

# Performance overview

## Business highlights



Infosys achieved industry-leading revenue growth of 15.4% with healthy operating margin of 21.0% for fiscal 2023. Our ESG Vision 2030 and ambitions continue to drive value for all our stakeholders.



Revenues  
**₹1,46,767cr**

20.7% growth Y-o-Y  
15.4% CC growth Y-o-Y

Digital revenues  
(as a % of total revenue)

**62.2%**

25.6% CC growth Y-o-Y



Operating margin

**21.0%**

Robust operating margin

Basic earnings per share  
(par value of ₹ 5 each)

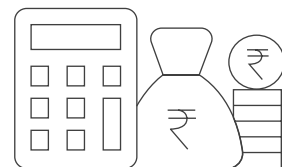
**57.63**

9.7% growth Y-o-Y

Consolidated cash and investments<sup>(2)</sup>

**₹31,286cr**

Continue to main strong liquidity position



Dividend per share (in ₹)

**34.0**

9.7% growth Y-o-Y

Buyback completed

**₹9,300cr**

at an average price of ₹ 1,539.06

Return on equity

**31.2%**

Improved by 2.1% over the last fiscal

Free cash<sup>(1)</sup>

**₹20,443cr**

FCF conversion at 84.8% of net profit

Large deal TCV

(Total contract value in US\$ billion)

**\$9.8b**

Sustained momentum in large deal wins continues

Number of US\$ 50 million + clients

**75**

Strong client metrics with increase of 11 clients Y-o-Y



Tech for Good

**114mn +**

Lives empowered via our Tech for Good solutions in e-governance, education and healthcare



Carbon offset programs

**2,40,000+**

Rural families continue to benefit

Carbon neutrality

**Carbon neutral for 4 years in a row**

Scope 1, 2 and 3 emissions



Women employees

**39.4%**

Steady progress towards gender diversity goals



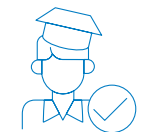
Learning Amplified

Infosys | Springboard

Digital skilling

**8.5mn**

People are a part of our digital skilling initiatives



**~50,000**

Fresh graduates hired globally

Note:

<sup>(1)</sup> Free cash flow is defined as net cash provided by operating activities less capital expenditure as per the Consolidated Statement of Cash Flows prepared under IFRS.

<sup>(2)</sup> Comprise cash and cash equivalents, current and non-current investments excluding investments in unquoted equity and preference shares, and others.

### Key trends

In ₹ crore, except per equity share data	FY 2023	FY 2022	FY 2021	FY 2020	FY 2019
Revenues <sup>(1)</sup>	1,46,767	1,21,641	1,00,472	90,791	82,675
Net profit <sup>(1)(2)</sup>	24,095	22,110	19,351	16,594	15,404
Basic earnings per share (in ₹) <sup>(1)</sup>	57.63	52.52	45.61	38.97	35.44
Market capitalization	5,92,394	8,02,162	5,82,880	2,73,214	3,24,448

In US\$ million, except per equity share data	FY 2023	FY 2022	FY 2021	FY 2020	FY 2019
Revenues <sup>(1)</sup>	18,212	16,311	13,561	12,780	11,799
Net profit <sup>(1)(2)</sup>	2,981	2,963	2,613	2,331	2,199
Basic earnings per share (in ₹) <sup>(1)</sup>	0.71	0.70	0.62	0.55	0.51
Market capitalization	72,351	104,706	79,760	34,966	47,614

Notes:

<sup>(1)</sup> Based on IFRS consolidated financial statements

<sup>(2)</sup> Attributable to owners of the Company