



July 25, 2022 – 06:00 pm

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## NOTICE OF FULL REDEMPTION

**In respect of the € 500,000,000 2.375 per cent.  
Notes issued on November 25, 2015 (the “Notes”)**

**Isin code: FR0013059417  
Common code: 132496803**

Unless otherwise specified, capitalised terms used but not defined in this notice shall have the meaning given to them in the terms and conditions of the Notes included in the Prospectus dated November 23, 2015 which received visa n°15-596 on November 23, 2015 by the *Autorité des marchés financiers* (the “**Terms and Conditions of the Notes**”).

Notice is hereby given that all of the Notes will be redeemed by the Issuer pursuant to Condition 5 (e) (*Pre-maturity call option*) of the Terms and Conditions of the Notes on August 25, 2022 (the “**Redemption Date**”) at their principal amount together with any accrued interest thereon to but excluding the Redemption Date (the “**Redemption Price**”).

On the Redemption Date, the Redemption Price shall become due and payable and, unless the Issuer defaults in making the redemption payment, interest on the Notes shall cease to accrue on and after the Redemption Date. Payment of the Redemption Price shall be made in accordance with Condition 6 (*Payments*) of the Terms and Conditions of the Notes.

## Upcoming events – 2022

**October 24** | after market closes 9-month 2022 sales and financial data

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*World reference in small domestic equipment, Groupe SEB operates with a unique portfolio of 30 top brands including Tefal, Seb, Rowenta, Moulinex, Krups, Lagostina, All-Clad, WMF, Emsa, Supor, marketed through multi-format retailing. Selling more than 360 million products a year, it deploys a long-term strategy focused on innovation, international development, competitiveness, and client service. Present in over 150 countries, Groupe SEB generated sales of €8 billion in 2021 and has more than 34,000 employees worldwide.*

SEB SA ■

SEB SA - No. RCS 300 349 636 RCS LYON – with a share capital of €55,337,770 – Intracommunity VAT: FR 12300349636