

IDFCFIRSTBANK/SD/166/2021-22

September 7, 2021

To  
**The Manager - Listing Department**  
**National Stock Exchange of India Limited**  
**Debt Segment**  
Bandra Kurla Complex,  
Bandra (E), Mumbai 400051.

To  
**The Manager - Listing Department**  
**BSE Limited**  
1st Floor, P. J. Towers,  
Dalal Street,  
Mumbai 400 001.

**National Securities Depository Limited**  
Tradeworld, 4<sup>th</sup> & 5<sup>th</sup> Floors,  
Kamala Mills Compound,  
Lower Parel,  
Mumbai 400 013.

**Central Depository Services (India) Limited**  
Marathon Futurex, Unit No. 2501,  
25<sup>th</sup> Floor, A-Wing, Mafatlal Mills Compound,  
N M Joshi Marg, Lower Parel,  
Mumbai- 400 013.

**Sub: Record Date for payment of Redemption amount (Principal and Interest) to the Bondholders of Tranche 1 (FY 2011-12) – Long Term Infrastructure Bonds**

***Ref.: Intimation under Regulation 50 and Regulation 60 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”)***

Dear Sir / Madam,

IDFC Limited had originally issued Long Term Infrastructure Bonds (“LTIBs”) in the nature of Secured, Redeemable, Non-convertible Debentures of face value of ₹ 5,000 each, having benefits under Section 80CCF of the Income Tax Act, 1961, under various tranches in Financial Year 2011-12, as per the terms of Prospectus dated November 11, 2011. These Bonds were issued by IDFC Limited under first tranche, i.e. Tranche 1 in December 2011, wherein the investors / bondholder were given two options for investment as mentioned below:

**Series 1:** Interest payable annually, with buy-back option after lock-in period

**Series 2:** Payment of cumulative interest at the end of the tenure with buy-back option after lock- in period

Thus, the Redemption amount (Principal and Interest) is payable on the Bonds allotted under Series 1 – ISIN - INE092T08CK9 and Series 2 – ISIN - INE092T08CL7. These Bonds were allotted on December 30, 2011 and accordingly, the Redemption amount will be payable on its maturity i.e. **Thursday, December 30, 2021.**

Pursuant to a Scheme of Arrangement amongst IDFC Limited and IDFC FIRST Bank Limited (*formerly IDFC Bank Limited*) and their respective shareholders and creditors under Sections 391 to 394 of the Companies Act, 1956 (“Demerger Scheme”), the said LTIBs were transferred to IDFC FIRST Bank Limited effective from October 1, 2015. Accordingly, the Redemption amount (Principal and Interest) pertaining to LTIBs would be paid by IDFC FIRST Bank Limited.

The Redemption amount (Principal and Interest) is payable to those Bondholders whose name appear in the Register of Bondholders as on the **Record Date** i.e. **Wednesday, December 15, 2021**.

Pursuant to Regulation 50 and Regulation 60 of SEBI Listing Regulations, we furnish the below table which reflects the Record Date, Redemption Payment Date (*Principal and Interest*) for the Tranche 1 – LTIBs of IDFC Limited (*now transferred to IDFC FIRST Bank Limited*) which is due in the month of December 2021:

Type	ISIN/ Tranche 1 (FY 2011-12)	NSE & BSE Code	Record Date	Due Date	Actual Pay Date	Cash Flow Type / Purpose
Series 1	INE092T08CK9	IDFCFIRSTB–N9/ 961719	Wednesday, December 15, 2021	Thursday, December 30, 2021	Thursday, December 30, 2021	Payment of Redemption amount (Principal and Interest) to Bondholders
	INE043D07773 (Old ISIN)					
Series 2	INE092T08CL7	IDFCFIRSTB–NA/ 961720				
	INE043D07781 (Old ISIN)					

The registered details available with our Registrar and Share Transfer Agent (“RTA”), KFin Technologies Private Limited (“KFin”) will be separately shared to Bondholders in due course at their respective e-mail / postal address registered with RTA through e-mail/ courier/ speed post/ registered post as the case may be for their information/ updation purpose. It may be noted that, the beneficial owners as on the record date will only be considered for disbursement of maturity proceeds.

For updation of Bank Account details, PAN or address, the Physical Certificate Bondholders can opt for any of the below means :

- visit [www.idfcfirstbank.com/investors/bonds](http://www.idfcfirstbank.com/investors/bonds).
- send an e-mail to the RTA, KFin on [einward.ris@kfintech.com](mailto:einward.ris@kfintech.com) along with scan copies of requisite supporting documents.
- Write to KFin Technologies Private Limited (Unit: IDFC FIRST Bank Limited – Bonds), Selenium Tower B, Plot No. 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad 500 032, Telangana, India, providing the correct details/ information alongwith respective self-attested supporting document(s).

The Demat Bondholders may approach their respective Depository Participants for updation of details.

Yours faithfully,  
For **IDFC FIRST Bank Limited**

**Satish Gaikwad**  
Head – Legal & Company Secretary