 13-14A								\$ -	
11 Ending Estimated Available Fund Balance (7 + 8 - 9 -10)	\$ 8,758,000	\$ -	- \$	\$ -	\$ -	-	\$ -	\$ 8,758,000	

# Recognized Obligation Payment Schedule (ROPS ) 13-14B - ROPS Detail January 1, 2014 through June 30, 2014 (Report Amounts in Whole Dollars)

Α	В	С	D	E	F	G	н	ı	J	к	L	М	N	0	Р
												Funding Source			
										Non-Redev	elopment Property (Non-RPTTF)	Tax Trust Fund	RP	TTF	
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation \$ 275,042,717	Retired	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin \$ 19.099.901	Admin \$ 572,997	Six-Month Total \$ 21,933,898
1	Intentionally Left Blank	Miscellaneous	6/26/2011	10/1/2013	None	None	None	1	Υ	Ψ	Ψ	Ψ 2,201,000	ψ 13,033,301	Ψ 012,001	\$ -
	Intentionally Left Blank	Miscellaneous	6/26/2011	10/1/2013	None	None	None	1	Y						\$ -
	1998A TABs	Bonds Issued On or Before 12/31/10		7/1/2020	US Bank	Central City RDA Projects	M/CC	10,178,350	N				235,463		\$ 235,463
	1998B TABs	Bonds Issued On or Before 12/31/10		7/1/2020	US Bank	Central City RDA Projects	M/CC	5,371,675	N				125,588		\$ 125,588
	Intentionally Left Blank	Miscellaneous	6/26/2011	10/1/2013	None	None	None	1	Υ						\$ -
	2002A TABs	Bonds Issued On or Before 12/31/10		2/1/2031	US Bank	Mt Vernon Project Area	MTV	5,086,615	N				90,375		\$ 90,375
	2002 TABs	Bonds Issued On or Before 12/31/10		4/1/2026	US Bank	SC, CCN, SEIP, NW, TRI, UP and SV Projects	RI,UP,SV		N				1,891,688		\$ 1,891,688
	2005A TABS	Bonds Issued On or Before 12/31/10		10/1/2025	US Bank	SC, CCN, SEIP, NW, TRI, UP and SV Projects	RI,UP,SV		N				1,069,164		\$ 1,069,164
	2005B TABs	Bonds Issued On or Before 12/31/10		10/1/2025	US Bank	SC, CCN, SEIP, NW, TRI, UP and SV Projects	RI,UP,SV		N				399,880		\$ 399,880
	2010A RECOVERY ZONE	Bonds Issued On or Before 12/31/10		4/1/2030	US Bank	Recovery Zone Projects	CCN,M/CC,NW	12,174,838	N				454,100		\$ 454,100
	2010B TABs	Bonds Issued On or Before 12/31/10		4/1/2028	US Bank	Northwest Project Area	NW	4,685,960	N				246,450		\$ 246,450
	1995H Highland Lutheran SR Housing	Revenue Bonds Issued On or Before 12/31/10		7/1/2025	US Bank	Sr Housing Complex	IVDA	1,815,369	N				44,225		\$ 44,225
13	1995R Casa Ramona Sr Housing	Revenue Bonds Issued On or Before 12/31/10	6/19/1995	7/1/2025	US Bank	Ramona Sr Housing Complex	MTV	1,618,382	N				40,360		\$ 40,360
14	CMB-Export \$15,000,000 Notes	Third-Party Loans	10/5/2009	9/1/2015	CMB Export Infrastructure Group	Various construction projects per agreement	SC,UP,CCN,CCS, SEIP,TRI	17,481,250	N				393,750		\$ 393,750
15	CMB-Export \$10,000,000 Notes	Third-Party Loans	3/3/2011	12/1/2017	CMB Export Infrastructure Group	Various construction projects per agreement	CCE,CCS,CCN, M/CC	12,100,900	N				262,500		\$ 262,500
	CMB-Export \$8,000,000 Notes	Third-Party Loans	9/20/2010	10/1/2016	CMB Export Infrastructure Group	Various construction projects per agreement	IVDA	9,155,000	N				210,000		\$ 210,000
	Cinema Section 108 Bonds	Bonds Issued On or Before 12/31/10			Bank of New York	Cinema Star Project	CCN,M/CC,NW	3,723,876	N				100,290		\$ 100,290
	Arden-Guthrie Sec. 108 Bonds	Bonds Issued On or Before 12/31/10			Bank of New York	North Arden/Guthire Project	IVDA	9,597,122	N						\$ -
	Hillwood-DDA TI Reimbursement	OPA/DDA/Construct on		4/27/2021	Hillwood Properties	Tax Sharing Agreement - Warehouse Facility		615,859	N				356,745		\$ 356,745
	BP CA - Site Remediation	OPA/DDA/Construct on		9/30/2018	BP Cal	Tax Sharing Agreement - Site Remediation	TRI	789,936	N				286,331		\$ 286,331
	Intentionally Left Blank	Miscellaneous	6/26/2011	10/1/2013	None	None	None	1	Y						\$ -
	Young Electric Sign Company OPA	on		7/15/2022	YESCO	Tax Sharing Agreement	NW	261,762	N				37,000		\$ 37,000
	Perris Campus Plaza DDA	OPA/DDA/Construct		6/4/2022	ICO Development	Tax Sharing Agreement - New Construction	IVDA	246,951	N				40,000		\$ 40,000
	SB County Bldg - TADS	OPA/DDA/Construct		2/2/2020	Waterman Holdings	Tax Sharing Agreement - New Construction	CCE	1,868,505	N				94,100		\$ 94,100
	Mapei	OPA/DDA/Construct		6/30/2013	Mapei	Tax Sharing Agreement - New Construction	NW	527,997	N				17,000		\$ 17,000
	Intentionally Left Blank	Miscellaneous	6/26/2011	10/1/2013	None	None None	None	1	Y						-
	Intentionally Left Blank 2006 LMIHF TABs	Miscellaneous  Bonds Issued On or Before 12/31/10	6/26/2011 3/20/2006	10/1/2013 5/1/2027	None US Bank	LMIHF Projects/Programs	None CCN	28,915,955	Y N				612,902		\$ - \$ 612,902
20	Intentionally Left Blank	Miscellaneous	6/26/2011	10/1/2013	None	None	None	1	Y						\$ -
	PERS - Unfunded Pension Liability			8/10/2045	CalPERS	Est. Unfunded Pension Balance as of		5,211,000	N						\$ -
						6-30-2010									

# Recognized Obligation Payment Schedule (ROPS ) 13-14B - ROPS Detail January 1, 2014 through June 30, 2014 (Report Amounts in Whole Dollars)

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Α	В	С	D	E	F	G	н	I	J	K	L	М	N	0	P
												- " O			
												Funding Source	T	-	
										Non-Redev	elopment Property (Non-RPTTF)	lax Irust Fund	RP.	TTF	
			Contract/Agreement	Contract/Agreement				Total Outstanding					1		1
Item #	Project Name / Debt Obligation	Obligation Type	Execution Date	Termination Date	Payee	Description/Project Scope	Project Area	Debt or Obligation	Retired	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	Six-Month Total
31	Retireee Health Benefit	Miscellaneous	6/23/2005	8/10/2045	Various Employees	Retiree Supplemental Health Benefit	ALL	858,000	N				14,850		\$ 14,850
00	Cusasaan Amanay Admin	Admin Costs	2/4/2042	4/4/2020	\/a=i=a	per Agency Policy	A11	40,000,000	NI.					570.007	ф 570.007
32	Successor Agency Admin.	Admin Costs	2/1/2012	4/1/2030	Various	Various admin activities in support of the dissolution of the former RDA	ALL	10,800,000	N					572,997	\$ 572,997
33	Litigation - Carousel Mall (Placo)	Litigation	9/7/2011	4/1/2030	Lewis Brisbois	Legal representation for litigation	M/CC	292,881	N				40,000		\$ 40,000
	Litigation - Peart v. City of San	Litigation	5/20/2011	4/1/2030	Lewis Brisbois	Lawsuit - Personal injury	ALL	125,000	N				12,500		\$ 12,500
	Bernardino Intentionally Left Blank	Miscellaneous	6/26/2011	10/1/2013	None	None	None	1	Υ						¢
	Litigation - Glen Aire MHP Corp	Litigation	3/5/2012		Endeman Lincoln Turek	Lawsuit - Glen Aire MHP Corp et al	City, IVDA	250,000	N T				12,500		\$ 12,500
	д		0,0,00		Heater		5.5,	200,000					.2,000		.=,000
	Intentionally Left Blank	Miscellaneous	6/26/2011	10/1/2013	None	None	None	1	Y						\$ -
38	Long Term Property Maintenance	Property Maintenance	6/28/2011	8/10/2045	Various	Maintenance of former RDA properties in accordance with AB 1484	s ALL	12,500,000	N				946,693		\$ 946,693
39	Intentionally Left Blank	Miscellaneous	6/26/2011	10/1/2013	None	None	None	1	Y				+		\$ -
40	Infrastructure - Watson OPA	OPA/DDA/Constructi			University Parkway	OPA - Housing/retail project	SC	432,257	N				400,000		\$ 400,000
		on	1 = (4 = (0.0.4.0)	14/4/0000	Promenade	infrastructure	OF ID								
41	Auto Plaza - Reader Board	OPA/DDA/Constructi	5/17/2010	4/1/2030	Citizens Business Bank	\$850k Loan Guarantee	SEIP	688,000	N						\$ -
42	Intentionally Left Blank	Miscellaneous	6/26/2011	10/1/2013	None	None	None	1	Υ						\$ -
43	Intentionally Left Blank	Miscellaneous	6/26/2011	10/1/2013	None	None	None	1	Υ						\$ -
	Intentionally Left Blank	Miscellaneous	6/26/2011		None	None	None	1	Y						\$ -
	Intentionally Left Blank Intentionally Left Blank	Miscellaneous Miscellaneous	6/26/2011 6/26/2011	10/1/2013 10/1/2013	None None	None None	None None	1	Y Y						\$ -
	Intentionally Left Blank	Miscellaneous	6/26/2011		None	None	None	1	Y				+		\$ -
48	Intentionally Left Blank	Miscellaneous	6/26/2011		None	None	None	1	Υ						\$ -
	Intentionally Left Blank	Miscellaneous	6/26/2011	10/1/2013	None	None	None	1	Y						\$ -
	Intentionally Left Blank Intentionally Left Blank	Miscellaneous Miscellaneous	6/26/2011 6/26/2011	10/1/2013 10/1/2013	None None	None None	None None	1	Y						\$ - \$ -
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	Intentionally Left Blank	Miscellaneous	6/26/2011		None	None	None	1	Y						\$ -
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	Intentionally Left Blank	Miscellaneous	6/26/2011	10/1/2013	None	None	None	1	Y						\$ -
	Intentionally Left Blank	Miscellaneous	6/26/2011		None	None	None	1	Υ						\$ -
	Intentionally Left Blank	Miscellaneous	6/26/2011	10/1/2013	None	None None	None	1	Y Y	-	1				\$ -
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	Intentionally Left Blank	Miscellaneous	6/26/2011	10/1/2013	None	None	None	1	Y						\$ -
	Intentionally Left Blank	Miscellaneous	6/26/2011	10/1/2013	None	None	None	1	Y						\$ -
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	Intentionally Left Blank	Miscellaneous	6/26/2011	10/1/2013	None	None	None	1	Y						\$ -
69	Intentionally Left Blank	Miscellaneous	6/26/2011	10/1/2013	None	None	None	1	Y						\$ -
	Intentionally Left Blank	Miscellaneous	6/26/2011	10/1/2013	None	None	None	1	Y						\$ -
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	Intentionally Left Blank	Miscellaneous	6/26/2011	10/1/2013	None	None	None	1	Y						\$ -
74	Intentionally Left Blank	Miscellaneous	6/26/2011	10/1/2013	None	None	None	1	Y						\$ -
	Intentionally Left Blank	Miscellaneous	6/26/2011		None	None	None	1	Y						\$ -
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	Intentionally Left Blank	Miscellaneous	6/26/2011	10/1/2013	None	None	None	1	Y				<del>                                     </del>		\$ -
	Intentionally Left Blank	Miscellaneous	6/26/2011	10/1/2013	None	None	None	1							\$ -
80	Intentionally Left Blank	Miscellaneous	6/26/2011	10/1/2013	None	None	None	1	Υ						\$ -

# Recognized Obligation Payment Schedule (ROPS ) 13-14B - ROPS Detail January 1, 2014 through June 30, 2014 (Report Amounts in Whole Dollars)

Α	В	С	D	E	F	G	н	I I	J	к	L	М	N	0	P
												Funding Source			
										Non-Redev	elopment Property (Non-RPTTF)	Tax Trust Fund	RP <sup>-</sup>		
Item #		Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	Six-Month Total
		Miscellaneous	6/26/2011		None	None	None	1	Y						\$ -
82		Bonds Issued On or Before 12/31/10	3/2/1998	4/1/2030	US Bank	Replenishment of DSR Draws	ALL	5,085,237	N				5,085,237		\$ 5,085,237
	Intentionally Left Blank	Miscellaneous	6/26/2011				None	1	Υ						\$ -
84			3/2/1998		US Bank		ALL	1,066,335	N				71,089		\$ 71,089
			7/1/2009		SBVMWD		ALL	2,644,578	N				2,644,578		\$ 2,644,578
	Bond DSRF Investment Services	Fees	7/1/2011				ALL	78,242	N				78,242		\$ 78,242
87	Carousel Mall Past Due Prop. Tax	Miscellaneous	7/1/2010	4/1/2030	SB County Tax Collector	Prop. Taxes Assumed at Foreclosure		869,691	N				869,691		\$ 869,691
88	ACAA Limited Partnership Purchase Money Note	Third-Party Loans	5/19/2011	6/1/2012	ACAA Limited Partnership	ACAA Limited Partnership Purchase Money Note	ALL	1,900,000	N				1,900,000		\$ 1,900,000
89	CAC Under Payment ROPS 13-14A	Miscellaneous	5/29/2013	4/1/2030	Successor Agency	CAC Under Paid SA on ROPS 13-14A	ALL	16,610	N				16,610		\$ 16,610
90			9/30/2013		Allison Mechanical	Settlement of Case # CIVDS1211891	ALL	420,000	N			420,000			\$ 420,000
91	Discounted settlement of lawsuit to foreclose mechanics lien against former RDA property	Miscellaneous	9/30/2013	4/1/2030	Aspen Builders, Inc.	Settlement of Case # CIVDS1210338	ALL	534,000	N			534,000			\$ 534,000
	Discounted settlement of lawsuit to	Miscellaneous	9/30/2013	4/1/2030	L. A. Engineering, Inc.	Settlement of Case # CIVDS1210197	ALL	1,200,000	N			1,200,000			\$ 1,200,000
	foreclose mechanics lien against former RDA property	Miscellaricous	9/30/2013	4/1/2000	L. A. Engineering, inc.	Oction of Case # Civbo1210137	ALL	1,200,000				1,200,000			Ψ 1,200,000
93	Discounted settlement of lawsuit to	Miscellaneous	9/30/2013	4/1/2030	Braughton Const., Inc.	Settlement of Case # CIVDS1210289	ALL	107,000	N			107,000			\$ 107,000
	foreclose mechanics lien against							,				,			Ψ,σσσ
	former RDA property														
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Recognized Obligation Payment Schedule (ROPS) 13-14B - Report of Prior Period Adjustments

Reported for the ROPS III (January 1, 2013 through June 30, 2013) Period Pursuant to Health and Safety Code (HSC) section 34186 (a)

(Report Amounts in Whole Dollars)

pproved for the ROPS 13-14B (Janua	ry through June 2014) period	will be offset i	by the SA's self-	герогтеа КОРЅ І	ili prior perioc	a adjustment. Hi	SC Section 34186	(a) also specifies	that the prior per	ou aujustments si	eir-reported by SA	s are subject to a	udit by the county auditor-co	ntroller (CAC) and the	State Controlle	r.		ROPS III CAC P	PA: To be compl	eted by the CAC u	pon submittal of th	e ROPS 13-14B	by the SA to Fin	ance and the CA	
А В	C D	E	F	G	н	ı	J	к	L	М	N	o	P Q	R	s	Т	U	v	w	х	Υ	z	AA	АВ	
		ı	Non-RPTTI	F Expenditures	i										RPT	F Expenditures									
	LMIHF (Includes LMIHF Due Diligence Review (DDR) retained balances)			Reserve Balance (Includes Other Funds and Assets DDR retained balances)  Other Funds			Non-Admin			Admin				Net SA Non-Admin and Admin PPA Non-Admin CAC				Admin CAC			Net CAC No Admin and Ad PPA				
	Review (DDR) retained balances)	Bond	Proceeds	DDR retained	d balances)	Oth	er Funds		Available RPTTF (ROPS III			Difference f M is less than N,	Availabl RPTTF	9		Difference	Net Difference (Amount Used to	Net Lesser of	Non-Admin CAC	Difference	Net Lesser of	Admin CAC	Difference	Net Differen	
Project Name / Debt Item # Obligation	Authorized Actual \$ 46,125 \$ 234,513	Authorized	Actual \$ 997,800	Authorized	Actual	Authorized	Actual 11,523	Authorized \$ 12,866,300	distributed + all other available as of 1/1/13)	Net Lesser of Authorized/ Available \$ 12,866,300	Actual	the difference is zero)	(ROPS III disting + all other available of 1/1/2  \$ 382,223 \$	ilable Authorized /	Actual 3 \$ 382,2	(If R is less than S, the difference is zero)	Offset ROPS 13-14B Requested RPTTF (O + T)) \$ 2,142,163	Authorized / Available	Actual	(If V is less than W, the difference is zero)	Authorized / Available	Actual	(If Y is less than Z, the difference is zero)	Offset ROPS 13 Requested RP (X + AA)	
1 1996 COP	φ 40,120 φ 204,010	φ 993,000	\$ 997,000	φ	Ą	- \$ 10,700	φ 11,323	213,298	9 -	\$ 213,298	213,298	\$ 2,142,105	φ 302,223 φ	\$	- φ 302,2	\$ -	\$ 2,142,103	Ģ		\$ -	-	ų .	\$ -	\$	
2 1997A Bond								22,500		\$ 22,500	43,656	\$ -		\$	-	\$ -	\$ -			\$ -			\$ -	\$	
3 1998A TAB								1,198,258		\$ 1,198,258		\$ -		\$	-	\$ -	\$ -			\$ -			\$ -	\$	
4 1998B TAB 5 1999 COP				1				532,141 270,188		\$ 532,141 \$ 270,188	532,141 270,188	•		\$	-	\$ - \$ -	\$ - \$ -			\$ -			\$ -	\$	
6   2002A TAB								90,375		\$ 270,188 \$ 90,375	90,375			\$	-	s -	s -			\$ -			s -	\$	
7 2002 TAB								1,825,776		\$ 1,825,776	1,825,776	\$ -		\$	-	\$ -	\$ -			\$ -			\$ -	\$	
8 2005A TAB								1,149,487		\$ 1,149,487	1,149,138	349		\$	-	\$ -	\$ 349			\$ -			\$ -	\$	
9 2005B TAB								430,887		\$ 430,887	431,106	\$ -		\$	-	\$ -	\$ -			\$ -			\$ -	\$	
10 2010A RECOVERY ZONE 11 2010B TAB	-			+ +		+	+	449,050 256,250		\$ 449,050 \$ 256,250	449,050 256,250	s -		\$	-	\$ - \$ -	\$			\$ - \$ -			\$ -	\$	
1995H Highland Lutheran SR						1						-		φ		Ψ -				Ψ .				4	
12 Housing				+ +		+	+	101,322		\$ 101,322	101,322	\$ -		\$	-	\$ -	\$ -			-			\$ -	\$	
1995R Casa Ramona Sr 13 Housing				<u>1                                    </u>	<u></u>			92,328		\$ 92,328	92,328	\$ -		\$	-	\$	\$ -			-			\$ -	\$	
14 CMB-E \$15,000,000								393,750		\$ 393,750	393,750	\$ -		\$	-	\$ -	\$ -			\$ -			\$ -	\$	
15 CMB-E \$10,000,000				+ +		+	+	261,600		\$ 261,600	262,500	\$ -		\$	-	\$ -	\$ -			-			\$ -	\$	
16 CMB-E \$8,000,000 17 Cinema Section 108	-			+ +		+		210,000 118,041		\$ 210,000 \$ 118,041	210,000 35,345	\$ - 6 82,696		\$	-	\$ - \$ -	\$ 82,696			\$ - \$			\$ -	\$	
18 Arden Guthrie Section 108						1		110,041		\$ 118,041	33,343	\$ -		\$	-	Ţ	\$ 82,696			\$ -			\$ -	\$	
19 Hillwood-DDA								560,800		\$ 560,800	5	560,800		\$	-	\$ -	\$ 560,800			\$ -			\$ -	\$	
20 BP CA - Site Remediation								75,000		\$ 75,000	75,000	\$ -		\$	-	\$ -	\$ -			\$ -			\$ -	\$	
21 Carousel Mall Note				1				336,000		\$ 336,000	272,639	63,361		\$	-	\$ -	\$ 63,361			\$ -			\$ -	\$	
22 Young Electric Sign Company 23 Perris Campus Plaza				+		+		39,000		\$ 39,000	28,657	5 10,343		\$	-	\$ -	\$ 10,343			\$ -			\$ -	\$	
24 SB County Bldg - TADS								50,000		\$ 50,000		5,900		\$	-	\$ -	\$ 5,900			\$ -			\$ -	\$	
25 Mapei								20,000		\$ 20,000	4,874	15,126		\$	-	\$ -	\$ 15,126			\$ -			\$ -	\$	
26 Woolworth Bldg								506,637		\$ 506,637	517,053	\$ -		\$	-	\$ -	\$ -			\$ -			\$ -	\$	
27 Salvation Army 28 2006 LM Bond		995,000	997,800	<b> </b>		_		2,041,996		\$ 2,041,996	2,041,996	\$ -		\$	-	\$ -	\$ -		-	-			\$ -	\$	
Street/Infrastructure								2,041,996		\$ 2,041,996	2,041,996	<del>-</del>		\$	-	-	-			-			5 -	\$	
29 Improvements										\$ -		\$ -		\$	-	\$ -	\$ -			\$ -			\$ -	\$	
PERS - Unfunded Pension 30 Liability										\$ -		\$ -		\$	_	s -	s -			\$ -			s -	\$	
31 Other Employment Benefit								14,850		\$ 14,850	12,852	1,998		\$	-	\$ -	\$ 1,998			\$ -			\$ -	\$	
32 Successor Agency Admin Fee										\$ -		\$ -	382,223	\$ 382,22	3 382,2	23 \$ -	\$ -			\$ -			\$ -	\$	
Litigation - Carousel Mall (Placo)								40.000		\$ 40.000	107.119	\$ -		s	_	s -	s -			s -			s -	\$	
Litigation - Peart v. City of San											107,110	Ψ					•			<u> </u>				Ψ	
34 Bernardino 35 Litigation - Alvarez, etal						+		12,500		\$ 12,500	14.931	12,500		\$	-	\$ - \$ -	\$ 12,500			\$ -			\$ -	\$	
36 Litigation - Alvarez, etal 36 Litigation - Glen Aire MHP Corp				1				25,000 12,500		\$ 25,000 \$ 12,500	, , , , ,	10,069 12,500		\$	-	s -	\$ 10,069 \$ 12,500			\$ -			\$ -	\$	
37 Financial Software								12,000		\$ -		\$ -		\$	-	\$ -	\$ -			\$ -			\$ -	\$	
Long Term Property								400.000			0.40.000	•													
38 Maintenance 39 Construction Management				1				102,000 35,000		\$ 102,000 \$ 35,000	946,693	35,000		\$	-	\$ -	\$ 35,000			\$ -			\$ -	\$	
40 Infrastructure - Watson OPA								400,000		\$ 400,000		30,000		\$	-	\$ -	\$ 400,000			\$ -			\$ -	\$	
41 Auto Plaza - Reader Board										\$ -				\$	-	\$ -	\$ -			\$ -			\$ -	\$	
42 Shober Consulting	15,000					-	1			\$ -		τ		\$	-	\$ -	\$ -			\$ -			\$ -	\$	
43 Del Richardson & Associates 44 RSG	16,125		1	+ +		+	+	8,000		\$ 8,000 \$ -		\$ 8,000		\$	-	\$ - \$ -	\$ 8,000			\$ - \$ -			\$ -	\$	
45 AmeriNational	15,000 2,412			† †		1	1	†		\$ -		\$ -		\$	-	Ψ	\$ -		_	\$ -			\$ -	\$	
46 Lugo Senior Apartments	232,101							500,000		\$ 500,000		,		\$	-	_	\$ 500,000			\$ -			\$ -	\$	
47 MECH				$\bot$		1		400,000		\$ 400,000				\$	-		\$ 400,000		1	\$ -			\$ -	\$	
48 Mall Development Agreement 49 Consultant Services				1		+	+	<del>                                     </del>		\$ -				\$	-	\$ - \$ -	\$ - \$ -			\$ - \$ -			\$ -	\$	
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60 Demolition Services 61 Consultant Services				+ +		+	+	50,000		\$ 50,000 \$ -	36,188			\$	-	\$ - \$ -	\$ 13,812 \$ -			\$ - \$ -			\$	\$	
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Recognized Obligation Payment Schedule (ROPS) 13-14B - Report of Prior Period Adjustments
Reported for the ROPS III (January 1, 2013 through June 30, 2013) Period Pursuant to Health and Safety Code (HSC) section 34186 (a)
(Report Amounts in Whole Dollars)

PS III S	uccessor Agency (SA) Se	elf-reported Prior Period Adju	stments (PP	PA). Pursuant to l	HSC Section 3	4186 (a) SAs a	are required to ren	ort the difference	es hetween their	actual available fu	ınding and their a		Amounts in Whole	,	riod. The amount of Re	edevelopment	Property Tax Trus	t Fund (RPTTF)							
roved fo	or the ROPS 13-14B (Janua	ary through June 2014) period	will be offset	by the SA's self-r	reported ROPS	III prior period	adjustment. HSC	ed to report the differences between their actual available funding and their actual expenditures for the ROPS III (January through June 2013) period. The amount of Redevelopment Property Tax Trust Fund (RPTTF) ent. HSC Section 34186 (a) also specifies that the prior period adjustments self-reported by SAs are subject to audit by the county auditor-controller (CAC) and the State Controller.										ROPS III CAC PPA: To be completed by the CAC upon submittal of the ROPS 13-14B by the SA to Finance and the CAC							
Α	В	C D	E	F	G	н	I	J	к	L	М	N	0	P Q	R	s	Т	U	v	w	х	Υ	z	AA	AB
				Non-RPTTF	F Expenditures	s	1							RPTTF Expenditures											
		LMIHF (Includes LMIHF Due Diligence Review (DDR) retained balances)	Bond	Bond Proceeds		e Balance Funds and Assets ed balances)	Other	Funds			Non-Admin				Admin	Admin		Net SA Non-Admin and Admin PPA	n Non-Admin CAC				Admin CAC		Net CAC Non- Admin and Adm PPA
	Project Name / Debt									Available RPTTF (ROPS III distributed + all other available as of	Net Lesser of Authorized/	(1	Difference f M is less than N, the difference is	Available RPTTF (ROPS III distributed + all other available			Difference (If R is less than S, the difference is	Net Difference (Amount Used to Offset ROPS 13-14B Requested RPTTF	Net Lesser of Authorized /		Difference (If V is less than W, the difference is	Net Lesser of Authorized /		Difference (If Y is less than Z, the difference	Net Difference (Amount Used t Offset ROPS 13-1 Requested RPTT
em #	Obligation	Authorized Actual \$ 46,125 \$ 234,513	Authorized		Authorized	Actual	Authorized \$ 10,708	Actual \$ 11,523	Authorized \$ 12,866,300	1/1/13)	Available	Actual \$ 11.668.640 \$	zero) 3 2,142,163	Authorized as of 1/1/13)	Available \$ 382,223 \$	Actual 382,223	zero)	(O + T)) \$ 2,142,163	Available	Actual	zero)	Available	Actual	is zero)	(X + AA)
	Theatre Square	\$ 46,125 \$ 234,513	\$ 995,000	\$ 997,800	\$ -	\$ -	\$ 10,708	\$ 11,523	\$ 12,866,300	5 -	\$ 12,866,300	\$ 11,668,640 \$	\$ 2,142,163	\$ 382,223 \$	\$ 382,223 \$	382,223	\$ -	\$ 2,142,163	5 -	<b>5</b>	\$ -	\$ -	\$ -	\$ -	\$
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	4th Street - Downtown				1	+	+ +				\$ -		-		5 -		\$ -	\$ -			\$ -			\$ -	\$
76 st	treetscape						10,708	11,523			\$ -	:	\$ -		\$ -		\$ -	\$ -			\$ -			\$ -	\$
	4th Street - Downtown treetscape						1				\$ -	] .	\$ -		\$ -		\$ -	\$ -			\$ -			\$ -	\$
78 H	Hazardous Waste Removal								4,953		\$ 4,953	4,953	\$ -		\$ -	_	\$ -	\$ -			\$ -			\$ -	\$
	Stadium Parking					1	<u> </u>				\$ -		\$ -		\$ -		\$ -	\$ -			\$ -			\$ -	\$
	NWC 5th St & Mt Vernon Ave Housing Property Maintenace			-	<b> </b>	1	<del>                                     </del>		16,813		\$ 16,813	7,104	9,709		\$ -		\$ -	\$ 9,709			\$ -			\$ -	\$
81 S	Services										\$ -		\$ -		\$ -		\$ -	\$ -			\$ -			\$ -	\$
	HSC 34171 (d)(1)(A) Reserve					-	<b>├</b>				\$ -		T		\$ -		\$ -	\$ -			\$ -			\$ -	\$
83 L	Legal Services			+		+	<del>                                     </del>				\$ - \$		Ψ		\$ - \$ -		\$ - \$	\$ - \$			\$ - \$ -			\$ - \$ -	\$
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January 1, 2014 through June 30, 2014

#### Item #

#### **Notes/Comments**

This EO number has been retired. The names and numbers entered on this line are only for the purpose of enabling ROPS 13-14B to be uploaded on the DOF

- 1 website. Therefore, the names and numbers on this line should be ignored.
- This EO number has been retired. The names and numbers entered on this line are only for the purpose of enabling ROPS 13-14B to be uploaded on the DOF
- 2 website. Therefore, the names and numbers on this line should be ignored.
- 3 None
- 4 None

This EO number has been retired. The names and numbers entered on this line are only for the purpose of enabling ROPS 13-14B to be uploaded on the DOF

- 5 website. Therefore, the names and numbers on this line should be ignored.
- 6 None
- 7 None
- 8 None
- 9 None
- 10 None
- 11 None
- 12 None
- 13 None
- 14 None
- 15 None
- 16 None
- 17 None
- 18 This enforceable obligation is a debt service guarantee that would only be called upon when available CDBG funds are insufficient.
- 19 None
- 20 None

This EO number has been retired. The names and numbers entered on this line are only for the purpose of enabling ROPS 13-14B to be uploaded on the DOF

- 21 website. Therefore, the names and numbers on this line should be ignored.
- 22 None
- 23 None
- 24 None
- 25 None

This EO number has been retired. The names and numbers entered on this line are only for the purpose of enabling ROPS 13-14B to be uploaded on the DOF

26 website. Therefore, the names and numbers on this line should be ignored.

This EO number has been retired. The names and numbers entered on this line or only for the purpose of enabling ROPS 13-14B to be uploaded on the DOF website.

- 27 Therefore, the names and numbers on this line should be ignored.
- 28 None

This EO number has been retired. The names and numbers entered on this line are only for the purpose of enabling ROPS 13-14B to be uploaded on the DOF

- 29 website. Therefore, the names and numbers on this line should be ignored.
- 30 None
- 31 None
- 32 Termination will occur upon settlement of all enforceable obligations; therefore, the termination date shown on the ROPS is an estimate only.
- 33 Termination will occur upon settlement; therefore, the termination date shown on the ROPS is an estimate only.
- 34 Termination will occur upon settlement; therefore, the termination date shown on the ROPS is an estimate only.

This EO number has been retired. The names and numbers entered on this line are only for the purpose of enabling ROPS 13-14B to be uploaded on the DOF

- 35 website. Therefore, the names and numbers on this line should be ignored.
- 36 Termination will occur upon settlement; therefore, the termination date shown on the ROPS is an estimate only.

This EO number has been retired. The names and numbers entered on this line are only for the purpose of enabling ROPS 13-14B to be uploaded on the DOF

- 37 website. Therefore, the names and numbers on this line should be ignored.
  - Consistent with HSC § 34177.3(b), these enforceable obligations are for maintenance directly related to Successor Agency real property and are essential to winding
- 38 down the former redevelopment agency's affairs.

January 1, 2014 through June 30, 2014

#### Item #

#### **Notes/Comments**

This EO number has been retired. The names and numbers entered on this line are only for the purpose of enabling ROPS 13-14B to be uploaded on the DOF

- 39 website. Therefore, the names and numbers on this line should be ignored.
- 40 None
- The Agency guaranteed a \$850,000 loan for the reader board for the auto center. The loan has been reduced by a payment of \$162,000. The potential liability has
- 41 been reduced to \$688,000. Termination will occur upon repayment of the loan; therefore, the termination date shown on the ROPS is an estimate only.
  - This EO number has been retired. The names and numbers entered on this line are only for the purpose of enabling ROPS 13-14B to be uploaded on the DOF
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January 1, 2014 through June 30, 2014

#### Item #

#### **Notes/Comments**

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Replenishment of DSR Draws for the following Bonds: 1998A TABs (Line Item #3), 1998B TABs (Line Item #4), 2002 TABs (Line Item #7); 2005A TABs (Line Item #8); 2005B TABs (Line Item #9); 2010A Recovery Zone Bonds (Line Item #10); and 2010B TABs (Line Item #11). Termination will occur upon replenishment of the

82 DSRFs; therefore, the termination date shown on the ROPS is an estimate only.

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83 website. Therefore, the names and numbers on this line should be ignored.
84 Inadvertently left off prior ROPS (contributed to DSRF Draws)

Eligibility for such repayments under the HSC to be determined by DOF. Termination will occur upon full payment; therefore, the termination date shown on the ROPS

86 Termination will occur upon full payment; therefore, the termination date shown on the ROPS is an estimate only.

These past due property taxes relate to the Carousel Mall site. This property was acquired pursuant to an RDA initiated foreclosure on the prior owner due to its failure to make payments on its purchase money note. Termination will occur upon full payment of property taxes; therefore, the termination date shown on the ROPS is an

87 estimate only.

85 is an estimate only.

January 1, 2014 through June 30, 2014

#### Item #

#### **Notes/Comments**

This enforceable obligation was inadvertently left off prior ROPS. Payment in full on the ACAA Limited Partnership purchase money note was due on June 1, 2012. Due to Successor Agency cash-flow insolvency, payment could not have been made at the maturity date. ACAA Limited Partnership is now considering a foreclosure 88 action against the Successor Agency.

On 5/29/13, the CAC under paid the Successor Agency in the amount of \$16,610 for ROPS 13-14A. DOF advised to place this amount on ROPS 13-14B. Termination 89 will occur upon full payment; therefore, the termination date shown on the ROPS is an estimate only.

Termination will occur upon settlement, or if case cannot be settled, upon satisfaction of court judgment by sale of property at foreclosure or full payment of judgment awarded; therefore, the termination date shown on the ROPS is an estimate only. San Bernardino County Superior Court Case No. CIVDS1211891 (Allison Mechanical, v. SBEDC). Per SCO ATR order, the affected real property is being transferred to the Successor Agency from the SBEDC, with any outstanding related liabilities, including the mechanics lien sought to be foreclosed in this court case. Case is set for trial on 11/25/2013. The following sources of funds are proposed for payment of the settlements in EOs 90-93: (1) Deposit of probable compensation by San Bernardino County Transportation Commission in eminent domain proceeding seeking to condemn former RDA property expected to be conveyed to Successor Agency upon DOF approval; (2) Interpleader account containing former RDA funds previously deposited for disbursal to construction contractor pursuant to EO 91; (3) retention account containing former RDA funds previously deposited for disbursal to 90 construction contractor pursuant to EO 92; or (4) any other source of funding legally available to the Successor Agency.

Termination will occur upon settlement, or if case cannot be settled, upon satisfaction of court judgment by sale of property at foreclosure or full payment of judgment awarded; therefore, the termination date shown on the ROPS is an estimate only. San Bernardino County Superior Court Case No. CIVDS1210338 (Aspen Builders, Inc. v. Regal Cinemas, Inc.; SBEDC). Per SCO ATR order, the affected real property is being transferred to the Successor Agency from the SBEDC, with any outstanding related liabilities, including the mechanics lien sought to be foreclosed in this court case. Case is anticipated to be set for trial during April or May 2014. The following sources of funds are proposed for payment of the settlements in EOs 90-93: (1) Deposit of probable compensation by San Bernardino County Transportation Commission in eminent domain proceeding seeking to condemn former RDA property expected to be conveyed to Successor Agency upon DOF approval; (2) Interpleader account containing former RDA funds previously deposited for disbursal to construction contractor pursuant to EO 91; (3) retention account containing former RDA funds previously deposited for disbursal to construction contractor pursuant to EO 92; or (4) any other source of funding legally available to the 91 Successor Agency.

Termination will occur upon settlement, or if case cannot be settled, upon satisfaction of court judgment by sale of property at foreclosure or full payment of judgment awarded; therefore, the termination date shown on the ROPS is an estimate only. San Bernardino County Superior Court Case No. CIVDS1210197 (Los Angeles Engineering, Inc. v. SBEDC). Per SCO ATR order, the affected real property is being transferred to the Successor Agency from the SBEDC, with any outstanding related liabilities, including the mechanics lien sought to be foreclosed in this court case. Case is set for trial on 12/9/2013. The following sources of funds are proposed for payment of the settlements in EOs 90-93: (1) Deposit of probable compensation by San Bernardino County Transportation Commission in eminent domain proceeding seeking to condemn former RDA property expected to be conveyed to Successor Agency upon DOF approval; (2) Interpleader account containing former RDA funds previously deposited for disbursal to construction contractor pursuant to EO 91; (3) retention account containing former RDA funds previously 92 deposited for disbursal to construction contractor pursuant to EO 92; or (4) any other source of funding legally available to the Successor Agency.

Termination will occur upon settlement, or if case cannot be settled, upon satisfaction of court judgment by sale of property at foreclosure or full payment of judgment awarded; therefore, the termination date shown on the ROPS is an estimate only. San Bernardino County Superior Court Case No. CIVDS1210289 (Braughton Construction, Inc. v. SBEDC). Per SCO ATR order, the affected real property is being transferred to the Successor Agency from the SBEDC, with any outstanding related liabilities, including the mechanics lien sought to be foreclosed in this court case. Case is set for trial on 12/2/2013. The following sources of funds are proposed for payment of the settlements in EOs 90-93: (1) Deposit of probable compensation by San Bernardino County Transportation Commission in eminent domain proceeding seeking to condemn former RDA property expected to be conveyed to Successor Agency upon DOF approval; (2) Interpleader account containing former RDA funds previously deposited for disbursal to construction contractor pursuant to EO 91; (3) retention account containing former RDA funds previously 93 deposited for disbursal to construction contractor pursuant to EO 92; or (4) any other source of funding legally available to the Successor Agency. Fund Balance Pre-2011 bond proceeds may be used subsequent to receipt of a finding of completion.

On Excel line 7, the amounts shown as expended in cell numbers N7 and S7 equal \$12,068,863 which is exactly equal to the amount received from the CAC. Therefore, there is no offset against ROPS 13-14A. Due to the formula error on the PPA sheet, a zero was inserted on line J on the Summary Sheet.

PPA On line 38, the difference between the estimate and the actual was due to a budgeting error. This error was corrected on ROPS 13-14A and ROPS 13-14B.

On line 46, based on an anticipated shortfall with respect to the receipt of RPTTF during ROPS III, this afforable housing project expense was originally estimated and authorized to be funded with RPTTF. For reasons related to insufficient RPTTF during ROPS III (the Successor Agency has at all times since dissolution has been and remains cash-flow insolvent) and sufficient remaining LMIHF, this project expense was actually funded with LMIHF as it would have otherwise been funded if the RDA

PPA

had not be dissolved.