Microsoft Advertising Partner Program Frequently asked questions

Click Ctrl+mouse to go to a specific question and answer.

Contents

Program basics	2
Q: What is the Partner Program?	2
Q: Why is the Partner Program important to partners?	2
Q: Where is the Partner Program available?	2
Q: How is the program structured?	2
Q: How do we define the various partner types?	3
Q: What will change in the program in 2024?	3
Q: How long is a program cycle?	3
Q: Which partners are eligible to join the program?	3
Q: How do I join the Microsoft Advertising Partner Program Community on LinkedIn?	4
Q: Who can I contact with program-related questions?	4
Requirements and benefits	. 4
Q: What are the eligibility criteria for partners?	4
Q: What are the benefits of the partner program?	5
Program enrollment	6
Q: How does a new agency partner enroll in the Partner Program?	6
Q: How does a new channel partner enroll in the Partner Program?	6
Q: How does a new technology or search supply partner enroll in the Partner Program?	7
Q: Who do I contact if I've submitted my request to enroll in the program but haven't heard k	oack?7
Partner website	.7
Q: Who can access the partner website?	7
Q: I received an error message when trying to sign-in. What can I do now?	7
Q: I forgot my username or password. Where can I retrieve it?	7
Q: How can I add users to my account so they can access the partner website?	8

Program basics

Q: What is the Partner Program?

A: The Microsoft Advertising Partner Program recognizes and rewards agency, channel, technology and search supply partners that have committed to a deeper engagement and investment with Microsoft Advertising.

The Microsoft Advertising Partner Program helps distinguish partners through public **recognition** and enables their **growth** through exclusive training, marketing, and sales resources, and connects them to a **community** of peers and experts. At its core, it's a relationship between Microsoft Advertising and the most competent and qualified partners in the advertising industry to ensure our current and future clients exceed their goals.

Q: Why is the Partner Program important to partners?

A: The Microsoft Advertising Partner Program gives partners opportunities to nurture and grow their intelligent search and digital business, get access to the Microsoft community, and receive recognition for their work with Microsoft Advertising. The program benefits include brand association, sales incentives, training and certifications, events and awards, technology enablement, and marketing investment for our most exclusive partners.

Q: Where is the Partner Program available?

A: The expanded Microsoft Advertising Partner Program is available for partners in 29 countries: Australia, Austria, Belgium, Brazil, Canada, Czech Republic, Denmark, Finland, France, Germany, India, Italy, Israel, Mexico, Netherlands, New Zealand, Norway, Poland, Portugal, Romania, Singapore, South Africa, Spain, Sweden, Switzerland, Turkey, United Arab Emirates, United Kingdom, and the United States.

Q: How is the program structured?

A: The Microsoft Advertising Partner Program consists of three tiers — **Partner, Select** and **Elite** — and is available for agency, channel, and technology partners. Currently, search supply partners are only eligible for the Select and Elite tiers.

These tiers are based on criteria such as engagement levels and annual spend with Microsoft Advertising. Partners can move up or down tier levels depending on the results of an annual performance review that takes place in December. Tier status updates are communicated in January. Benefits increase as a company upgrades through the tiers.

Q: How do we define the various partner types?

A: **Agency partner:** We define an agency (creative/ad agency) partner as a business dedicated to creating, planning, and managing digital advertising and search engine marketing for its clients on the Microsoft Advertising platform.

Channel (reseller) partner: A channel partner focuses on small and midsized businesses and typically manages many accounts. To become a channel partner with Microsoft Advertising, the organization must meet certain minimum requirements to maintain the partnership.

Technology partner: Technology partners are developer partners who enable scaled demand through apps and solutions. This includes but isn't limited to campaign management, shopping advertising, analytics, and reporting. All types of developers and projects are welcome in the Technology Partner Program. It doesn't matter if they work alone or with a team, build apps for a small business or an international organization, or distribute tools for free, charge a price, or keep them for their own use.

Search supply partner: Supply partners help advertisers reach a broader audience by distributing Microsoft Bing on their devices or by using Microsoft to power their own search and advertising experiences.

Q: What will change in the program in 2024?

A: We've refreshed our partner badges with a sleek and eye-catching design for the Partner, Select, and Elite tiers. We've also refined benefits for greater partner opportunity and impact throughout the year!

Q: How long is a program cycle?

A: The partner program is on a calendar year (January-December) program cycle as follows:

December	January	January-March
Annual program cycle ends. Final audit against requirements for enrolled partners to determine status for the new cycle starting in January.	Annual program cycle starts. Partner upgrade or downgrade announcements.*	Open enrollment period for Select and Elite prequalified partners. Enrolled partners don't need to take any action. Partner tier enrollment is open year-round.

Q: Which partners are eligible to join the program?

A: Agencies, resellers (aka channel partners), tool providers (aka technology partners) and search supply partners are eligible to join. The Microsoft Advertising Partner Program isn't available to direct advertisers. If an agency is incorrectly set up with a direct advertiser shell in the Microsoft Advertising platform, they'll need to

adjust their setup and create an agency shell to be qualified. Please contact <u>Microsoft Advertising Support</u> for help.

Q: How do I join the Microsoft Advertising Partner Program Community on LinkedIn?

A: If you're an enrolled partner, you can request access on the <u>Microsoft Advertising Partner Program</u> <u>Community LinkedIn page</u>. Please ensure your LinkedIn profile accurately represents that you work for the company that's enrolled in the partner program. Your request will be reviewed by the Microsoft Advertising Partner Team to confirm your company's enrollment.

Q: Who can I contact with program-related questions?

A: Agencies, channel partners and technology partners can contact <u>Microsoft Advertising Support</u> for help with any issues or reach out to their Microsoft Advertising account team. Supply partners can reach out to their Microsoft Advertising point of contact.

Requirements and benefits

Q: What are the eligibility criteria for partners?

A:

- Agency partners
 - All partners must pass fraud checks for the past three months and meet a spend threshold.
- Channel partners
 - All partners must pass fraud checks for the past three months and meet a spend threshold.
- Technology partners
 - The Technology Partner Program is by invitation only, but if you're enabling scaled demand solutions, we invite you to apply. All partners must pass fraud checks for the past three months and meet a spend threshold.
- Search/Supply partners
 - At this time, search supply partners can join the program by invite only at the Select and Elite tiers. All partners must pass fraud checks for the past three months and meet a spend threshold.
- Globally operating partners
 - We consider global agencies operating under holding companies as Global Agency Partners. All partners must pass fraud checks for the past three months and meet a spend threshold.

Q: What are the benefits of the partner program?

A: See the benefit offerings below by tier:*

		Partner	Select	Elite
Growth	Eligible for contests and promotional offers	~	✓	~
	Access to a yearly optimization session	~	✓	✓
	Access to co-sponsorship of Partner & industry events **			✓
	New Partner Coupon	\checkmark	✓	
	Access to Bing Consumer Training / Envisioning Sessions **			✓
Community	Microsoft Advertising Partner Program community on LinkedIn	\checkmark	✓	~
	Invitation to quarterly Partner Pulse call	~	✓	
	Access to MSA Global Summit **			\checkmark
Recognition	Microsoft Advertising Partner Program badge	~	✓	~
	Listing in online partner directory	\checkmark	✓	\checkmark
	Prominent listing in the online partner directory			√
	Eligible for annual Microsoft Advertising Partner Awards		✓	~
	Eligible for bi-annual Global Partner Celebration Global Awards	~		
	Speaking opportunities at Microsoft events or webinars			~
	Customer success stories & social media amplification			✓

*These are the current benefits as of January 2024. Benefits are subject to change and may vary by location and partner type.

** By invitation only

Program enrollment

Q: How does a new agency partner enroll in the Partner Program?

A: Any existing Microsoft Advertising agency, channel or technology partner is eligible to join the program at the Partner tier year-round if they meet the entry-level requirements. The enrollment period for Select and Elite tiers occurs January to March each calendar year. Agency partners may follow the steps below to join the program:

- Start by visiting <u>microsoftadvertisingpartners.com</u> and click on the <u>apply now</u> button to submit an application.
- Request is then routed to determine eligibility. If your company meets the requirements, you'll receive an email with instructions on how to access your benefits.
- Please note that this process typically takes about 72 hours. If this time has passed and you haven't received an email about acceptance or denial for membership, you can contact your account team or Microsoft Advertising Support to have a representative escalate to the Microsoft Advertising Partner Program team on your behalf.
- On your first visit to the Microsoft Advertising Partner Program website, you'll be asked to 1) allow
 permission to link your Microsoft Advertising account and 2) accept the terms and conditions. To sign-in,
 please use your Super Admin or Standard User account credentials associated with your Microsoft
 Advertising account. For more information on user roles see the <u>Help article</u>.
- Upon successful sign-in, complete your directory profile under the account drop-down menu in the upper right corner to list your company in the Microsoft Advertising Partner Directory and download your partner badge(s).
- Finally, contact your account team or <u>sign in</u> to the Microsoft Advertising Partner Portal for details on availability of benefits for your tier.

Q: How does a new channel partner enroll in the Partner Program?

A: Net-new channel partners can join the program in conjunction with the channel partner master terms and conditions and their addendum. All three documents will be signed via electronic signature.

Here is the process:

- New channel partners must complete all three agreements, including the Microsoft Advertising Partner Program agreement.
- The new partner is processed and then receives their reseller ID, officially becoming a channel partner.

• Once a partner meets the spend threshold, the partner program is alerted monthly, and onboarding begins. The program will then inherit the signed T&C's and grant the new partner permission to the partner portal.

Q: How does a new technology or search supply partner enroll in the Partner Program?

A: At this time, technology and search supply partners may join the program via invitation only. If you have further questions, please reach out to our <u>support team</u> or your Microsoft Advertising contact.

Q: Who do I contact if I've submitted my request to enroll in the program but haven't heard back?

A: You should expect to hear back regarding your application status within three business days from submission. If you haven't received a response, please attempt to sign-in to the <u>Microsoft Advertising Partner</u> <u>Program website</u> with your Microsoft Advertising credentials to check if you're already a partner. If you're still experiencing troubles, please reach out to your account team if you're managed, or contact our <u>support team</u> with your company name and Microsoft Advertising manager account ID. If you don't have a Microsoft Advertising account, you can create one on the <u>Microsoft Advertising contact sales resources page</u>.

Partner website

Q: Who can access the partner website?

A: <u>Super Admins</u> and <u>Standard Users</u> associated with the partner's Microsoft Advertising account can access the partner website by using the same username and password they use to access the <u>Microsoft Advertising</u> <u>platform</u>. Supply partners can access program materials in the supply partner portal.

Q: I received an error message when trying to sign-in. What can I do now?

A: If you're an enrolled partner and having trouble signing-in to the partner website, please try the following troubleshooting steps:

- 1. Ensure that you're a <u>Super Admin</u> or <u>Standard User</u> associated with your Microsoft Advertising account and use the same username and password you use to sign-in to that platform.
- 2. If asked whether your account is a work/school or personal account, try both options. Work emails are often set up as personal accounts.
- 3. Try signing in with a private browser.

Q: I forgot my username or password. Where can I retrieve it?

A: If you don't remember your username or password, please follow these steps:

- 1. On the sign-in screen at <u>https://ads.microsoft.com</u>, click the "Forgot your username?" link.
- 2. Follow the on-screen steps to retrieve the proper information.

Q: How can I add users to my account so they can access the partner website?

A: Everyone who uses Microsoft Advertising is assigned a user role, which gives permissions to perform specific account functions. The person who signs up for the account is given the role of Super Admin, which gives them full permissions, including inviting and deleting other users.

If you'd like to grant access to additional portal users, you may do so by adding the user to your Microsoft Advertising account. Portions below are from this <u>Help article</u>.

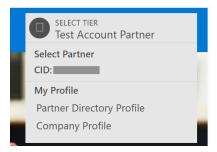
- 1. After signing in to Microsoft Advertising, click **Tools** from the global menu, then click Account access.
- 2. Click User Management from the main menu.
- 3. Click Invite user from the User Management page.
- 4. Enter information about the new user and their account role.*
- 5. Click send.

User management	User Management
Direct managers	Invite user
	To give a user access to your Microsoft Advertising account, fill out the form. We will send an email to the user with instructions on how to sign in.
	First name
	Last name
	Email
	Display language 🕥
	English - Australia 🗸
	Account role (?)
	Super Admin 🗸
	Send Cancel

*The account role (user level) must be Standard User or Super Admin to access the Microsoft Advertising Partner Program website. Users who are defined as any of the other account roles will be able to sign-in to the program website and navigate, however, they won't be able to edit.

Q: How do I sign-in to the portal and update my profile and directory listing?

A: If you're an enrolled partner you can access the Microsoft Advertising Partner Portal by using the same authentication credentials as your Microsoft Advertising account. Once you've successfully signed-in to the portal, you can edit your company profile (internal use only) and directory profile (information that will appear publicly in the <u>partner directory</u>) under your account drop-down menu in the top navigation bar.



Q: What do I do if I'm an enrolled partner, but my company does not show up in the partner directory?

A: Please sign-in to the portal and fill out the "Partner Directory Profile" in your account drop-down menu in the upper right corner. Please note that the "Company Profile" isn't public and is meant for internal program use only and won't affect your directory listing, so please complete both. Be sure to **fill out all fields completely**, as incomplete/missing fields may result in a profile not being published. Once you've completed and submitted your profile, please allow two to three days for our web team to review your submission and publish to the directory. Partners may list themselves in any supported market where they have an active service location.