

July 31, 2023

Panasonic Holdings Corporation

Panasonic Holdings Corporation Issues Straight Bonds

Osaka, Japan – Panasonic Holdings Corporation today announced the issuance of straight bonds.

An outline of bonds is as follows:

1. Type of Securities	Unsecured Straight Bonds
2. Aggregate Principal Amount	Up to 260 billion yen
3. Period of Issuance	Between August 2023 and March 2025
4. Offering Method	Public Offering in Japan (planned)
5. Use of Proceeds	Redemption of Bonds and Working Capital

Details of the issuance of bonds, including the aggregate principal amount of bonds, issue price, coupon rate, maturity and date of issue, will be determined in the later stage.

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