



Representative Legal Matters

Mark D. Bloom

- Advised multinational group of companies on coordination of US Chapter 11 filings in Southern District of New York with parallel and ancillary proceedings in The Netherlands and Brazil.
- Advised foreign representatives of Cayman Islands feeder fund in Chapter 15 case and litigation against US Securities and Exchange Commission and US Receiver in litigation over distribution plan to investors in feeder fund.
- Advised a leading Asia Pacific international airline on cross-border insolvency issues under the US Bankruptcy Code and UNCITRAL Model Law in connection with successful reorganization under local country rehabilitation law.
- Advised Objecting Noteholders in an Indonesia-based telecommunication services provider's Chapter 15 case involving USD 770 million in debt, defeating relief requested in the Southern District of New York in connection with an Indonesian PKPU proceeding.
- Advised foreign representatives of Cayman Islands segregated portfolio company in obtaining recognition and relief under Chapter 15 in the Southern District of Florida and recovery of tens of millions of dollars of assets in the United States.
- Advised India-based conglomerate on issues of cross-border insolvency law in connection with successful English scheme of arrangement.
- Advised Singapore-Indonesia conglomerate on issues relating to cross-border insolvency law in connection with successful Singapore scheme of arrangement and Chapter 15 case in Southern District of New York.
- Advised debtors in an energy company's Chapter 11 cases, and in connection with related English cross-border ancillary proceeding of London Stock Exchange-listed parent.
- Advised dissenting Portuguese shareholders in a large fixed telephone operator's Chapter 15 cases in Southern District of New York.
- Advised debtors in merchant credit advance companies' Chapter 11 cases.
- Advised multiple creditors in a Korean shipping company's Chapter 15 case.
- Advised BVI liquidator and debtor in a calcium silicon and ferroalloys producer's Chapter 11 case and sale of equity interests in subsidiaries.

- Advised bankruptcy trustees for a large US bank holding company, returning 119% dividend to creditors from proceeds of litigation settlements with Federal Deposit Insurance Corporation and liquidation of other assets.
- Advised a refinery and terminal operations company and affiliates in Chapter 11 reorganization involving USD 100 million sale of a Texas oil refinery and disposition of cross-border claims.
- Advised Official Committee of Equity Holders in an international hearing care company's USA Chapter 11 cases and sale of assets producing return to holders of public equity.
- Advised Revolving Lenders in a luxury Las Vegas hotel's Chapter 11 case and related litigation and appeals.
- Advised a large land development company in Florida and affiliates as debtors in Chapter 11 reorganization of public company with 330,000 creditors and USD 4 billion in claims.
- Advised an international air cargo operator, and its affiliates in Chapter 11 reorganization of USD 275 million in public debt.
- Advised a nationwide flower retailer in Chapter 11 cases and series of asset sales for publicly traded corporation.
- Advised a beauty products manufacturer and supplier and affiliates as debtors in Chapter 11 cases and series of asset sales for company with public debt and equity.
- Advised a real estate development company and affiliates as debtors in Chapter 11 reorganization of USD 400 million, NYSE-listed real estate development company with multiple subsidiaries, public debt and equity.
- Advised a DIP Lender/Purchaser in a real estate property auction company Chapter 11 case.
- Advised an American worldwide banking and financial services holding company as Indenture Trustee in Chapter 11 case of a sporting goods retailer.