

July 10, 2024

Panasonic Holdings Corporation

Panasonic Announces Issuance of USD-Denominated Senior Notes

Osaka, Japan - Panasonic Holdings Corporation (TSE: 6752 “Panasonic”) announced that it has determined to issue senior notes denominated in U.S. dollars in the overseas markets outside Japan, as outlined below.

	USD-denominated senior notes due 2034
1. Principal Amount	US\$ 500 million
2. Interest Rate	5.302% per annum
3. Issue Price	100% of the principal amount
4. Term	10 years
5. Maturity Date	July 16, 2034
6. Issue Date	July 16, 2024
7. Offering Method	The senior notes were offered in overseas markets mainly in the United States, Europe and Asia. (Within the United States, the senior notes were offered only to qualified institutional buyers in reliance on the exemption from registration requirements provided by Rule 144A under the U.S. Securities Act of 1933, as amended)
8. Listing Exchange	Singapore Exchange Securities Trading Limited
9. Ratings	A- (S&P), Baa1 (Moody’s)
10. Use of Proceeds	General corporate purposes (including the refinancing of existing debt)

Note: This press release has been prepared for the sole purpose of publicly announcing Panasonic’s issuance of securities, and not for the purpose of soliciting investment within or outside Japan. This press release does not constitute an offer or sale of our securities in the United States or elsewhere. The securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”) and may not be offered or sold in the United States absent registration or an exemption from registration requirements under the Securities Act. The securities will not be publicly offered or sold in the United States.

About the Panasonic Group

Founded in 1918, and today a global leader in developing innovative technologies and solutions for wide-ranging applications in the consumer electronics, housing, automotive, industry, communications, and energy sectors worldwide, the Panasonic Group switched to an

operating company system on April 1, 2022 with Panasonic Holdings Corporation serving as a holding company and eight companies positioned under its umbrella. The Group reported consolidated net sales of 8,496.4 billion yen for the year ended March 31, 2024. To learn more about the Panasonic Group, please visit: <https://holdings.panasonic/global/>

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