

NOT FOR DISTRIBUTION IN OR INTO OR TO ANY PERSON LOCATED OR RESIDENT IN THE UNITED STATES, ITS TERRITORIES AND POSSESSIONS (INCLUDING PUERTO RICO, THE U.S. VIRGIN ISLANDS, GUAM, AMERICAN SAMOA, WAKE ISLAND AND THE NORTHERN MARIANA ISLANDS, ANY STATE OF THE UNITED STATES AND THE DISTRICT OF COLUMBIA) (THE “UNITED STATES”) OR TO ANY U.S. PERSON (AS DEFINED IN REGULATION S UNDER THE U.S. SECURITIES ACT OF 1933, AS AMENDED) OR INTO ANY OTHER JURISDICTION WHERE IT IS UNLAWFUL TO DISTRIBUTE THIS ANNOUNCEMENT.

ALTICE FRANCE S.A.

March 12, 2024. Altice France S.A., a public limited liability company (*société anonyme*) incorporated under the laws of France (the “**Issuer**”), announces today final results of the offers (the “**Offers**”) to purchase for cash its outstanding Regulation S (i) 2.500% Senior Secured Notes due January 15, 2025 (ISIN: XS2054539627) (the “**EUR January 2025 Notes**”) and/or (ii) 2.125% Senior Secured Notes due February 15, 2025 (ISIN: XS2110799751) (the “**EUR February 2025 Notes**”) (collectively, the “**Notes**”), as further described in the tender offer memorandum dated March 4, 2024 (the “**Tender Offer Memorandum**”). The expiration deadline for the Offers was 17:00 CET on March 11, 2024 (the “**Expiration Deadline**”). The terms and conditions of the Offers are described in the Tender Offer Memorandum.

Capitalized terms used herein but not otherwise defined have the respective meanings assigned to them in the Tender Offer Memorandum.

Notes	Regulation S ISIN	Total Amount Tendered	Pro-ration Factor	Series Acceptance Amount	Purchase Price	Aggregate Principal Amount Remaining Outstanding⁽¹⁾
EUR January 2025 Notes	XS2054539627	€306,577,000	33.8749%	€109,137,000	98.50%	€380,717,000
EUR February 2025 Notes	XS2110799751	€234,614,000	45.7857%	€109,693,000	98.00%	€328,594,000

(1) The aggregate principal amount remaining outstanding represents 100% of the aggregate principal amount outstanding of the EUR January 2025 Notes and EUR February 2025 Notes (each a “**Series**”) following the settlement of the Offers. The Issuer has made offers and will only accept tenders with respect to the EUR January 2025 Notes held on the Regulation S Global Note bearing ISIN XS2054539627 and the EUR February 2025 Notes held on the Regulation S Global Note bearing ISIN XS2110799751 (the “**Notes**”). The Issuer has not made offers and will not accept tenders with respect to the EUR January 2025 Notes held on the Rule 144A Global Note bearing ISIN XS2054539544 or the EUR February 2025 Notes held on the Rule 144A Global Note bearing ISIN XS2110813099.

The Issuer hereby announces that, at the Expiration Deadline, a total of €306,577,000 aggregate principal amount of EUR January 2025 Notes were properly tendered and not properly withdrawn at or below the relevant Purchase Price and a total of €234,614,000 aggregate principal amount of EUR February 2025 Notes were properly tendered and not properly withdrawn at or below the relevant Purchase Price. The Issuer also hereby announces that the Maximum Offer Amount has been amended to €218,830,000.

As valid tender instructions were received in respect of the aggregate principal amount of Notes which were greater than the relevant Series Acceptance Amount, such tender instructions will be accepted on a pro rata basis. Therefore, a holder of the Notes shall continue to hold the Notes of the relevant Series that are not accepted for purchase.

The Issuer intends to accept for purchase an aggregate amount of the Notes equal to the amended Maximum Offer Amount of €218,830,000, comprising €109,137,000 of the EUR January 2025 Notes and €109,693,000 of the EUR February 2025 Notes. Therefore, the Series Acceptance Amount for the EUR January 2025 Notes will be

€109,137,000, resulting in a proration factor of 33.8749% and the Series Acceptance Amount for the EUR February 2025 Notes will be €109,693,000, resulting in a proration factor of 45.7857%.

The Issuer intends to make payment for such Notes accepted for purchase on the Settlement Date, which is expected to be March 14, 2024. Notes purchased pursuant to the Offers will be retired and cancelled on the Settlement Date. Promptly after such cancellation, the amount of EUR January 2025 Notes to be cancelled will be delisted from the official list of the Luxembourg Stock Exchange, and the amount of EUR February 2025 Notes to be cancelled will be delisted from The International Stock Exchange.

Any questions or requests for assistance in connection with the Tender Offer Memorandum may be directed to Goldman Sachs Bank Europe SE (the “**Dealer Manager**”) at the telephone numbers or e-mail addresses provided below. Any questions or requests for assistance in connection with the delivery of tender instructions or requests for copies of the Tender Offer Memorandum or related documents, which may be obtained free of charge, may be directed to Kroll Issuer Services Limited (the “**Tender Agent**”) at the telephone number or e-mail address provided below.

Disclaimer

The distribution of this announcement and the Tender Offer Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession this announcement and the Tender Offer Memorandum comes are required by the Issuer, the Dealer Manager and the Tender Agent to inform themselves about, and to observe, any such restrictions. This announcement must be read in conjunction with the Tender Offer Memorandum. The Dealer Manager and the Tender Agent do not take responsibility for the contents of this announcement.

This announcement is not an offer to buy or sell, or a solicitation of an offer to sell or buy any of the securities described herein, nor shall there be any offer or sale of such securities in the United States or in any jurisdiction in which such offer, solicitation or sale would be unlawful. The Offers are made solely pursuant to the Tender Offer Memorandum dated March 4, 2024.

The information contained in this announcement does not constitute an offer to buy or sell, or a solicitation of an offer to sell or buy any securities in the United States or to U.S. Persons. Securities referred to in this announcement may not be offered or sold in the United States absent registration under, or an exemption from the registration requirements of, the United States Securities Act of 1933. For the purposes of this and the above paragraph, “United States” means the United States of America, its territories and possessions (including Puerto Rico, the U.S. Virgin Islands, Guam, American Samoa, Wake Island and the Northern Mariana Islands), any state of the United States of America and the District of Columbia.

The information contained in this announcement does not constitute an invitation or inducement to engage in investment activity within the meaning of the United Kingdom Financial Services and Markets Act 2000. This announcement and any other documents or materials relating to the Offers is not being made, and such documents and/or materials have not been approved, by an authorized person for the purposes of section 21 of the Financial Services and Markets Act 2000. In the United Kingdom, this announcement is being distributed only to and is only directed at: (i) persons who are outside the United Kingdom; (ii) persons in the United Kingdom falling within the definition of investment professionals (as defined in Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the “**Financial Promotion Order**”)); (iii) persons falling within Article 49 of the Financial Promotion Order; or (iv) any other persons to whom it may otherwise lawfully be communicated under the Financial Promotion Order (all such persons together being referred to as “**relevant persons**”). This announcement is directed only at relevant persons and must not be acted on or relied on by persons who are not relevant persons. Any investment or investment activity to which this announcement relates is available only to relevant persons and will be engaged in only with relevant persons.

In any European Economic Area (EEA) Member State (the “**Relevant State**”), this announcement is only addressed to and is only directed at qualified investors in that Relevant State within the meaning of Regulation (EU) 2017/1129 of the European Parliament and of the Council of June 14, 2017, as amended (the “**Prospectus Regulation**”). Each person in a Relevant State who receives any communication in respect of the Offers contemplated in this announcement will be deemed to have represented, warranted and agreed to and with the Dealer Manager and the Issuer that it is a qualified investor within the meaning of Article 2(e) of the Prospectus Regulation.

This announcement contains forward-looking statements and information that is necessarily subject to risks, uncertainties, and assumptions. No assurance can be given that the transactions described herein will be consummated or as to the terms of any such transactions. The Issuer assumes no obligation to update or correct the information contained in this announcement.

For more information, please contact:

Dealer Manager

Goldman Sachs Bank Europe SE

Attention: Liability Management Group

Telephone: +44 20 7774 4836

Email: liabilitymanagement.eu@gs.com

Tender Agent

Kroll Issuer Services Limited

Telephone: + 44 20 7704 0880

Attention: Alessandro Zorza

Email: altice@is.kroll.com

Website: <https://deals.is.kroll.com/altice>