



December 18, 2023

Company Name GMO Payment Gateway, Inc.
Representative Issei Ainoura
 President & Chief Executive Officer
 (Code:3769 TSE Prime Market)
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Notice Concerning Conversion Price Adjustment of Zero Coupon Convertible Bonds Due 2026

We hereby provide notice of the adjustment to the conversion price of Zero Coupon Convertible Bonds due 2026 issued by GMO Payment Gateway, Inc. as follows:

1. Adjustment of conversion price

Name of the securities	Pre-adjustment conversion price	Post-adjustment conversion price
GMO Payment Gateway, Inc. Zero Coupon Convertible Bonds due 2026	18,138.8yen	18,129.6yen

2. Date of application From October 1, 2023

3. Reason for adjustment

At the 30th Ordinary General Meeting of Shareholders held on December 17, 2023, the proposal regarding appropriation of surplus for issuing the total dividend of 89 yen per share for the year ended September 30, 2023 was approved. As such, the Conversion Price was adjusted in accordance with the provisions for Zero Coupon Convertible Bonds due 2026.